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# CIMC 中集車輛

## CIMC Vehicles (Group) Co., Ltd.

### 中集車輛(集團)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)  
(於中華人民共和國註冊成立的股份有限公司)

(Stock Code: 1839)

(股份代號: 1839)

(the Company)

(「本公司」)

#### FORM OF ACCEPTANCE OF THE H SHARE BUY-BACK OFFER AND FORM OF TRANSFER OF H SHARES OF RMB1.00 EACH IN THE ISSUED H SHARE CAPITAL OF THE COMPANY H股回購要約之接納表格及本公司已發行H股本中每股面值人民幣1.00元之H股的轉讓表格

All parts should be completed except the sections marked "Do not complete"  
除註明「毋須填寫」的部分外，每項均須填妥

H Share Registrar: CIMC Vehicle (Group) Co., Ltd. Securities Limited  
Sh 1712-1716, 17th Floor, H Shares Central, 183 Queen's Road East, Wan Chai, Hong Kong  
H股股份過戶登記處: 香港中央證券登記有限公司  
香港灣仔皇后大道東183號合和中心17樓1712-1716號舖

In the event of the H Share Buy-back Offer being accepted, the transferee shall be deemed to have accepted the H Share Buy-back Offer in full. 請填上接納H股回購要約之H股總數。(附註1)	<b>FOR THE CONSIDERATION</b> of the H Shares, the Transferor(s) named below shall be deemed to have transferred to the transferee named below the H Shares of RMB1.00 each in the issued share capital of the Company (the H Shares) specified below, subject to the terms and conditions contained herein and in the accompanying Offer Document. 下述「轉讓人」謹此按下列代價，在下列及隨附要約文件所載之條款與條件規限下，向下述「承讓人」轉讓以下本公司已發行H股本中每股面值人民幣1.00元之H股(「H股」)。		
	Number of H Shares H股數目	FIGURES 數字	WORDS 大寫
	H Share certificate number(s) H股股票號碼		
	Transferor's name(s) and full address 轉讓人全名及詳細地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正格填寫)	Signature(s) of Transferor(s) 轉讓人姓名 Registered address 登記地址	Other name(s) 名字 Telephone number 電話號碼
	CONSIDERATION (Note 2) 代價(附註2)	HK\$7.5 in cash for each H Share 每股H股現金7.5港元	
TRANSFER TO TRANSFEREE 轉讓予承讓人	Name: CIMC Vehicle (Group) Co., Ltd. 中集車輛(集團)股份有限公司 Registered address: N. 2 Gangnan Avenue, Shekou, Nanshan District, Shenzhen, Guangdong, PRC 中國廣東省深圳市南山區蛇口港灣大道2號 Occupation: Chairman 職責: 主席/法人團體		

Signed by the Transferor(s) in the presence of:  
轉讓人在下列見證人見證下簽署:

Signature 見證人簽署: \_\_\_\_\_  
Name 見證人姓名: \_\_\_\_\_  
Address 見證人地址: \_\_\_\_\_  
Occupation 見證人職業: \_\_\_\_\_

Signature of Transferor(s) identified as agent of the Company, if applicable  
轉讓人或其正式授權代理人簽署 公司印鑑(如適用)

Date of Submission of this Form of Acceptance  
提交本接納表格之日期

ALL JOINT HOLDERS MUST SIGN HERE  
所有聯名持有人均須於本欄簽署

#### Do not complete 毋須填寫

Signed on behalf of the Transferor(s) in the presence of:  
承讓人或其代表在下列見證人見證下簽署:

Signature 見證人簽署: \_\_\_\_\_  
Name 見證人姓名: \_\_\_\_\_  
Address 見證人地址: \_\_\_\_\_  
Occupation 見證人職業: \_\_\_\_\_

For and on behalf of  
CIMC Vehicle (Group) Co., Ltd. 中集車輛(集團)股份有限公司

Signature of Transferor(s) identified as agent of the Company  
承讓人或其正式授權代理人簽署

Date 日期: \_\_\_\_\_

Note: In the event of the H Share Buy-back Offer being accepted, the transferee shall be deemed to have accepted the H Share Buy-back Offer in full.  
附註1: 請填上接納H股回購要約之H股總數。倘本接納表格並無註明數目，或本接納表格所註明的H股數目多於或少於閣下所持及就接納要約所提交之股票所代表的H股數目，而閣下已簽署本接納表格，則本接納表格將會退回。閣下以作更正及再次提交。任何經更正及有效的接納表格必須於接納H股回購要約的最後時間或之前重新提交且由H股股份過戶登記處收訖，方可被視為滿足接納條件。  
附註2: 向接納H股股東支付的對價將扣除賣方從價印花稅。



本表格乃重要文件，請即處理。

如閣下對本接納表格任何方面或應採取的行動有任何疑問，應諮詢閣下的持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

如閣下已售出或轉讓名下所有本公司H股，應立即將本接納表格送交買主或承讓人、或經手買賣或轉讓之銀行、股票經紀或持牌證券交易商或註冊證券機構或其他代理商，以便轉交買主或承讓人。

向駐居於香港境外司法權區之若干人士提出H股回購要約或會受有關司法權區之法例影響。倘如閣下為香港以外司法權區之公民、居民或國民，務請自行了解並遵守任何適用法例規定。閣下如欲接納H股回購要約，則有責任完全遵守有關司法權區之法例，包括取得任何可能必要之政府或其他同意或辦理其他必要之正式手續，以及支付該司法權區之任何應付轉讓徵費或其他稅項。

#### 本表格填寫方法

H股股東務請先閱讀要約文件後填寫本表格。閣下如欲接納UBS AG(通過其香港分行行事(「UBS」))就本公司及代表本公司以現金每股H股7.5港元之代價而提出之H股回購要約，閣下應填妥及簽署本接納表格，並將整份表格連同就閣下之全部H股持股量或在適用情況下，按不少於閣下接納H股回購要約之H股數目之有關H股股票及或過戶收據及或任何其他所有權文件(及或任何就此所需之令人信納之彌償保證)放入信封並註明「中集車輛(集團)股份有限公司 - H股回購要約」，於收到要約文件後於實際可行之情況下盡快郵寄或親身交回股份過戶登記處，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖，惟無論如何不得遲於2024年5月2日下午4時正送達股份過戶登記處(或本公司根據收購守則或會延長的較後日期)。

該等未能於上述時間內，填妥本表格並交回已填妥表格與H股股票及其他所需文件之H股股東，將被視為已拒絕接納H股回購要約。

#### H股回購要約之接納表格及過戶表格

致：貴公司 股份過戶登記處 UBS

1. 本人 吾等一經簽署本接納表格(無論該表格是否已註明日期)，本人 吾等之繼承人及受讓人將受此約束，並表示：

- 本人 吾等就本接納表格上所註明數目之H股，按要約文件及本表格所述代價及在有關條款及條件規限下，接納要約文件所載由UBS就 貴公司及代表 貴公司提出之H股回購要約；
- 本人 吾等不可撤回地指示及授權 貴公司、UBS及股份過戶登記處及 或彼等各自之代理，將本人 吾等根據H股回購要約條款應得之現金代價(扣除本人 吾等就接納H股回購要約應付之賣方從價印花稅)，以「不得轉讓 - 只准入抬頭人賬戶」方式向本人 吾等開出劃線支票，然後按以下地址以平郵方式寄予以下人士，或如無填上姓名及地址，則寄予 貴公司股東名冊所示登記地址，以平郵方式郵寄予本人或吾等當中名列首位股東(如屬聯名登記H股)。

## PERSONAL DATA

### Personal information collection statement

The main purpose of the Personal Data (Privacy) Ordinance (the Ordinance) came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement issued by the Shareholders' Back Office, the Director and the Company in relation to the Ordinance.

#### 1. Reasons for the collection of your personal data

In accordance with the Shareholders' Back Office, the Director and the Company in relation to the Shareholders' Back Office.

Failure to comply with the Shareholders' Back Office. It is important for the Shareholders' Back Office to provide immediate financial assistance in the data provided.

#### 2. Purposes

Your personal data may be used, held and/ or disclosed (by the company) for the following purposes:

to carry out the company's business and to provide services to the company's directors;

to carry out the company's business and to provide services to the company's directors;

to carry out the company's business and to provide services to the company's directors;

to carry out the company's business and to provide services to the company's directors;

to carry out the company's business and to provide services to the company's directors;

to carry out the company's business and to provide services to the company's directors;

to carry out the company's business and to provide services to the company's directors;

#### 3. Transfer of personal data

Personal data held by the Company will be kept confidential by the Company, the Director and the Company in relation to the Ordinance. Failure to comply with the Shareholders' Back Office. It is important for the Shareholders' Back Office to provide immediate financial assistance in the data provided.

to carry out the company's business and to provide services to the company's directors;

to carry out the company's business and to provide services to the company's directors;

to carry out the company's business and to provide services to the company's directors;

to carry out the company's business and to provide services to the company's directors;

to carry out the company's business and to provide services to the company's directors;

#### 4. Access and correction of personal data

The Ordinance provides the Shareholders' Back Office with a right to access the Company's records held by the Shareholders' Back Office.

In accordance with the Ordinance, the Company and/ or the Shareholders' Back Office may charge a reasonable fee for the carrying out of such access. All fees for access to the Company's records shall be added to the Shareholders' Back Office.

BY SIGNING THIS FORM, YOU AGREE TO ALL OF THE ABOVE.

## 個人資料

### 個人資料收集聲明

個人資料(私隱)條例(「該條例」)之主要條文於1996年12月20日在香港生效。本個人資料收集聲明旨在知會作為資料當事人的股東有關個人資料及該條例之政策及慣例。

#### 1. 收集閣下個人資料之原因

股東必須向本公司提供其與H股回購要約有關之最新準確個人資料。

未能提供所需資料則可能導致本公司延遲或無法遵守H股回購要約條款。請注意，所提供資料若有任何錯誤，股東均須立即知會本公司。

#### 2. 用途

閣下之個人資料可能會用作、持有及/或儲存(以任何方式)作下列用途：

處理閣下之申請及核實遵循本表格及要約文件載列之條款及申請程序；

核實或協助核實簽名，以及進行任何資料核實或交換；

確立獨立H股股東之受益權利；

分發本公司通訊；

遵照法例、規則或規例(不論是否法定規定)作出披露；

披露有關資料以申索權益；及

有關上文所述任何其他附帶或關連用途及/或有助本公司能履行其對股東及/或監管機構之責任，及股東可能不時同意之任何其他用途。

#### 3. 移交個人資料

由本公司保管之個人資料將作為機密資料妥當保存，但本公司為達致上述任何用途，可能作出彼等認為必需之查詢，以確認個人資料之準確性，彼等尤其可能披露、取得或轉交(無論在香港或香港以外地區)閣下個人資料予下列任何及所有人士及實體，或自下列任何及所有人士及實體獲取或轉交(無論在香港或香港以外地區)該等個人資料：

其委任之任何代理，例如財務顧問、收款銀行及證券登記處；

為本公司之業務經營提供行政、電訊、電腦、付款或其他服務之代理人、承包商或第三方服務供應商；

香港聯交所、證監會及任何其他監管及政府機構；

與閣下進行交易或擬進行交易之任何其他人士或機構，例如閣下之銀行、律師、會計師或股票經紀等；及

股份過戶登記處認為必需或適當情況下之任何其他個人。

#### 4. 獲取及更正個人資料

根據該條例之規定，股東可確認本公司是否持有其個人資料，並獲取該資料副本，以及更正任何錯誤之個人資料。

依據該條例之規定，本公司及/或股份過戶登記處可就獲取任何資料之要求收取合理之手續費。獲取或更正個人資料或獲取有關政策及慣例及所持資料類型之資料之所有要求，須提交股份過戶登記處。

閣下一經簽署本表格即表示同意上述所有條款。