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# CIMC 中集车辆

## CIMC Vehicles (Group) Co., Ltd.

### 中集車輛(集團)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1839)

(股份代號: 1839)

(the Company)

(「本公司」)

#### FORM OF ACCEPTANCE OF THE H SHARE BUY-BACK OFFER AND FORM OF TRANSFER OF H SHARES OF RMB1.00 EACH IN THE ISSUED H SHARE CAPITAL OF THE COMPANY

#### H股回購要約之接納表格及本公司已發行H股股本中每股面值人民幣1.00元之H股的轉讓表格

All parts should be completed except the sections marked "Do not complete" (除註明「毋須填寫」的部分外，每項均須填妥)

H Share Registrar: CMC Hong Kong Limited, Securities Limited  
Sh 1712-1716, 17th Floor, Hellen Centre, 183 Queen's Road East, Wan Chai, Hong Kong  
H股股份過戶登記處: 香港中央證券登記有限公司  
香港灣仔皇后大道東183號合和中心17樓1712-1716號舖

In the event of the H Share Buy-back Offer, the transferee(s) named below shall be deemed to have accepted the offer and to have agreed to transfer the H Shares of RMB1.00 each in the issued H Share capital of the Company (the "H Shares") specified below to the transferee named below in accordance with the terms and conditions set out in the Offer Document. 下述「轉讓人」謹此按下列代價，在下列及隨附要約文件所載之條款與條件規限下，向下述「承讓人」轉讓以下本公司已發行H股股本中每股面值人民幣1.00元之H股(「H股」)。	Number of H Shares H股股數目	FIGURES 數字	WORDS 大寫	
	H Share Certificate Number(s) H股股票號碼			
	Transferor's name and Address 轉讓人全名及詳細地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正格填寫)	Signatory's Name 姓名/公司名稱	Other Name 名字	
	CONSIDERATION 代價(附註2)	HK\$7.5 in cash for each H Share 每股H股現金7.5港元	Registered Address 登記地址	Telephone Number 電話號碼
	TRANSFER TO TRANSFEREE 轉讓予承讓人	Name: CIMC Vehicle (Group) Co., Ltd. 中集車輛(集團)股份有限公司 Registered Address: N. 2 Gangnan Avenue, Shekou, Nanshan District, Shenzhen, Guangdong, PRC 中國廣東省深圳市南山區蛇口港灣大道2號 Occupation: Chairman 職責: 主席/法人團體		

Signed by the Transferor in the presence of:  
轉讓人在下列見證人見證下簽署:

Signature of witness: \_\_\_\_\_  
Name of witness: \_\_\_\_\_  
Address of witness: \_\_\_\_\_  
Occupation of witness: \_\_\_\_\_

Signature of Transferor or its authorized agent: \_\_\_\_\_  
轉讓人或其正式授權代理人簽署 公司印鑑(如適用)

Date of Submission of this Form of Acceptance  
提交本接納表格之日期

ALL JOINT HOLDERS MUST SIGN HERE  
所有聯名持有人均須於本欄簽署

#### Do not complete 毋須填寫

Signed on behalf of the Transferor in the presence of:  
承讓人或其代表在下列見證人見證下簽署:

Signature of witness: \_\_\_\_\_  
Name of witness: \_\_\_\_\_  
Address of witness: \_\_\_\_\_  
Occupation of witness: \_\_\_\_\_

Signature of Transferor or its authorized agent: \_\_\_\_\_  
承讓人或其正式授權代理人簽署

Date: \_\_\_\_\_

Notes: 1. Please complete the H Share Buy-back Offer Form and the H Share Transfer Form in accordance with the terms and conditions set out in the Offer Document. 2. The completion of this Form of Acceptance shall be deemed to constitute the transferee's irrevocable and exclusive agreement to transfer the H Shares to the transferee named above in accordance with the terms and conditions set out in the Offer Document. 3. The completion of this Form of Acceptance shall be deemed to constitute the transferee's irrevocable and exclusive agreement to transfer the H Shares to the transferee named above in accordance with the terms and conditions set out in the Offer Document.





## PERSONAL DATA

### Personal information collection statement

The main purpose of the Personal Data (Privacy) Ordinance (the Ordinance) came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement issued by the Hong Kong Exchanges and Clearing Company Limited (the Company) and the Ordinance.

#### 1. Reasons for the collection of your personal data

I intend to provide the following information to the Company in connection with the Hong Kong Exchanges and Clearing Company Limited (the Company) and the Ordinance.

Failure to provide the information may result in the Company being unable to provide the services to you. The Company may also use the information for other purposes as set out in this Statement.

#### 2. Purposes

Your personal data may be used, held and/or processed (collectively meaning the following) for the following purposes:

- conducting financial and other services for you and your family;
- conducting administrative and other services for you and your family;
- enabling you to benefit from the services of the Company;
- making decisions about your investment in the Company (including the following);
- disclosing your information to facilitate your investment and
- to enable the Company to discharge its obligations to the Company and/or the relevant authorities and to comply with the law.

#### 3. Transfer of personal data

Personal data held by the Company may be transferred to other parties for the following purposes:

- to the Company's financial advisers, including banks and agents;
- to the Company's directors, officers, employees, agents, contractors, and other parties;
- to the Hong Kong Stock Exchange, the SFC and other relevant bodies;
- to the relevant authorities, including the relevant government departments, the relevant regulatory bodies, and the relevant courts;
- to the relevant parties, including the relevant government departments, the relevant regulatory bodies, and the relevant courts.

#### 4. Access and correction of personal data

The Ordinance provides that you have the right to access and correct your personal data.

In accordance with the Ordinance, the Company and/or the relevant authorities may be required to provide you with access to your personal data. All requests for access to your personal data should be made in writing to the relevant authorities.

BY SIGNING THIS FORM, YOU AGREE TO ALL OF THE ABOVE.

## 個人資料

### 個人資料收集聲明

個人資料(私隱)條例(「該條例」)之主要條文於1996年12月20日在香港生效。本個人資料收集聲明旨在知會作為資料當事人的股東有關個人資料及該條例之政策及慣例。

#### 1. 收集閣下個人資料之原因

股東必須向本公司提供其與H股回購要約有關之最新準確個人資料。

未能提供所需資料則可能導致本公司延遲或無法遵守H股回購要約條款。請注意，所提供資料若有任何錯誤，股東均須立即知會本公司。

#### 2. 用途

閣下之個人資料可能會用作、持有及/或儲存(以任何方式)作下列用途：

- 處理閣下之申請及核實遵循本表格及要約文件載列之條款及申請程序；
- 核實或協助核實簽名，以及進行任何資料核實或交換；
- 確立獨立H股股東之受益權利；
- 分發本公司通訊；
- 遵照法例、規則或規例(不論是否法定規定)作出披露；
- 披露有關資料以申索權益；及
- 有關上文所述任何其他附帶或關連用途及/或有助本公司能履行其對股東及/或監管機構之責任，及股東可能不時同意之任何其他用途。

#### 3. 移交個人資料

由本公司保管之個人資料將作為機密資料妥當保存，但本公司為達致上述任何用途，可能作出彼等認為必需之查詢，以確認個人資料之準確性。彼等尤其可能披露、取得或轉交(無論在香港或香港以外地區)閣下個人資料予下列任何及所有人士及實體，或自下列任何及所有人士及實體獲取或轉交(無論在香港或香港以外地區)該等個人資料：

- 其委任之任何代理，例如財務顧問、收款銀行及證券登記處；
- 為本公司之業務經營提供行政、電訊、電腦、付款或其他服務之代理人、承包商或第三方服務供應商；
- 香港聯交所、證監會及任何其他監管及政府機構；
- 與閣下進行交易或擬進行交易之任何其他人士或機構，例如閣下之銀行、律師、會計師或股票經紀等；及
- 股份過戶登記處認為必需或適當情況下之任何其他個人。

#### 4. 獲取及更正個人資料

根據該條例之規定，股東可確認本公司是否持有其個人資料，並獲取該資料副本，以及更正任何錯誤之個人資料。

依據該條例之規定，本公司及/或股份過戶登記處可就獲取任何資料之要求收取合理之手續費。獲取或更正個人資料或獲取有關政策及慣例及所持資料類型之資料之所有要求，須提交股份過戶登記處。

閣下一經簽署本表格即表示同意上述所有條款。