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中集車輛(集團)股份有限公司  
(於中華人民共和國註冊成立的股份有限公司)  
(股份代號：1 )

## 海外監管公告

本公告乃由中集車輛(集團)股份有限公司(「本公司」)根據香港聯合交易所有限公司證券上市規則第13.10B條作出。

茲載列本公司於2021年7月7日在深圳證券交易所網站([www.szse.cn](http://www.szse.cn))刊登之《中集車輛(集團)股份有限公司首次公開發行股票並在創業板上市之上市公告書》，僅供參考。

承董事會命  
中集車輛(集團)股份有限公司  
李貴平  
執行董事

香港，2021年7月7日

於本公告刊發日期，董事會包括九位成員，即麥伯良先生\*\*、李貴平先生\*、曾北華女士\*\*、王宇先生\*\*、陳波先生\*\*、黃海澄先生\*\*、豐金華先生\*\*\*、范肇平先生\*\*\*及鄭學啟先生\*\*\*。

- \* 執行董事
- \*\* 非執行董事
- \*\*\* 獨立非執行董事

CIMC Vehicles (Group) Co., Ltd.

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# CIMC 中集车辆



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5 20%  
44% 36%  
10%

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2,017,600,000 6  
172,478,045 8.55%







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2,000

2020 1 15

2018	2019	2020		264,440.43
229,073.19		280,515.09		15.97%
12.26%	14.15%			10.87%
10.59%				9.79%

2018	2019	2020		41,761.72
43,636.98		42,227.59	2016 6	Vehicles UK
Manufacturing Limited 100%			Retlan	Retlan
	33,637.63	35,474.94		34,467.69
	80.55%	81.30%	81.62%	

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2018	2019	2020
16,496.45	29,880.43	28,153.21
13.80%	24.68%	24.88%

	2018	2019		2018	2019
2020	39,205.25	38,265.90			
38,567.26	2.37%	2.05%	1.95%	2018	2019
2020	4,445.48	23.07			
306.04	2.77%	0.01%	0.20%		

	2018	2019	2020
		5,219.47	
797.06	540.54	3.25%	0.51%
			0.36%

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2018	2019	2020	
	125,350.97	178,602.63	228,832.84

2018	2019	2020			
			1,740.30	2,852.39	2,362.38
		1.39%	1.60%	1.03%	3,847.61
2,050.43	4,443.05			3.07%	1.15%
					1.94%

		12	37	39		CIMC
CIMC						

2018	12	21
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40%

40%

2020 7 30 Cheetah Chassis Corporation Hercules Enterprises,LLC  
Pitts Enterprises,Inc. Pratt Industries,Inc. Stoughton Trailers,LLC 5

2020 8 19

	<b>2020</b>	<b>2019</b>	<b>2018</b>
	125,113.20	148,179.83	338,918.03
	4.72%	6.34%	13.93%
	25,152.15	31,988.26	69,278.95
	7.25%	9.83%	20.05%

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2020



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10%  
6 90%  
10%  
6  
11,156,439 10.00%  
4.42%

			%	
		72,844.3475	36.1045	2024 7 8
		28,498.5000	14.1250	2024





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2021 1719

2 176,500 25,260

3000

3 176,500 4

25,260 201,760

12.52%

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(2021) 11012 2018 2019 2020

103,062.24 91,183.87

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2020

	CIMC Vehicles (Group) Co., Ltd.
	176,500
	1996 8 29
	2018 10 23
	2
	C36
	518067
	0755-26802598
	0755-26802700
	www.cimcvehiclesgroup.com
	Ir_vehicles@cimc.com
	0755-26802598

							%	
1			2018.10.10-2021.10.09	-	-	-	-	

								%
2			2018.10.10-2021.10.09	-	1,821.09 446.14 2,267.23	2,267.23		1.28
3			2018.10.10-2021.10.09	-	1,011.73	1,011.73		0.57
4			2018.10.10-2021.10.09	-	1,011.73	1,011.73		0.57
5			2018.12.07-2021.10.09	-	-	-		-
6			2020.05.15-2021.10.09	-	-	-		-
7			2019.06.26-2021.10.09	-	-	-		-
8			2019.06.26-2021.10.09	-	-	-		-
9			2019.06.26-2021.10.09	-	-	-		-
10			2018.10.10-2021.10.09	-	-	-		-
11			2018.10.10-2021.10.09	-	73.85	73.85		0.04
12			2018.12.07-2021.10.09	-	33.69	33.69		0.02
13			2018.12.07-2021.12.06	-	67.37	67.37		0.04
14			2018.12.07-2021.12.06	-	107.53	107.53		0.06

								%
15	HAIFENG JI		2019.02.18-2022.02.17	-	-	-	-	
			2020.03.25-2022.02.17					
16			2018.10.10-2021.10.09	-	178.30	178.30	0.10	

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2019.12.16-2022.12.15

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73.85

73.85

0

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3,595,013,590

2021 2 28

29.74%

24.49%

30%

30%



			%		%		
<b>A</b>							
1		728,443,475	41.2716	728,443,475	36.1045	36	-
2		167,836,525	9.5092	167,836,525	8.3186	12	-
3		161,602,500	9.1559	161,602,500	8.0096	12	-
4		96,877,500	5.4888	96,877,500	4.8016	12	-
5		23,160,000	1.3122	23,160,000	1.1479	12	-
6		23,160,000	1.3122	23,160,000	1.1479	12	-
7	-	-	-	11,156,439	0.5530	6	-
8				14,367,816	0.7121	12	-
9				25,862,068	1.2818	12	-
10				28,735,632	1.4243	12	-
		<b>1,201,080,000</b>	<b>68.0499</b>	<b>1,281,201,955</b>	<b>63.5013</b>	-	-
<b>A</b>							-
11	-	-	-	100,387,045	4.9756		-
12		-	-	72,091,000	3.5731		-
		-	-	<b>172,478,045</b>	<b>8.5487</b>	-	-
<b>A</b>							-
13		284,985,000	16.1465	284,985,000	14.1250	36	-
14	H	278,935,000	15.8037	278,935,000	13.8251		-
		<b>563,920,000</b>	<b>31.9502</b>	<b>563,920,000</b>	<b>27.9501</b>	-	-
		<b>1,765,000,000</b>	<b>100.0000</b>	<b>2,017,600,000</b>	<b>100.0000</b>	-	-

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			%	
1		728,443,475	50.11	36
2		167,836,525	11.55	12
3		161,602,500	11.12	12
4		96,877,500	6.66	12
5		28,735,632	1.98	12
6		25,862,068	1.78	12
7		23,160,000	1.59	12
8		23,160,000	1.59	12
9		14,367,816	0.99	12
10		227,040	0.02	
		<b>1,270,272,556</b>	<b>87.39</b>	-

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68,965,516

27.30%

1		14,367,816	99,999,999.36	12
2		25,862,068	179,999,993.28	12
3		28,735,632	199,999,998.72	12
		<b>68,965,516</b>	<b>479,999,991.36</b>	-

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25,260.00

12.52%

6.96 /

1.00

1 10.86 2020

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1 12.41 2020

2 16.52 2020

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 20% 3,672.70  
 11,154.3484 60.74%  
 7,209.1000  
 39.26% 0.0328203244%  
 3,046.89249  
 71,988,026.00  
 501,036,660.96 102,974.00 716,699.04  
 111,543,484.00  
 776,342,648.64 0  
 102,974 .00 716,699.04  
 0.04%  
 175,809.60  
 17,431.92 158,377.68  
 2021 7 5  
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 17,431.92  
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2	12,049.39		
3	2,215.73		
4	1,286.56		
5		482.08	
6		198.16	
7	0.69	/	= /

158,377.68

5.72      2020   12   31

0.56      2020



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2		755901337610666
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（本页无正文，为《中集车辆（集团）股份有限公司首次公开发行股票并在创业板上市之上市公告书》之盖章页）



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