

除非本公告另有界定，否則本公告所用詞彙應與中集車輛(集團)股份有限公司(「本公司」)於2019年6月27日刊發的招股章程(「招股章程」)所界定者具有相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本公告全部或任何部分內容所產生或因依賴該等內容而引致的任何損失承擔任何責任。

本公告僅供參考，並不構成任何人士收購、購買或認購證券的要約或誘使作出要約的邀請。有意投資者應先細閱招股章程有關下文所述本公司及全球發售的詳細資料，方決定是否投資於據以提呈發售的H股。

本公告不會直接或間接於或向美國(包括美國的領土及屬地、任何州以及哥倫比亞特區)發表、發行、分派。本公告並不構成或組成在美國或任何其他司法權區要約出售或招攬購買或認購證券的一部分。發售股份並無亦不會根據美國證券法或美國任何州的證券法登記，可(a)於美國依據美國證券法第144A條或其他對美國證券法的豁免登記規定或於毋須根據美國證券法登記的交易中向「合資格機構買家」及(b)按照美國證券法S汜責任。

CIMC Vehicles (Group) Co., Ltd.  
中集車輛(集團)股份有限公司  
(於中華人民共和國註冊成立的股份有限公司)

**全球發售**

- 全球發售的發售股份數目 : 265,000,000股H股(視乎超額配股權而定)
- 香港發售股份數目 : 36,542,500股H股(經重新分配後予以調整)
- 國際發售股份數目 : 228,457,500股H股(經重新分配後予以調整), 包括優先發售項下3,909,998股預留股份(視乎超額配股權而定)
- 最終發售價 : 每股H股6.38港元, 不包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(股款須於申請時以港元繳足, 多繳股款可予退還)
- 面值 : 每股H股人民幣1.00元
- 股份代號 : 1839

**獨家保薦人**

**海通國**  
**HAITONG**

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0 ¥ Â Ó³ q ø Þ " ® !	35,000,000 Õ ©	42,556,500	16.06	2.41	2.36
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Ã 5 } Õ ã [	169,970,502	169,970,502	74.40%	63.37%	64.14%	55.77%	9.63%	9.42%
Ã 10 } Õ ã [	213,733,002	213,733,002	93.55%	79.69%	80.65%	70.13%	12.11%	11.84%
Ã 25 } Õ ã [	251,668,502	251,668,502	110.16%	93.83%	94.97%	82.58%	14.26%	13.94%

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Ñ 10 } H p										
p... 5 Þ [	202,442,896	501,362,896	88.61%	75.48%	76.39%	66.43%	88.91%	83.05%	28.41%	27.78%
Ñ 25 } H p										
p... 5 Þ [	257,472,896	556,392,896	112.70%	96.00%	97.16%	84.49%	98.67%	92.17%	31.52%	30.83%

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		$\text{œ} \ \ddot{\text{i}} /$	$\text{€} \ \ddot{\text{y}} \ \text{€} \ \text{t} \ \text{X}$	$Y \ \ddot{o} \pm \ \hat{a}$	$\text{€} \ \ddot{\text{y}} \ \text{€} \ \text{t} \ \text{X}$	$\ddot{o} \pm \ \hat{a}$	$\text{€} \ \ddot{\text{y}} \ \text{€} \ \text{t} \ \text{X}$	$Y \ \ddot{o} \pm \ \hat{a}$
	$\text{©} \ \dots \ \ddot{\text{i}} /$	$\bullet \ \acute{\text{O}} \ Z$	$\grave{\text{a}} \ p \ \text{Æ}$	$\text{€} \ \ddot{\text{y}} \ \text{€} \ \text{t} \ \text{X}$	$\grave{\text{a}} \ p \ \text{Æ}$	$\text{€} \ \ddot{\text{y}} \ \text{€} \ \text{t} \ \text{X}$	$\grave{\text{a}} \ p \ \text{Æ}$	$\text{€} \ \ddot{\text{y}} \ \text{€} \ \text{t} \ \text{X}$
	$p \ \dots \ p \ f$	$\text{š} \ 5 \ p \ Y$	$J \ 4 \bullet$	$\grave{\text{a}} \ p \ \text{Æ}$	$J \ 4 \bullet$	$\grave{\text{a}} \ p \ \text{Æ}$	$J \ 4 \bullet$	$\grave{\text{a}} \ p \ \text{Æ}$
$p$	$\text{€} \ \bullet \ W1 \ \bullet$	$p \ \dots \ p \ f$	$\text{€} \ \bullet \ W2 \ \bullet$	$\text{„} \ p \ 4 \bullet$	$\text{€} \ \bullet \ W2 \ \bullet$	$\text{„} \ p \ 4 \bullet$	$\text{€} \ \bullet \ W2 \ \bullet$	$\text{„} \ p \ 4 \bullet$

$\ddot{o}\}p$	0 664,950,000	0.00%	0.00%	0.00%	0.00%	37.67%	36.84%
$\ddot{A}5\}p$	0 1,439,745,000	0.00%	0.00%	0.00%	0.00%	81.57%	79.78%
$\ddot{A}10\}p$	152,370,5021,615,275,502	66.70%	56.81%	57.50%	50.00%	91.52%	89.50%
$\ddot{A}25\}p$	245,910,5021,745,910,502	107.64%	91.69%	92.80%	80.69%	98.92%	96.74%

•  $W_j$

1.  $\text{©} \ \dots \ \ddot{\text{i}} / p \ \dots \ p \ f < \ t \ \text{X} \ \pm \ \ddot{a} \ Y \ \text{H} \ p \ f$
2.  $\text{©} \ \dots \ \ddot{\text{i}} / p \ \dots \ p \ f < \ t \ \text{X} \ \pm \ \ddot{a} \ Y \ \text{H} \ p \ d \ p \ 7 \ \grave{\text{c}} \ \ddot{\text{i}} / \ \text{Đ} \ \text{œ} \ \ddot{\text{i}} / \ \text{°} \ h \ Y \ \ddot{\text{i}} / p \ \dots \ p \ f ($   
 $J \ \grave{\text{z}} \ 4 \ t \ \text{X} \ \grave{\text{a}} \ p \ \text{Æ} \ \hat{U} \ Z \ \text{š} \ \pm \ \ddot{a} \ \grave{\text{z}} \ \ddot{\text{i}} \ Y \ \text{H} \ p \ f$

$\acute{\text{a}} \ \ddot{o} \ p \ \text{Æ} \ \div \ \llcorner \ \bullet \ \ddot{o} \ f \ \acute{\text{A}} \ \pm \ p \ d \ p \ \grave{\text{z}} \ \text{ø} \ \text{P} \ ^3 \ k \ \text{Đ} \ ] \ \text{„} \ d \ C \ 4 \ \grave{\text{C}} \ \check{Z} \ \text{H} \ p \ \acute{\text{O}}$   
 $t \ d \ \text{H} \ p \ \text{ø} \ u \ \bullet \ \} \ 7 \ * \ d \ \grave{\text{z}} \ \ddot{o} \ \text{o} \ - \ \text{H} \ p \ \hat{U} \ 2 \ + \ f$

Identification Document Number(s) ␣Nö†_x¼	HKPO Identification Shares Document Allocated Number(s) ␣Nö†_x¼	HKPO Identification Shares Document Allocated Number(s) ␣Nö†_x¼	HKPO Identification Shares Document Allocated Number(s) ␣Nö†_x¼	HKPO Identification Shares Document Allocated Number(s) ␣Nö†_x¼	HKPO Shares Allocated ␣Nö†_x¼
	sr'Mv €;Ný	sr'Mv €;Ný	sr'Mv €;Ný	sr'Mv €;Ný	sr'Mv €;Ný
A645992A	2500				
A861230A	2500				
A8633412	500				
A8801110	500				
A9230729	500				
A9564384	1000				
B3420561	4000				
C2020783	1000				
C395089A	1000				
C4256709	500				
C5430206	500				
C5465417	500				
C6045764	500				
C6132632	500				
D0125122	500				
D0192881	500				
D0734250	2500				
D243694A	500				
D3035051	1500				
D3275001	500				
D4605005	500				
E1709457	500				
E2256723	500				
E3047257	500				
E3127188	500				
E3461274	500				
E4249376	2500				
E4690994	2000				
E4713315	500				
E6183577	2500				
E6489595	2500				
E7303606	500				
E7400342	1000				
E7509948	500				
E8303340	500				
E8846379	500				
E9101865	500				
G0224986	500				
G0665613	500				
G0948690	500				
G2213159	1500				
G255794A	500				
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G3807540	500				
G4063464	500				
G4533525	2000				
G5190001	5000				
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G6205118	500				
G8010063	3000				
K0271659	3000				
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K2794187	2500				
K3130827	1000				
K3704904	6000				
K4911431	500				
K5239338	3000				
K5320127	3000				
K5618886	4000				
K5938562	500				
K8977135	500				
K9332332	500				
P0333135	500				
P2814734	1500				
P4088747	4000				
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P7490503	500				
P8207295	500				
R8997291	500				
V0142883	500				
V0590037	4000				
Y6122505	500				
Z2880165	500				
Z3430171	3000				
Z6353984	3000				
Z793168A	500				

Identification Document Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Shares Allocated
Identification Document Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Shares Allocated
Identification Document Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Shares Allocated
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A5023826	500				
A8468128	2500				
B8182197	1500				
C5161132	500				
D2308526	500				
D393918A	2500				
D4644094	500				
E2273105	1000				
E6914385	500				
E7137587	500				
K2338114	500				
K3191850	1000				
Y0056098	500				

Identification Document Number(s) «INöt_x¼»	HKPO Identification Shares Document Allocated Number(s) «INöt_x¼»	HKPO Identification Shares Document Allocated Number(s) «INöt_x¼»	HKPO Identification Shares Document Allocated Number(s) «INöt_x¼»	HKPO Identification Shares Document Allocated Number(s) «INöt_x¼»	HKPO Shares Allocated «INöt_x¼»
srMv €;Ný	srMv €;Ný	srMv €;Ný	srMv €;Ný	srMv €;Ný	srMv €;Ný
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0007177	10000 003083744	1000 006030018	500 008230529	500	
001012017	6000 003085994	1000 006040018	1500 008233538	500	
001016110	4000 003101110	500 006042226	500 008238660	500	
001020854	1000 00311005X	1500 006045821	500 00824452X	500	
001021483	3000 003130030	2500 006051052	500 008250053	2000	
001041438	3000 003132023	500 006055935	500 008252528	500	
001054020	500 003138470	500 006060016	500 008262714	500	
001055130	500 003140508	500 006060018	500 008295717	500	
001071817	500 003146914	500 006113214	500 008296637	3000	
001102449	1000 003151632	500 006130109	500 008310015	500	
00110384X	2000 003163011	500 006147413	500 008310357	2500	
001104921	500 003177010	500 006148511	500 009013284	500	
001106840	3000 003180050	500 006174058	1000 00902323X	500	
001110010	1000 003230724	500 006177099	500 009024293	500	
001110057	500 003242826	500 006195463	1500 00905437X	500	
001121538	500 003250039	500 006200011	1500 009054635	500	
00112531X	1000 003272717	500 006201515	500 009060016	500	
001160020	500 003280030	3500 006203264	500 009080917	500	
001173413	500 003287637	6000 006216938	500 009084338	500	
001180021	500 003292371	2000 006225424	500 009091031	500	
001182831	1000 003305113	1000 006232013	500 009091813	1000	
001184818	500 004024028	3000 006240532	500 009122129	500	
001186021	500 004024051	500 006245168	500 009125736	500	
00119008X	500 004030558	500 006252567	500 009134631	500	
001191626	500 004032135	1000 006260629	500 009135465	500	
00120541X	500 004032295	500 006273421	500 009144514	2000	
001240038	500 004051858	500 006377600	2500 009151040	500	
001240671	500 004054039	500 007026511	500 009151939	2000	
0012423	500 004055753	500 007030043	1000 009152553	500	
001246024	500 004060342	500 007034517	1500 009173718	500	
0012514	14000 004064011	500 007046277	500 009184416	1500	
0012530	500 004070619	500 007051693	500 009194911	500	
001255243	500 004078231	2000 007052511	500 009200750	500	
001257758	4000 00408413X	500 007062559	500 009207926	500	
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0012735	6000 004100036	500 007093314	1500 009236330	500	
001282438	1000 004100429	500 007100927	500 009240439	1000	
0014769	500 004100514	500 007102016	500 009252918	500	
0015278	500 004117022	500 007102342	500 009266434	1000	
0017752	4000 004131640	500 007103418	500 009270031	500	
0018722	1500 004136139	500 007110231	4000 009272133	1000	
0018886	500 004151218	500 007112819	500 009281240	500	
0018904	2000 004160708	500 00712613X	500 009291116	3000	
0019762	500 004162177	500 007130726	500 009292118	500	
002012621	500 004170015	500 007130939	500 009295267	500	
002023533	500 004170032	2500 007131962	500 01001073X	500	
002030039	3000 004180018	500 007135828	500 01001703X	500	
002052015	500 004202129	2000 007135915	500 010040219	500	
00206003X	500 004203338	500 007146074	500 010061212	4000	
002062119	500 004210017	500 007146417	12000 010065019	500	
002062434	500 004210619	3500 00715513X	500 010070824	500	
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00209151X	500 00426045X	500 007165010	500 010083637	500	
002092331	1000 004270716	500 007170426	500 010091229	1000	
002100895	1000 004281430	500 007180072	500 010092049	1000	
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002173016	500 005088439	500 007319600	6000 010160328	500	
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0028211	1000 005252530	500 008153055	1000 01022367	500	
0028663	16000 005272138	500 008163512	500 01022425	500	
0030210	2500 005294336	500 008168677	500 010231318	500	
003021216	500 005300512	500 008171743	500 01023133	500	
003045359	1000 005300879	500 008181519	1500 01023293	500	
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Identification Document Number(s) «INöt_x¼»	HKPO Identification Shares Document Allocated Number(s) «INöt_x¼»	HKPO Identification Shares Document Allocated Number(s) «INöt_x¼»	HKPO Identification Shares Document Allocated Number(s) «INöt_x¼»	HKPO Identification Shares Document Allocated Number(s) «INöt_x¼»	HKPO Shares Allocated «INöt_x¼»
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01025829	500 01120225	500 01212824	500 01317035	500	
010260102	1500 01120676	500 0121334X	500 018390001	2500	
01026022	500 011212224	500 012140030	500 018390002	14000	
010281248	500 01121565	500 012140513	500 018390003	2500	
010283373	1500 011224318	500 012144433	500 018390004	2000	
010283928	1000 011243029	500 012150579	500 02010043	500	
01030010	500 01124334	500 012152710	8000 0201067X	500	
01030026	500 011247214	500 012153014	1500 02011135	500	
01030614	500 01124814	500 012163721	500 02011812	500	
01031213	500 011250319	2500 012180920	1000 02015634	500	
010314044	500 01125214	500 012193321	500 02017247	500	
0103169X	500 01125217	500 012193618	500 0202001X	500	
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01033417	500 011261225	500 012220812	1000 02020931	500	
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01053519	500 01134814	500 012281297	500 02033616	500	
01054672	500 01135312	500 012282416	500 02037031	500	
01060017	500 01139022	500 012291226	500 02038671	500	
01060019	1000 01140024	500 012300027	500 02040319	500	
01060679	500 01140427	500 01230013	500 02040434	1000	
01060816	500 01141111	500 012311828	500 02050616	500	
0106454X	500 01142127	500 01231818	1000 02052015	500	
01065934	500 01146315	500 01232327	500 02054929	500	
01070058	500 01150039	500 01232829	500 0206003X	500	
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01083013	500 01160086	500 0124404X	500 02064510	500	
01083015	1000 01161611	500 01245050	500 02064529	500	
01084023	500 01162515	500 01246024	500 02068233	500	
01084618	500 01162620	500 01250011	500 02070018	500	
01086131	500 01164514	500 01250034	500 02070059	1000	
01086248	500 01167010	500 01250427	500 02070417	500	
01086516	500 01170731	500 01250519	500 02070419	500	
01090010	500 01180365	500 01251717	500 02070550	500	
01090070	500 01181518	500 01251765	1000 02071622	500	
0109151X	1500 01184810	500 01255243	500 02075171	500	
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01096724	500 01190632	500 01264612	1500 02080312	500	
01100628	500 0119105X	500 01265025	500 02080422	500	
01100714	500 0119123X	500 01265756	500 02080930	500	
01101012	500 01192218	500 01266517	500 02081210	500	
01101112	500 01193042	500 01270027	500 0208125X	500	
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011061719	500 01201421	500 01280010	500 02084577	500	
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011081673	3000 0120181X	500 01280434	500 02088598	500	
011100211	1500 01201844	1000 01280535	500 02090019	500	
011100414	4000 01202069	500 01280819	500 02090022	500	
01110048	500 012024412	500 01282821	500 02090614	500	
011103032	1000 012030627	1500 01285609	500 02091111	500	
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01111233	500 012051615	500 01289678	500 02092810	500	
01111810	500 012055006	500 01291532	500 02092832	500	
011118820	1000 0120552X	500 01295457	4000 02100013	500	
0111203X	500 012060019	500 01300049	500 0210001X	500	
01112113	500 012061020	500 01300062	500 02100211	1000	
011123013	500 012061086	500 01300226	500 02100512	1000	
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01113533	500 012080529	500 01304047	500 0210481X	500	
011138672	500 012091699	500 01305914	500 0210571X	500	
011141117	3000 01209312	500 01306618	500 02106510	500	
01116016	1000 01210017	500 01310012	500 02110016	500	
011172514	4000 0121002X	500 01310318	500 02110046	500	
011180217	1000 01210049	500 01310630	500 02113518	500	
01119051X	500 01210846	500 01313537	500 02115519	500	
011197751	500 01211181X	500 01315610	500 02117352	500	

Identification Document Number(s) «INöt_x¼»	HKPO Identification Shares Document Allocated Number(s) «INöt_x¼»	HKPO Identification Shares Document Allocated Number(s) «INöt_x¼»	HKPO Identification Shares Document Allocated Number(s) «INöt_x¼»	HKPO Identification Shares Document Allocated Number(s) «INöt_x¼»	HKPO Shares Allocated «INöt_x¼»
srMv €;Ný	srMv €;Ný	srMv €;Ný	srMv €;Ný	srMv €;Ný	srMv €;Ný
02120012	500 02240010	500 03081032	500 03245978	500	
02120064	500 02242326	500 0308122X	500 03247738	500	
02120736	500 02243613	500 03081614	500 03250013	500	
02123629	500 02244010	500 03082047	500 03250019	500	
02123637	500 02248146	500 03082711	500 03251221	500	
02124526	500 02250085	500 03083222	500 03255516	500	
02126916	500 02250338	500 0308385	500 03256757	500	
02130023	500 02250427	500 03084118	500 03260338	500	
02130524	500 02250510	500 03084448	500 03260419	500	
02131418	500 02251042	500 03085466	500 03261517	500	
02131536	500 02251817	10000 03086912	500 03262030	500	
02131809	500 02253012	500 03091574	500 03272014	500	
02132435	500 02253513	500 03094217	500 03272277	500	
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02134060	500 02261437	500 03100619	500 03274150	1000	
02134448	500 02262312	500 03103622	1000 03274552	500	
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Identification Document Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Shares Allocated
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193322	1500 193991	500 194284	500 194703	1500	
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Identification Document Number(s) «INö†_x¼»	HKPO Identification Shares Document Allocated Number(s) «INö†_x¼»	HKPO Identification Shares Document Allocated Number(s) «INö†_x¼»	HKPO Identification Shares Document Allocated Number(s) «INö†_x¼»	HKPO Identification Shares Document Allocated Number(s) «INö†_x¼»	HKPO Shares Allocated «INö†_x¼»
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194708	1000 IS3734924	500 IS8222460	500 K3592669	500	
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194732	500 IS4663467	1500 IS9501549	500 K5555655	2500	
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194734	1500 IS4842272	1500 IS9591465	500 K5629659	3000	
194735	4000 IS4881202	500 IS9612777	1000 K5665779	1500	
194736	2500 IS4885712	1500 IS9671799	500 K572708	500	
194737	1500 IS4904970	1000 IS9712153	500 K5809681	500	
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M0457499	500 OS190367	500 P5732445	1000 R0682550	1500
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VCL040147	500 VCL051193	500 VCL063115	500 VCL075916	1500		
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VCL087812	500 VCL10057X	500 VCL114111	500 VCL13002X	500	
VCL088015	500 VCL100621	500 VCL114217	500 VCL130049	1000	
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VCL093619	500 VCL110921	500 VCL123629	500 VCL137948	500	
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VCL100055	500 VCL113122	500 VCL128212	500 VCL141015	500	
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VCL14134X	500 VCL153021	500 VCL164434	500 VCL181011	500	500
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VCL208313	500 VCL223429	500 VCL239538	500 VCL252163	500	
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Identification Document Number(s) «INöt_x¼»	HKPO Identification Shares Document Allocated Number(s) «INöt_x¼»	HKPO Identification Shares Document Allocated Number(s) «INöt_x¼»	HKPO Identification Shares Document Allocated Number(s) «INöt_x¼»	HKPO Identification Shares Document Allocated Number(s) «INöt_x¼»	HKPO Shares Allocated «INöt_x¼»
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Identification Document Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Shares Allocated
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P0763075	20000				
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