

7 February 2024

Possible share buy-back by general offer

Disclosure of dealings in the shares of CIMC Vehicles (Group) Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		/ Sale	number	paid / received	prices paid	prices paid
		securities			of shares		/ received	/ received
					involved			
UBS AG	6 February	Ordinary	Dealing in a derivative which is	Purchase	52,700	\$469,867.7626	\$9.0530	\$8.5805
	2024	shares	referenced to a basket or index					
			including relevant securities which					
			represent less than 1% of the class in					
			issue and less than 20% of the value					
			of the securities in the basket or index					
		Ordinary	Dealing in a derivative which is	Purchase	3,100	\$28,363.8468	\$9.1496	\$9.1496
		shares	referenced to a basket or index					
			including relevant securities which					
			represent less than 1% of the class in					
			issue and less than 20% of the value					
			of the securities in the basket or index					



Ordinary	Hedging of Delta 1 products created	Purchase	500	\$4,274.1220	\$8.5482	\$8.5482
shares	as a result of wholly unsolicited					
	client-driven orders					
Ordinary	Hedging of Delta 1 products created	Sale	46,200	\$409,788.4299	\$8.8840	\$8.8463
shares	as a result of wholly unsolicited					
	client-driven orders					

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.