

2 January 2024

**Possible share buy-back by general offer**

**Disclosure of dealings in the shares of CIMC Vehicles (Group) Co., Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
UBS AG	29 December 2023	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-					



		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Sale	26,300	\$267,221.4167	\$10.1605	\$10.1605
		Ordinary shares	Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Purchase	9,300	\$94,655.8800	\$10.2131	\$10.1588

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.