

20 December 2023

**Possible share buy-back by general offer**

**Disclosure of dealings in the shares of CIMC Vehicles (Group) Co., Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:



End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.

The total amount and price paid / received are exchanged from CNY to HKD using the exchange ratio of 1.0800 shown on HKEX as at 19 December 2023 as the original trades are traded for A shares using CNY.