

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

on the resolutions numbered 3.2 proposed at the 2021 AGM, no Shareholder was required under the Listing Rules of the Hong Kong Stock Exchange and the Shenzhen Stock Exchange to abstain from voting on any resolution and no Shareholder was entitled to attend and abstain from voting in favour of any resolution at the 2021 AGM pursuant to Rule 13.40 of the Listing Rules of the Hong Kong Stock Exchange. No Shareholder has stated his/her intention in the Circular to vote against or to abstain from voting on any of the resolutions at the 2021 AGM.

The poll results in respect of each resolution of the 2021 AGM were as follows:

ORDINARY RESOLUTIONS			No. of Votes (%) <i>(Note 1)</i>		
			For	Against	Abstain
1.	To consider and approve the 2021 Annual Report, the summary of the annual report for 2021 and the final financial accounts for 2021.	A Shares:	1,244,212,690 (99.998618%)	3,000 (0.000241%)	14,200 (0.001141%)
		H Shares:	443,863,959 (99.989074%)	0 (0%)	48,500 (0.010926%)
		Total :	1,688,076,649 (99.996108%)	3,000 (0.000178%)	62,700 (0.003714%)
2.	To consider and approve the investment plan for 2022.	A Shares:	1,244,212,690 (99.998618%)	3,000 (0.000241%)	14,200 (0.001141%)
		H Shares:	438,562,459 (98.794807%)	0 (0%)	5,350,000 (1.205193%)
		Total :	1,682,775,149 (99.682065%)	3,000 (0.000178%)	5,364,200 (0.317758%)
3.	3.1 The proposal on guarantee plans for subsidiaries and their distributors and customers in 2022.	A Shares:	1,244,212,690 (99.998618%)	3,000 (0.000241%)	14,200 (0.001141%)
		H Shares:	393,658,305 (88.679265%)	11,026,654 (2.483970%)	39,227,500 (8.836765%)
		Total :	1,637,870,995 (97.022090%)	11,029,654 (0.653360%)	39,241,700 (2.324549%)
	3.2 The proposal on external guarantees and related party/connected transactions.	A Shares:	515,769,215 (99.996665%)	3,000 (0.000582%)	14,200 (0.002753%)
		H Shares:	44,945,459 (89.362857%)	5,350,000 (10.637143%)	0 (0%)
		Total :	560,714,674 (99.051869%)	5,350,000 (0.945623%)	14,200 (0.002508%)
	4.	To consider and approve the profit distribution plan for 2021.	A Shares:	1,244,212,690 (99.998618%)	3,000 (0.000241%)
H Shares:			443,912,459 (100.000000%)	0 (0%)	

ORDINARY RESOLUTIONS			No. of Votes (%) <i>(Note 1)</i>		
			For	Against	Abstain
5.	To consider and approve the proposal on engagement of auditor for 2022.	A Shares:	1,244,212,690 (99.998618%)	3,000 (0.000241%)	14,200 (0.001141%)
		H Shares:	443,912,459 (100.000000%)	0 (0%)	0 (0%)
		Total :	1,688,125,149 (99.998981%)	3,000 (0.000178%)	14,200 (0.000841%)
6.	To consider and approve the proposed amendments to the Management Rules for External Guarantees.	A Shares:	1,244,212,690 (99.998618%)	3,000 (0.000241%)	14,200 (0.001141%)
		H Shares:	443,912,459 (100.000000%)	0 (0%)	0 (0%)
		Total :	1,688,125,149 (99.998981%)	3,000 (0.000178%)	14,200 (0.000841%)
7.	To consider and approve the proposal on the purchase of liability insurance for Directors, Supervisors and Senior Management.	A Shares:	1,244,212,690 (99.998618%)	3,000 (0.000241%)	14,200 (0.001141%)
		H Shares:	443,863,959 (99.989074%)	0 (0%)	48,500 (0.010926%)
		Total :	1,688,076,649 (99.996108%)	3,000 (0.000178%)	62,700 (0.003714%)
8.	To consider and approve the work report of the Board for 2021.	A Shares:	1,244,212,690 (99.998618%)	3,000 (0.000241%)	14,200 (0.001141%)
		H Shares:	443,863,959 (99.989074%)	0 (0%)	48,500 (0.010926%)
		Total :	1,688,076,649 (99.996108%)	3,000 (0.000178%)	62,700 (0.003714%)
9.	To consider and approve the work report of the Supervisory Committee for 2021.	A Shares:	1,244,212,690 (99.998618%)	3,000 (0.000241%)	14,200 (0.001141%)
		H Shares:	443,863,959 (99.989074%)	0 (0%)	48,500 (0.010926%)
		Total :	1,688,076,649 (99.996108%)	3,000 (0.000178%)	62,700 (0.003714%)
10.	To consider and approve the proposed amendments to the Terms of Reference for the Independent Non-executive Directors.	A Shares:	1,244,212,690 (99.998618%)	3,000 (0.000241%)	14,200 (0.001141%)
		H Shares:	443,912,459 (100.000000%)	0 (0%)	0 (0%)
		Total :	1,688,125,149 (99.998981%)	3,000 (0.000178%)	14,200 (0.000841%)

ORDINARY RESOLUTIONS			No. of Votes (%) <i>(Note 1)</i>		
			For	Against	Abstain
11.	To consider and approve the proposal of By-election of the Non-executive Director of the Second Session of the Board and his proposed remuneration.	A Shares:	1,244,212,690 (99.998618%)	3,000 (0.000241%)	14,200 (0.001141%)
		H Shares:	443,912,459 (100.000000%)	0 (0%)	0 (0%)
		Total :	1,688,125,149 (99.998981%)	3,000 (0.000178%)	14,200 (0.000841%)

SPECIAL RESOLUTIONS			No. of Votes (%) <i>(Note 1)</i>		
			For	Against	Abstain
12.	To consider and approve the proposed amendments to the Articles of Association.	A Shares:	1,244,212,690 (99.998618%)	3,000 (0.000241%)	14,200 (0.001141%)
		H Shares:	393,658,305 (88.679265%)	43,604,654 (9.822805%)	6,649,500 (1.497930%)
		Total :	1,637,870,995 (97.022090%)	43,607,654 (2.583174%)	6,663,700 (0.394736%)
13.	To consider and approve the proposed amendments to the Rules of Procedure for the General Meeting.	A Shares:	1,244,212,690 (99.998618%)	3,000 (0.000241%)	14,200 (0.001141%)
		H Shares:	443,912,459 (100.000000%)	0 (0%)	0 (0%)
		Total :	1,688,125,149 (99.998981%)	3,000 (0.000178%)	14,200 (0.000841%)
14.	To consider and approve the proposed grant of general mandate to issue new shares.	A Shares:	1,244,207,690 (99.998216%)	8,000 (0.000643%)	14,200 (0.001141%)
		H Shares:	393,658,305 (88.679265%)	12,326,154 (2.776708%)	37,928,000 (8.544027%)
		Total :	1,637,865,995 (97.021794%)	12,334,154 (0.730635%)	37,942,200 (2.247571%)

Notes:

- The number of votes and the percentages are calculated on the total number of Shares with voting rights represented by the Shareholders attending the 2021 AGM in person or by proxy plus the total number of voting Shares through internet.
- Abstaining from voting shall be regarded as Shares with voting rights for the purpose of calculating the total number of votes.

As more than 50% of the votes were cast in favour of the above ordinary resolutions numbered (1) to (11) at the 2021 AGM, all of the above resolutions were duly passed as ordinary resolutions of the Company. As more than two-thirds of the votes were cast in favour of the above special resolutions numbered (12) to (14) at the 2021 AGM, the above special resolutions were duly passed.

Guangdong Shu Jin has issued legal opinions in respect of the 2021 AGM, which certified that the convening and convocation procedures of the 2021 AGM were in compliance with the requirements of relevant laws, regulations and regulatory documents including the Company Law of the People's Republic of China and the Rules of General Meeting of Listed Companies and the Articles of Association, the qualifications of the attendees and convener were both lawful and valid, and the procedures and results of voting of the 2021 AGM were both lawful and valid.

Appointment of the Non-executive Director of the Second Session of the Board

According to the poll results of the 2021 AGM, the Company is pleased to announce that Mr. He Jin was appointed as the non-executive Director of the second session of the Board for a term commencing from the date of passing the resolution at the 2021 AGM to the expiry of the term of office for the second session of the Board. The biographical details of Mr. He Jin and the information required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules of the Hong Kong Stock Exchange have been set out in the Company's announcement dated 26 April 2022 and the Circular. As at the date of this announcement, there is no material change in such information. The Company would like to warmly welcome Mr. He Jin to join the Board.

Amendment to the Articles of Association and the Rules of Procedure for the General Meeting

References are made to the announcement of the Company dated 24 March 2022 and the Circular, in relation to the Proposed Amendments to the Articles of Association and the Rules of Procedure for the General Meeting. The Board announces that the special resolutions on the Proposed Amendment to the Article of Association and the Rules of Procedure for the General Meeting were approved by the Shareholders at the 2021 AGM with effect from 31 May 2022. The full text of the amended Articles of Association and the Rules of Procedure for the General Meeting has been published on <http://www.cninfo.com.cn>, the websites of the Hong Kong Stock Exchange (www.hkexnews.hk) and the Company (www.cimcvehiclesgroup.com), respectively.

By Order of the Board
CIMC Vehicles (Group) Co., Ltd.
Li Guiping
Executive Director

Hong Kong, 31 May 2022

*As at the date of this announcement, the Board comprises nine members, being Mr. Mai Boliang**, Mr. Li Guiping*, Mr. Zeng Han**, Mr. Wang Yu**, Mr. He Jin**, Mr. Huang Haicheng**, Mr. Feng Jinhua***, Mr. Fan Zhaoping*** and Mr. Cheng Hok Kai Frederick***.*

* *Executive Director*

** *Non-executive Directors*

*** *Independent Non-executive Directors*