

H.K. & E. & C. Ltd. & Co., Ltd. & Co., Ltd. H.K. & E. & C. Ltd. & Co., Ltd. & Co., Ltd.

# CIMC VEHICLES

CIMC Vehicles (Group) Co., Ltd.

中集車輛(集團)股份有限公司

(A Publicly Listed Company in the People's Republic of China) (Stock Code: 1839)

## CONNECTED TRANSACTION WAIVER OF THE PREFERENTIAL SUBSCRIPTION RIGHT FOR THE CAPITAL INCREASE OF CIMC TONGCHUANG

### WAIVER OF THE PREFERENTIAL SUBSCRIPTION RIGHT FOR THE CAPITAL INCREASE OF CIMC TONGCHUANG

On 24 March 2022 (the "Date"), the Board of Directors of CIMC Tongchuang (the "Company") (the "Board") has resolved to increase the registered capital of the Company from RMB200,000,000 to RMB362,100,500.

As at the end of the year 31 December 2021, the Company has a total of 100,000,000 shares in issue, all of which are ordinary shares. The Company is a public company listed on the Shanghai Stock Exchange.

On 24 March 2022, the Board has resolved to increase the registered capital of the Company from RMB200,000,000 to RMB362,100,500. The increase of registered capital will be achieved by the Company issuing 162,100,500 new ordinary shares at a price of RMB2.234 per share. The Company's shareholding structure will be as follows:





**C. d. T. Ca. a. I. c. as A. Ta. E. c.**

C. I. A. ||

C. I. A. P. ||

**Pa. Ca. a. C. b. a. d. C.**

P. C. I. A. C. I. A. CIMC I. CIMC CIMC E. ( ) 30 J. 2022. CIMC I. CIMC CIMC E. ( ) C. I. A. ||

**S. a. d. S. c. CIMC T. c. a.**

A. C. I. A. CIMC C. I. A. ||

|                   | <b>B. c. Ca. a. I. c. as</b> |                        | <b>U. c. Ca. a. I. c. as</b> |                        |
|-------------------|------------------------------|------------------------|------------------------------|------------------------|
|                   |                              |                        | <b>A. a.</b>                 |                        |
|                   | <b>Ca. a. c. b. CIMC</b>     | <b>% S. a. d. CIMC</b> | <b>ca. a. c. b. CIMC</b>     | <b>% S. a. d. CIMC</b> |
| <b>S. a. d. s</b> | <b>T. c. a. ( MB)</b>        | <b>T. c. a.</b>        | <b>T. c. a. ( MB)</b>        | <b>T. c. a.</b>        |
| CIMC I.           | 70,000,000                   | 35%                    | 198,309,600                  | 54.77%                 |
| CIMC              | 50,000,000                   | 25%                    | 74,136,300                   | 20.47%                 |
| CIMC E. ( )       | 20,000,000                   | 10%                    | 29,654,600                   | 8.19%                  |
| C.                | 20,000,000                   | 10%                    | 20,000,000                   | 5.52%                  |
| C. F.             | 10,000,000                   | 5%                     | 10,000,000                   | 2.76%                  |
| Q.                | 30,000,000                   | 15%                    | 30,000,000                   | 8.29%                  |
|                   | <b>200,000,000</b>           | <b>100%</b>            | <b>362,100,500</b>           | <b>100.00%</b>         |

I. C. I. A. CIMC 10% 5.52%, ||

**INFORMATION ON CIMC TONGCHUANG**

CIMC Tongchuang (P) Co., Ltd. (A) has completed the 10% CIMC Tongchuang (P) Co., Ltd. (A) share repurchase program.

The share repurchase program was completed on December 31, 2021. The share repurchase program was completed on December 31, 2020. The share repurchase program was completed on December 31, 2020. The share repurchase program was completed on December 31, 2020.

|  | F_ a _d d<br>31 D c b 2020<br>( )<br>( MB'000) | F_ a _d d<br>31 D c b 2021<br>( )<br>( MB'000) |
|--|--|--|
|--|--|--|

|   |       |        |
|---|-------|--------|
| N | 7,250 | 27,025 |
| N | 6,057 | 23,934 |

A CIMC Tongchuang (P) Co., Ltd. (A) share repurchase program was completed on December 31, 2021, with a total amount of MB263,737,327.11.

**REASONS FOR AND BENEFITS OF WAIVING THE PREFERENTIAL SUBSCRIPTION RIGHT TO THE CAPITAL INCREASE OF CIMC TONGCHUANG**

CIMC Tongchuang (P) Co., Ltd. (A) share repurchase program was completed on December 31, 2021. CIMC Tongchuang (P) Co., Ltd. (A) share repurchase program was completed on December 31, 2021. CIMC Tongchuang (P) Co., Ltd. (A) share repurchase program was completed on December 31, 2021. CIMC Tongchuang (P) Co., Ltd. (A) share repurchase program was completed on December 31, 2021.

I CIMC Tongchuang (P) Co., Ltd. (A) share repurchase program was completed on December 31, 2021, with a total amount of 5.52%.

The share repurchase program was completed on December 31, 2021. The share repurchase program was completed on December 31, 2021. The share repurchase program was completed on December 31, 2021. The share repurchase program was completed on December 31, 2021.

## GENERAL INFORMATION

### T. G.

The Group's financial performance is summarized in the following table. CIMC holds 55.50% of the shares.

### CIMC

CIMC is a PRC company. CIMC Group is the parent company of the Group.

## INFORMATION ON OTHER PARTIES TO THE CAPITAL INCREASE AGREEMENT

CIMC I is a PRC company. CIMC I is a subsidiary of CIMC.

CIMC II is a PRC company. CIMC II is a subsidiary of CIMC.

CIMC E (HKE) is a PRC company. CIMC E (HKE) is a subsidiary of CIMC. CIMC E (HKE) is listed on the Hong Kong Stock Exchange (HKSE) with the stock code 3899. CIMC E (HKE) holds 67.60% of the shares.

CIMC F is a PRC company. CIMC F is a subsidiary of CIMC. CIMC F is a subsidiary of CIMC E (HKE). CIMC F holds 58.33% of the shares. CIMC G holds 17.51%, CIMC H holds 14.22%, CIMC I holds 5.59%, CIMC J holds 4.05%, CIMC K holds 0.19%, CIMC L holds 0.07%, and CIMC M holds 0.03% of the shares. CIMC N, CIMC O, CIMC P, CIMC Q, CIMC R, CIMC S, CIMC T, CIMC U, CIMC V, CIMC W, CIMC X, CIMC Y, and CIMC Z are also subsidiaries of CIMC.



A 0.1% 5%, C I A 0.1% 5%, C I A 14A L H K E

**IMPLICATION UNDER THE LISTING RULES OF THE SHENZHEN STOCK EXCHANGE**

A CIMC 55.50% CIMC CIMC I CIMC E ( ) C F CIMC CIMC I CIMC E ( ) CIMC CIMC II C L E M A 《上市公司重大資產重組管理辦法》

G M M B C D C M H M ( D ) CIMC CIMC C I A M M B M H M A D C I A

**DEFINITIONS**

- I
- A B H A B H L ( 萃聯集團有限公司 )
- ( ) L H K E
- B D C
- C I A CIMC C I A
- C I A CIMC CIMC I CIMC E ( ) C F Q 24 M 2022 ( ) CIMC







– 董事會主席 林建岳先生  
E. Y. L.

– 董事會副主席 吳志強先生  
R. S. C., L. \* (煙台鐵中寶鋼鐵加工  
有限公司), 董事會主席, CIMC I. 65%

– %

\* F. . . . .

B. . . . . B. . . . .  
CIMC V. . . . . (G. . . . .) C. . . . ., L. d.  
L. G. . . . .  
E. . . . . D. . . . .

H. . . . . K. . . . ., 24 M. . . . . 2022

A. . . . . B. . . . . M. M. B. . . . . \*\*,  
M. L. G. . . . . \*, M. . . . . H. . . . . \*\*, M. . . . . \*\*, M. C. . . . . B. . . . . \*\*, M. H. . . . . H. . . . . \*\*,  
M. F. . . . . J. . . . . \*\*\*, M. F. . . . . \*\*, M. C. . . . . H. . . . . K. . . . . F. . . . . \*\*\*,

- \* E. . . . . D. . . . .
- \*\* N. . . . . D. . . . .
- \*\*\* I. . . . . D. . . . .