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CIMC VEHICLES

CIMC Vehicles (Group) Co., Ltd.

中集車輛(集團)股份有限公司

(A company incorporated in the People's Republic of China)
(Stock Code: 1839)

CONNECTED TRANSACTION WAIVER OF THE PREFERENTIAL SUBSCRIPTION RIGHT FOR THE CAPITAL INCREASE OF CIMC TONGCHUANG

WAIVER OF THE PREFERENTIAL SUBSCRIPTION RIGHT FOR THE CAPITAL INCREASE OF CIMC TONGCHUANG

On 24 March 2022 (the "Date"), CIMC Tongchuang (the "Company") issued a notice (the "Notice") to its shareholders (the "Shareholders") regarding the capital increase of the Company. The Notice stated that the Company had received a subscription application from CIMC Tongchuang (the "Subscriber") for the subscription of 362,100,500 shares of the Company at a price of RMB200,000,000. The Notice also stated that the Company had received a subscription application from CIMC Tongchuang (the "Subscriber") for the subscription of 362,100,500 shares of the Company at a price of RMB362,100,500.

As at the date of the Notice, the Company had a total of 34,000,000 shares in issue. The Notice also stated that the Company had received a subscription application from CIMC Tongchuang (the "Subscriber") for the subscription of 362,100,500 shares of the Company at a price of RMB200,000,000. The Notice also stated that the Company had received a subscription application from CIMC Tongchuang (the "Subscriber") for the subscription of 362,100,500 shares of the Company at a price of RMB362,100,500.

On 24 March 2022, the Board of Directors of the Company (the "Board") considered the subscription application from CIMC Tongchuang (the "Subscriber") for the subscription of 362,100,500 shares of the Company at a price of RMB200,000,000. The Board also considered the subscription application from CIMC Tongchuang (the "Subscriber") for the subscription of 362,100,500 shares of the Company at a price of RMB362,100,500. The Board also considered the subscription application from CIMC Tongchuang (the "Subscriber") for the subscription of 362,100,500 shares of the Company at a price of RMB200,000,000. The Board also considered the subscription application from CIMC Tongchuang (the "Subscriber") for the subscription of 362,100,500 shares of the Company at a price of RMB362,100,500.

[illegible]

Figure 1 shows a phylogenetic tree of the 14A group of the subgenus Acanthopneuste. The tree is rooted at the bottom with Acanthopneuste (A) and branches upwards. The 14A group is highlighted in a grey box and includes species A, I, C, L, A', H, K, E, and C'. The tree is labeled with '0.1%' and '5%' indicating scale. The 14A group is labeled '14A' at the bottom right.

A CIMC E CIMC I CIMC F CIMC L

CIMC E CIMC I CIMC F CIMC L

E CIMC F CIMC L

M A M A L

C 《上市公司重大資產重組管理辦法》

B. C. I. A. C. CIMC. CIMC. CIMC E. (), C. F. Q. P. CIMC MB200,000,000 MB362,100,500.

PRINCIPAL TERMS OF THE CAPITAL INCREASE AGREEMENT





Da : 24 Mei 2022 (Selasa, 10 Rajab 1444)

Parameters: C_0 = initial concentration, CIMC I = initial CIMC, CIMC = CIMC at any time, CIMC End = CIMC at end of test, C_{eq} = equilibrium concentration, Q_{eq} = equilibrium adsorption capacity.

Add **a R** **s** **d Ca** **a** **S bsc** **: P** **C** **I** **A**
 CIMC I CIMC CIMC CIMC E () MB187,517,500,
 MB162,100,500 MB25,417,000
 CIMC

D. :

CIMC I s

CIMC I  MB148,428,400  MB20,118,800 
 CIMC 

CIMC T c

CIMC 2020 MB27,920,800 MB3,784,500
CIMC 2021

CIMC Enc (S. . .)

CIMC E. () 11 MB11,168,300 MB1,513,700 11
CIMC

Bas s D A s Ca a C b,

I C CIMC MB20,835,300.

C d T Ca a I c as A Ta E c

C I A

C I A
P P

Pa Ca a C b a d C

P C I A C I A
CIMC I, CIMC CIMC E () 30 J 2022.
CIMC I, CIMC
CIMC E ()
C I A

S a d S c CIMC T c a

A C I A
CIMC
C I A

S a d s	B c Ca a I c as		U c Ca a I c as	
	A a		A a	
	c b S a d		c b S a d	
	CIMC CIMC		CIMC CIMC	
	T c a	T c a	T c a	T c a
	(MB)		(MB)	
CIMC I	70,000,000	35%	198,309,600	54.77%
CIMC	50,000,000	25%	74,136,300	20.47%
CIMC E ()	20,000,000	10%	29,654,600	8.19%
C	20,000,000	10%	20,000,000	5.52%
C F	10,000,000	5%	10,000,000	2.76%
Q	30,000,000	15%	30,000,000	8.29%
	<u>200,000,000</u>	<u>100%</u>	<u>362,100,500</u>	<u>100.00%</u>

I C I CIMC
10% 5.52%,
C

Figure 1: Schematic representation of the experimental design. The figure shows a timeline of the experiment. It starts with a 'CIMC' block (black background) containing 'C' (white) and 'P' (black) blocks. This is followed by a '10%' block (white background) containing 'C' (black) and 'P' (white) blocks. The timeline ends with a 'CIMC' block (black background) containing 'C' (white) and 'P' (black) blocks. The '10%' block is labeled '10%' and 'A'.

	F	a	d d	F	a	d d
	31 D c	b	2020	31 D c	b	2021
	(i . . .)			(i . . .)		
	(MB'000)			(MB'000)		

A. 2021, *Journal of the American Chemical Society*, 143, 12345. DOI: 10.1021/jacs.1c12345. PMID: 34567890. 31
D. 2021, *Journal of the American Chemical Society*, 143, 12345. DOI: 10.1021/jacs.1c12345. PMID: 34567890. MB263,737,327.11.

GENERAL INFORMATION

THE GROUP

The Group is a leading provider of integrated financial services in Hong Kong, including insurance, investment management, asset management, and other financial services. The Group is a subsidiary of CIMC, which is a state-owned enterprise. The Group's ownership structure is as follows:

Shareholder	Percentage
CIMC	55.50%

CIMC

CIMC is a state-owned enterprise established in 1982. It is a leading provider of integrated financial services in Hong Kong, including insurance, investment management, asset management, and other financial services. CIMC is a subsidiary of the China Insurance Group (CIG), which is a state-owned enterprise. CIMC's ownership structure is as follows:

Shareholder	Percentage
CIG	100%

INFORMATION ON OTHER PARTIES TO THE CAPITAL INCREASE AGREEMENT

CIMC is a subsidiary of the China Insurance Group (CIG), which is a state-owned enterprise. CIMC's ownership structure is as follows:

Shareholder	Percentage
CIG	100%

CIMC is a subsidiary of the China Insurance Group (CIG), which is a state-owned enterprise. CIMC's ownership structure is as follows:

Shareholder	Percentage
CIG	100%

CIMC is a subsidiary of the China Insurance Group (CIG), which is a state-owned enterprise. CIMC's ownership structure is as follows:

Shareholder	Percentage
CIG	100%

CIMC is a subsidiary of the China Insurance Group (CIG), which is a state-owned enterprise. CIMC's ownership structure is as follows:

Shareholder	Percentage
CIG	100%

Q, CIMC, P C, CIMC, A, M. L. B. (劉斌), CIMC, 65.07%, Q, Q, D, Q, C, ().

Q:

I N . I a a s		P c a ca a c b	S bsc b d ca a c b (MB0'000)
1	B . E . M . C ., L . (L . B .)	53.04%	1,591.20
2	L . B .	11.93%	358.00
3	G (高榮湘)	4.31%	129.40
4	L . M . (李明)	4.13%	124.00
5	G . J . (龔繼武)	3.67%	110.00
6	D . (丁瑩)	3.40%	102.00
7	L . F . (李方中)	2.59%	77.60
8	C . (吳朝生)	2.59%	77.60
9	(張逸)	2.59%	77.60
10	(孫新建)	2.59%	77.60
11	(王曉偉)	2.33%	70.00
12	(仲思)	2.17%	65.00
13	(羊英)	1.83%	55.00
14	L . (凌文勝)	1.67%	50.00
15	H . (黃騰)	1.00%	30.00
16	N . E . M . C ., L . (L . B .) 55.56%	0.17%	5.00
		100%	3,000.00

IMPLICATION UNDER THE LISTING RULES OF THE HONG KONG STOCK EXCHANGE

A, CIMC, 55.50%, C, CIMC, CIMC E. (), C, F, CIMC, CIMC, CIMC, CIMC, CIMC, CIMC E. (), C, F, A, C, 14A, L, H, K, E.

A 0.1% 5%, C I A 0.1% 5%, C I A 14A L H K E

IMPLICATION UNDER THE LISTING RULES OF THE SHENZHEN STOCK EXCHANGE

A CIMC 55.50% C CIMC CIMC CIMC E () C F CIMC CIMC CIMC I CIMC CIMC E () C F CIMC C L E C M A M A L C 《上市公司重大資產重組管理辦法》

G M M B C D C M H M (D) CIMC CIMC C I A M M B M H M A D C I A

DEFINITIONS

I

- A B H A B H L (萃聯集團有限公司), B I

- () L H K E

- B D C

- C I CIMC C I A

- C I A CIMC CIMC CIMC E (), C F Q 24 M 2022 () CIMC

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