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CIMC VEHICLES

CIMC Vehicles (Group) Co., Ltd.

中集車輛(集團)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1839)

VOLUNTARY ANNOUNCEMENT

INCREASE IN HOLDING OF H SHARES BY THE CONTROLLING

SHAREHOLDER

This announcement is made by CIMC Vehicles (Group) Co., Ltd. (the “**Company**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 22 September 2021, among others, China International Marine Containers (Hong Kong) Limited (“**CIMC HK**”), a wholly-owned subsidiary of the controlling shareholder of the Company named China International Marine Containers (Group) Co., Ltd. (“**CIMC**”), purchased 100,538,500 H shares (“**H Shares**”) of the Company by way of block trades in the open market on 21 September 2021, amounted to approximately 4.983% of the total issued share capital of the Company.

On 8 December 2021, the Company further received a notice from CIMC HK, that CIMC HK purchased 4,614,500 H Shares through the open market from 22 November 2021 to 7 December 2021 (the “**Increase in Shareholding**”). The source of funds for the Increase in Shareholding is CIMC HK’s own funds. The total number of the Increase in Shareholding amounted to approximately 0.229% of the total issued shares of the Company as at the date of this announcement. Immediately after the Increase in Shareholding, the shareholding interests of CIMC HK in the issued share capital of the Company increased from approximately 19.108% to approximately 19.337% as at the date of this announcement. Pursuant to Part XV of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong), the shareholding interests which are deemed to be owned by CIMC in the issued share capital of the Company increased from approximately 55.212% to approximately 55.441% as at the date of this announcement and CIMC remains as the controlling shareholder of the Company.

As at the date of this announcement and immediately after the Increase in Shareholding, based on the information available to the Company as at the date of this announcement and to the best knowledge of the board of the Company, the Company has maintained sufficient public float in the issued share capital in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Rules Governing the Listing of Shares on the ChiNext Market of the Shenzhen Stock Exchange, without leading to the non-compliance of listing requirements in relation to the distribution of shareholding interests of the Company or causing any changes in the control over the Company. CIMC HK does not rule out the possibility of continuing to increase its holding of H Shares at the appropriate time in the next twelve months. In case of any event of change in relevant interest, CIMC HK will strictly comply with applicable regulatory requirements to perform the information disclosure duty.

The shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
CIMC Vehicles (Group) Co., Ltd.
Li Guiping
Executive Director

Hong Kong, 8 December 2021

*As at the date of this announcement, the board of the Company comprises nine members, being Mr. Mai Boliang**, Mr. Li Guiping*, Mr. Zeng Han**, Mr. Wang Yu**, Mr. Chen Bo**, Mr. Huang Haicheng**, Mr. Feng Jinhua***, Mr. Fan Zhaoping*** and Mr. Cheng Hok Kai Frederick***.*

* *Executive Director*

** *Non-executive Directors*

*** *Independent Non-executive Directors*