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# **CIMC VEHICLES**

## **CIMC Vehicles (Group) Co., Ltd.**

### **中集車輛(集團)股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 1839)**

## **VOLUNTARY ANNOUNCEMENT**

### **INCREASE BY THE CONTROLLING SHAREHOLDER IN ITS HOLDING OF H SHARES**

This announcement is made by CIMC Vehicles (Group) Co., Ltd. (the “**Company**”) on a voluntary basis.

On 22 September 2021, the Company received a notice from its controlling shareholder, China International Marine Containers (Group) Co., Ltd. (“**CIMC**”), that China International Marine Containers (Hong Kong) Limited (“**CIMC HK**”), a wholly-owned subsidiary of CIMC, purchased 100,538,500 H shares of the Company (the “**Increase in Shareholding**”), at an average price of HK\$6.7702 per share, amounting to HK\$680,665,752.70 (excluding relevant transaction fee) by way of block trades in the open market, on 21 September 2021. The source of funds for the Increase in Shareholding is CIMC HK’s own funds. The total number of the Increase in Shareholding amounted to approximately 4.983% of the total issued shares of the Company as at the date of this announcement. Immediately after the Increase in Shareholding, the shareholding interests of CIMC HK in the issued share capital of the Company increased from approximately 14.125% to approximately 19.108% as at the date of this announcement. Pursuant to Part XV of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong), the shareholding interests which are deemed to be owned by CIMC in the issued share capital of the Company increased from approximately 50.229% to approximately 55.212% as at the date of this announcement and CIMC remains as the controlling shareholder of the Company.

This Increase in Shareholding is in compliance with the Securities Law of the People’s Republic of China, the Company Law of the People’s Republic of China, Administration of the Takeover of Listed Companies Procedures and other laws, administrative regulations, departmental rules and the Rules Governing the Listing of Shares on the ChiNext Market of the Shenzhen Stock Exchange (“**SZSE Listing Rules**”) and the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange Listing Rules**”) and other relevant regulations. CIMC HK will not dispose of the increased shares within six months after the completion of the Increase in Shareholding.

As at the date of this announcement and immediately after the Increase in Shareholding, based on the information available to the Company as at the date of this announcement and to the best knowledge of the board of the Company, the Company has maintained sufficient public float in the issued share capital in accordance with the Hong Kong Stock Exchange Listing Rules and the SZSE Listing Rules, without leading to the non-compliance of listing requirements in relation to the distribution of shareholding interests of the Company or causing any changes in the control over the Company.

The shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board  
CIMC Vehicles (Group) Co., Ltd.  
**Li Guiping**  
Executive Director

Hong Kong, 22 September 2021

*As at the date of this announcement, the board of the Company comprises nine members, being Mr. Mai Boliang\*\*, Mr. Li Guiping\*, Ms. Zeng Beihua\*\*, Mr. Wang Yu\*\*, Mr. Chen Bo\*\*, Mr. Huang Haicheng\*\*, Mr. Feng Jinhua\*\*\*, Mr. Fan Zhaoping\*\*\* and Mr. Cheng Hok Kai Frederick\*\*\*.*

\* Executive Director

\*\* Non-executive Directors

\*\*\* Independent Non-executive Directors