

Next Day Disclosure Return

(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issue CIMC Vehicles (Group) Co., Ltd.

Stock code 1839

Date submitted 8 July 2021

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the
: ~~W~~ ~~W~~ ~~S~~ ~~a~~ ~~5~~ ~~S~~ ~~W~~ ~~S~~: ~~W~~ ~~W~~ ~~T~~ ~~A~~ ~~S~~ ~~W~~ ~~a~~ ~~B~~ ~~S~~ ~~A~~ ~~3~~ ~~S~~ ~~T~~ ~~6~~ ~~9~~ : ~~W~~ ~~W~~ ~~S~~ ~~R~~ ~~S~~ ~~3~~ ~~S~~ .

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary Shares (H Shares and A Shares)

I.

Issues of shares

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in this section, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Listing Rules and “Qualifications of listing” have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical to the securities specified in the listing particulars;
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing documents to be purchased or agreed to be purchased by it and purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and the particulars so required by law, have been filed with the Registrar of Companies.

Notes to Section I:

1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.
3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed in the Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
4. The percentage change in the number of issued shares of the issuer should be calculated as follows: $\frac{\text{Number of issued shares at the end of the period} - \text{Number of issued shares at the beginning of the period}}{\text{Number of issued shares at the beginning of the period}} \times 100\%$

6. *In the context of a repurchase of shares:*

- $\frac{W_a S_a T_a S_a a}{R S a SR a S} a S_a T_a S_a) R$
- $\frac{W_a S R a S_a a}{S S S S} T S W W$ number of shares $\frac{S S S S}{a S W a S a} R S a SR a S a S R a S_a a$ T existing number of shares before relevant share S aS

7. *In the context of a redemption of shares:*

- $\frac{W_a S_a T_a S_a a}{R S a SR a S R S W a T a S_a)}$
- $\frac{W_a S R a S_a a}{a S S R S W) R} T S W W$ number of shares $\frac{S S S S}{a S W a S a} R S a SR a S R S S R a S_a a$ T existing number of shares before relevant
- $\frac{W_a S W S S a S a}{R S a SR a S R S W W S S a S}$

8. *The closing balance date is the date of the last relevant event being disclosed.*

9. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.*

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- *the securities are of the same nominal value with the same amount called up or paid up;*
- *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
- *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

II.

A. Purchase report

Trading date	Number of securities purchased	Method of purchase <i>(Note)</i>	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
	N/A				N/A
Total	N/A				N/A