Next Day Disclosure Return

(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issueCIMC Vehicles (Group) Co., Ltd.

Stock code 1839

Date submitted July 2021

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the : WWW Sa 5 S W S: WWW T AS WWEA B S A 3 S T 6 9 : WWSR S 3 S .

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary Shares (H Shares and A Shares)

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Issues of shares

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as settion linits been duly authorize by the board of directors of the listed issuand, insofar as applicable:

(*Note 9*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Listing Rules and Qualifications of listing have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities havielled.
- (iv) all the securities of each class are in all respects identical (i);
- (v) all documents required by the Compes (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been and that compliance has been made with other legal requirements;
- (vi) all the definitivedocuments of title have been delivered/are reads delivered/are being prepared and will be delivered in accordance with the terms of iss
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document two document to be purchased by ithe purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, rartbepactic if as o required by law, have been filedwith the Registrar of Companies.

Notes to Section I:

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.
- 3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed WRWR W a TIWW WT W S S S aS WRS W S S S S W S W S R

- 6. *In the context of a repurchase of shares:*
 - Waa Sa Ta Sa a R S a SR a S aSa Ta Sa) R
 - What SR a Sa a TS Whit W number of shares ST S S S a S What S a R S a SR a S a SR a S a SR a S a T existing number of shares before relevant share S aS
- 7. *In the context of a redemption of shares:*
 - Wha Sa Ta Sa a R S a SR a SRS W a Ta Sa)
 - What SRa is a SR
 - Was Wssasa a RsasRs W Wssas
- 8. The closing balance date is the date of the last relevant event being disclosed.
- 9. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.
- 10. 7RSW SaWWa S
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

II.					
A. Purchase report					
Trading date	Number of securities purchased	Method of purchase (Note)	Price per share or highes price paid \$	Lowest priœ paid \$	Total paid \$
	N/A				N/A
Total	N/A				N/A