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**CIMC Vehicles (Group) Co., Ltd.**

**中集車輛（集團）股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1839)**

## **JOINT ANNOUNCEMENT**

### **COMPLETION OF THE A SHARE OFFERING BY A HOLDING SUBSIDIARY, CIMC VEHICLES**

### **COMPLETION OF THE A SHARE OFFERING**

This joint announcement is made by CIMC Vehicles (Group) Co., Ltd. (“**CIMC Vehicles**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). A voluntary announcement is made by China International Marine Containers (Group) Co., Ltd. (“**CIMC**”), as a controlling shareholder of CIMC Vehicles, in relation to the completion of A Share Offering by CIMC Vehicles.

References are made to the announcements of CIMC dated 6 May 2020, 15 May 2020, 2 June 2020, 19 June 2020, 22 June 2020, 2 August 2020, 27 December 2020, 19 May 2021 and 21 June 2021, and the announcements of CIMC Vehicles dated 6 May 2020, 15 May 2020, 22 June 2020, 23 June 2020, 2 August 2020, 30 September 2020, 20 November 2020, 14 December 2020, 16 December 2020, 27 December 2020, 25 March 2021, 30 March 2021, 6 April 2021, 18 May 2021, 19 May 2021, 21 June 2021, 25 June 2021, 28 June 2021, 30 June 2021, 1 July 2021, 5 July 2021 and 7 July 2021 (collectively, the “**Announcements**”), and the circulars of CIMC Vehicles dated 3 June 2020, 14 September 2020 and 26 April 2021 (collectively, the “**Circulars**”), in relation to the A Share Offering of CIMC Vehicles and the relevant matters. Unless otherwise defined herein, terms used in this joint announcement shall have the same meanings as defined in the Announcements and the Circulars.

The board of CIMC is pleased to announce that CIMC Vehicles has completed the A Share Offering. The A Shares of CIMC Vehicles will be listed and commence trading on the ChiNext Market of the Shenzhen Stock Exchange on 8 July 2021. Certain key information in respect of the A Share Offering of CIMC Vehicles is as follows:

The stock exchange and board of  
the A Shares listing:  
Date of the A Shares listing:  
Stock abbreviation of the A Shares:  
Stock Code of the A Shares:

ChiNext Market of Shenzhen Stock Exchange  
8 July 2021  
CIMC Vehicles  
301039

Price of A Share Offering:	RMB6.96
Size of A Share Offering:	252,600,000
Total number of issued shares of CIMC Vehicles after the A Share Offering:	2,017,600,000 Shares (comprising 1,453,680,000 A Shares and 563,920,000 H Shares)
Total equity interest directly and indirectly held by CIMC in CIMC Vehicles after the A Share Offering:	50.23%

In accordance with the requirements of the relevant authorities approving the A Share Offering of CIMC Vehicles, all Domestic Shares of CIMC Vehicles issued before the A Share Offering have been registered with China Securities Depository and Clearing Corporation Limited as restricted circulating A Shares, which shall rank pari passu with other issued A Shares of CIMC Vehicles, save for the lock-up period.

By order of the board  
**China International Marine Containers (Group) Co., Ltd.**  
**WU Sanqiang**  
*Joint Company Secretary*

By order of the board  
**CIMC Vehicles (Group) Co., Ltd.**  
**Li Guiping**  
*Executive Director*

Hong Kong, 7 July 2021

*As at the date of this joint announcement, the board of CIMC comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. KONG Guoliang, Mr. DENG Weidong and Mr. MING Dong as non-executive directors; and Mr. HE Jiale, Mr. PAN Zhengqi and Ms. LUI FUNG Mei Yee, Mabel as independent non-executive directors.*

*As at the date of this joint announcement, the board of CIMC Vehicles comprises Mr. MAI Boliang as a non-executive director; Mr. Li Guiping as an executive director; Ms. Zeng Beihua, Mr. Wang Yu, Mr. Huang Haicheng and Mr. Chen Bo as non-executive directors; and Mr. Feng Jinhua, Mr. Fan Zhaoping and Mr. Cheng Hok Kai Frederick as independent non-executive directors.*