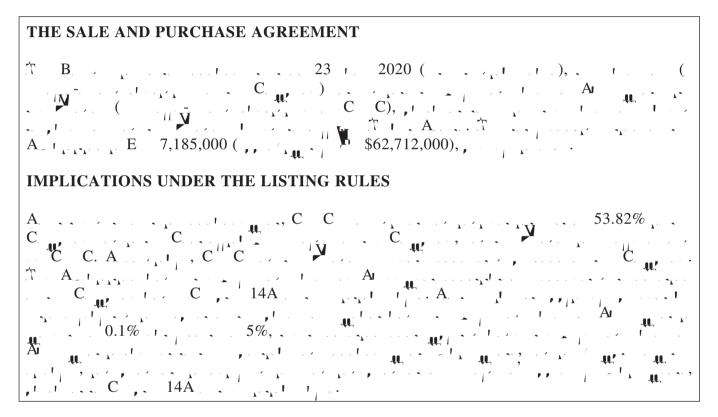
CIMC Vehicles (Group) Co., Ltd. 中集車輛(集團)股份有限公司

CONNECTED TRANSACTION ACQUISITION OF TARGET ASSETS



INTRODUCTION

PRINCIPAL TERMS OF THE SALE AND PURCHASE AGREEMENT

Date:

23 . 2020

Parties

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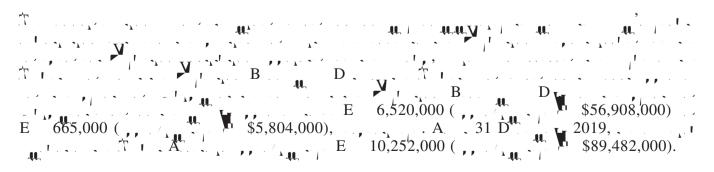
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CONSIDERATION

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BASIS FOR DETERMINATION OF THE CONSIDERATION



COMPLETION TIME

REASONS FOR AND BENEFITS OF THE ACQUISITION

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 $\begin{array}{c} \mathbf{u}_{1} \\ \mathbf{A}_{2} \\ \mathbf{A}$

GENERAL INFORMATION

The Company

CIMC

C C $_{\rm e}$ $_{\rm e}$

The Purchaser

 $\mathbf{E}_{\mathbf{n}} = \mathbf{E}_{\mathbf{n}} + \mathbf{E}_{\mathbf{n}} +$

The Vendor

 $\mathbf{B}_{\mathbf{u}} = \mathbf{B}_{\mathbf{u}} = \mathbf{B}_{\mathbf{u}} + \mathbf{B}_{\mathbf{u}} +$

IMPLICATIONS UNDER THE LISTING RULES

DEFINITIONS

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E = 1 : F = 8.7282.