

CIMC Vehicles (Group) Co., Ltd. 中集車輛(集團)股份有限公司

(A ...)
(Stock Code: 1839)

CONNECTED TRANSACTION ACQUISITION OF TARGET ASSETS

THE SALE AND PURCHASE AGREEMENT

At B ... 23 ... 2020 (...), ... (...)
... (...) ... (...)
A ... E 7,185,000 (...) \$62,712,000),

IMPLICATIONS UNDER THE LISTING RULES

A ... C C ... 53.82%
C ... C ...
C C. A ... C C ...
A ... A ...
C ... C ... 14A ... A ...
0.1% ... 5%, ...
A ...
C ... 14A ...

INTRODUCTION

At B ... 23 ... 2020 (...), ... (...)
... (...) ... (...)
... (...) ... (...)
E 7,185,000 (...) \$62,712,000),

DEFINITIONS

Unless the context otherwise requires, the following definitions apply to the terms used in this prospectus:

- ▲ **A** refers to the **Company**, **China International Marine Containers (Group) Co., Ltd.** (中國國際海運集裝箱(集團)股份有限公司), a public company incorporated in the People's Republic of China, with its principal office at No. 14, Zhongyuan Road, Zhongshan District, Shanghai, the People's Republic of China, and its registered office at No. 14, Zhongyuan Road, Zhongshan District, Shanghai, the People's Republic of China.
- ▲ **B** refers to **B**, **B**, **D**, **C**.
- ▲ **C** refers to **C**, **C**, **C**, **C** (China International Marine Containers (Group) Co., Ltd. (中國國際海運集裝箱(集團)股份有限公司)), a public company incorporated in the People's Republic of China, with its principal office at No. 14, Zhongyuan Road, Zhongshan District, Shanghai, the People's Republic of China, and its registered office at No. 14, Zhongyuan Road, Zhongshan District, Shanghai, the People's Republic of China. **E** (Company Code: 000039) and **E** (Company Code: 2039), both of which are public companies incorporated in the People's Republic of China.
- ▲ **C** refers to **C**, **C**, **C** (China International Vehicle (Group) Co., Ltd. (中集車輛(集團)股份有限公司)), a public company incorporated in the People's Republic of China, with its principal office at No. 29, Anli Road, Shanghai, the People's Republic of China, and its registered office at No. 29, Anli Road, Shanghai, the People's Republic of China.
- ▲ **()** refers to **()**.
- ▲ **C**, **()** refers to **()**.
- ▲ **D**, **()** refers to **()**, **C**.
- ▲ **E** refers to **E**.
- ▲ **7** refers to **7**, **1.108**, **()**, **()**, **C**, **()**.

