

CIMC (GROUP) CO., LTD.  
中集車輛(集團)股份有限公司

(Stock Code: 1839)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION  
AND RULES OF PROCEDURE FOR THE GENERAL MEETING

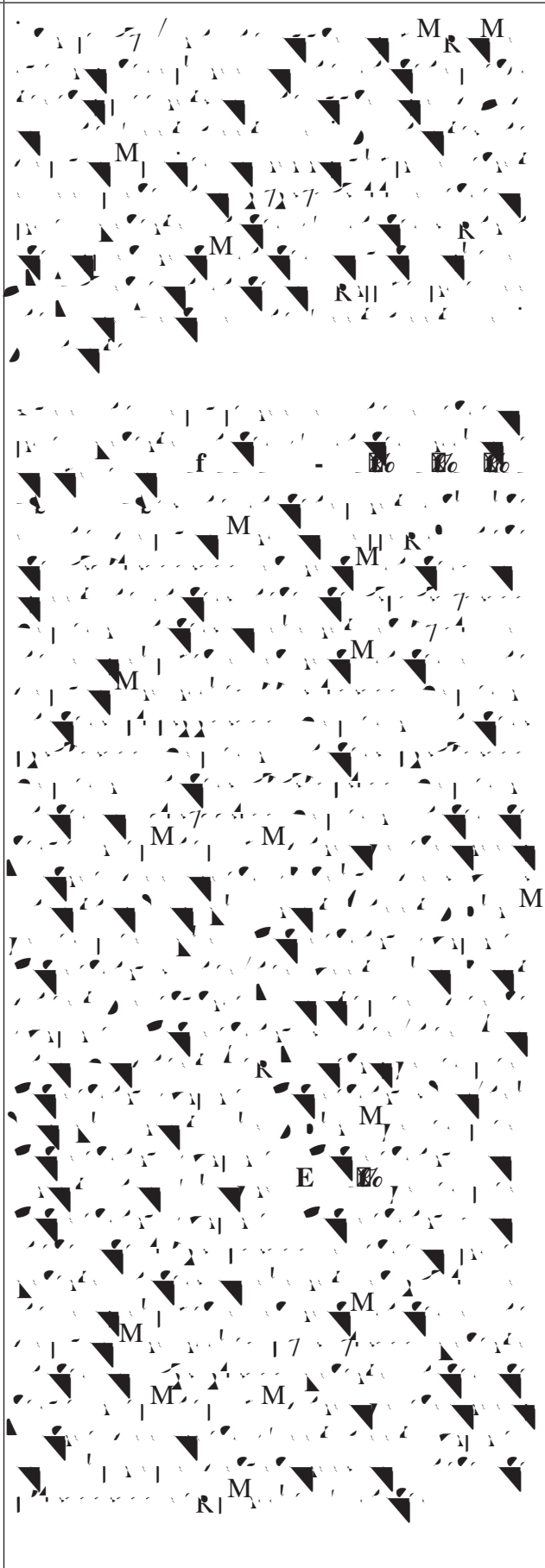
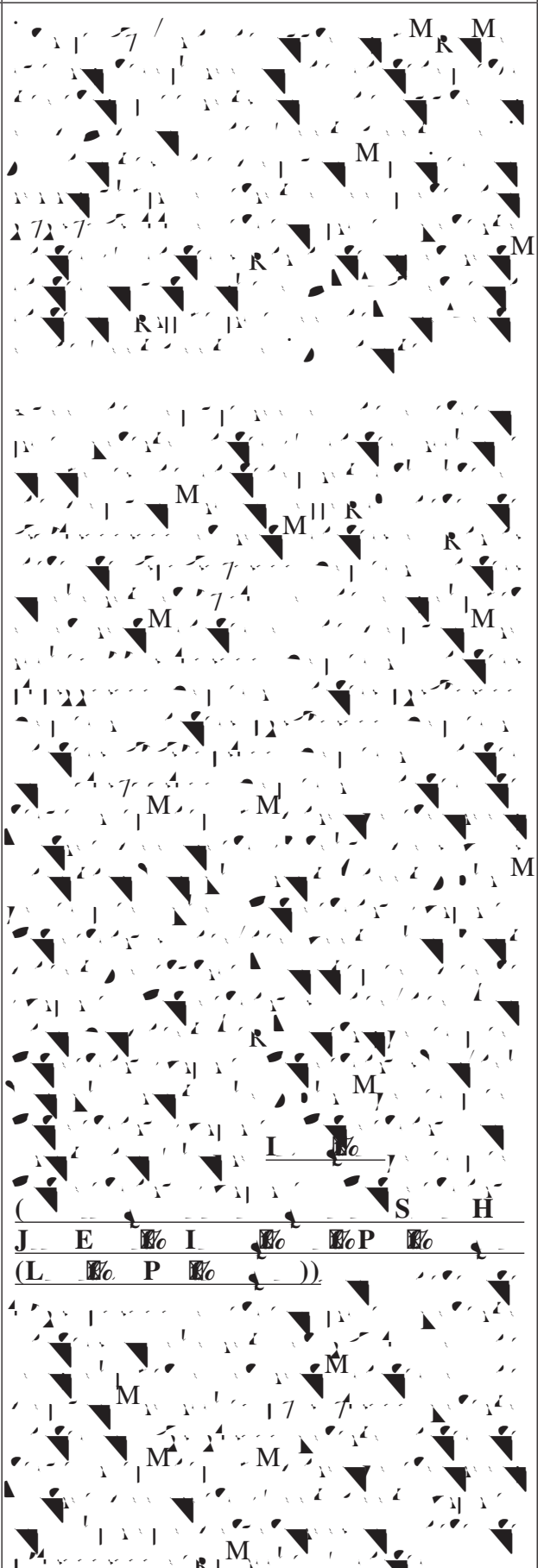
PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

《國務院關於調整適用在境外上市公司召開股東大會通知期限等事項規定的批覆》國函〔2015〕15號

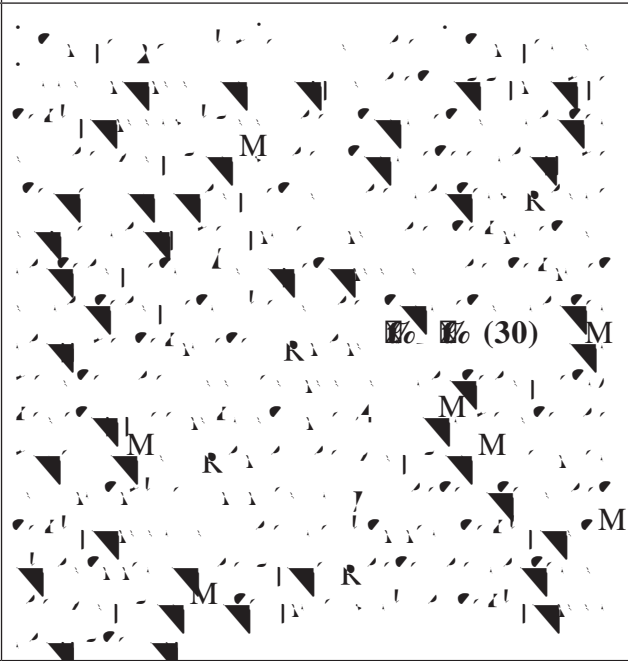
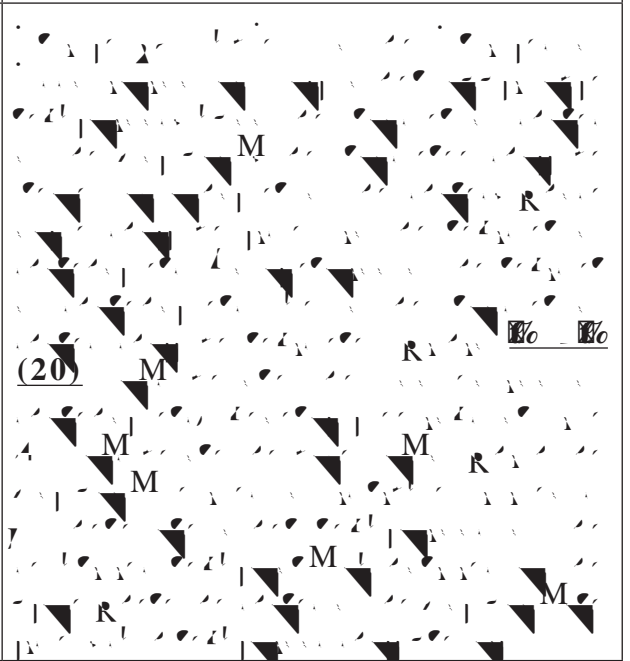
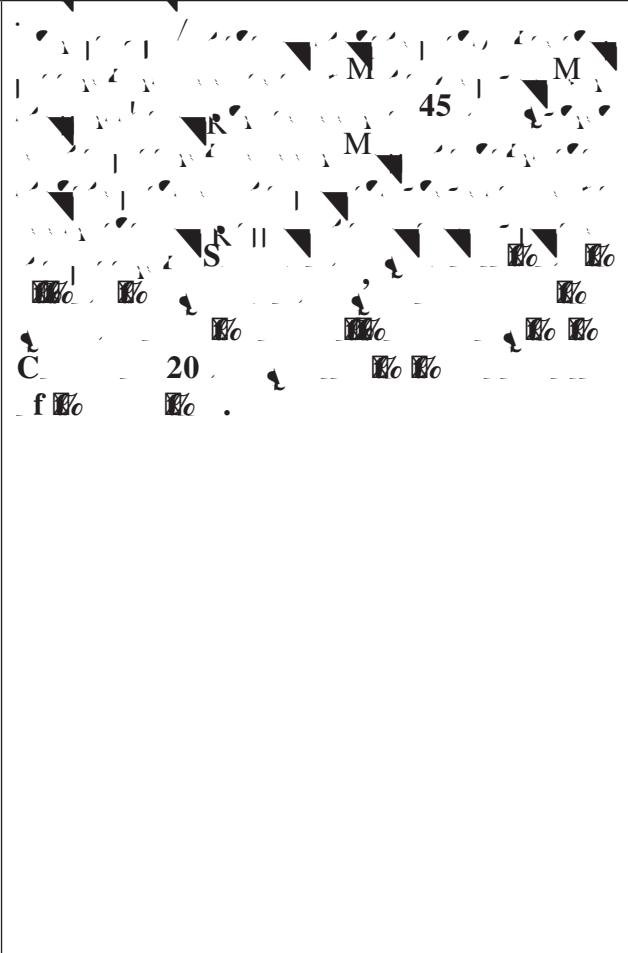
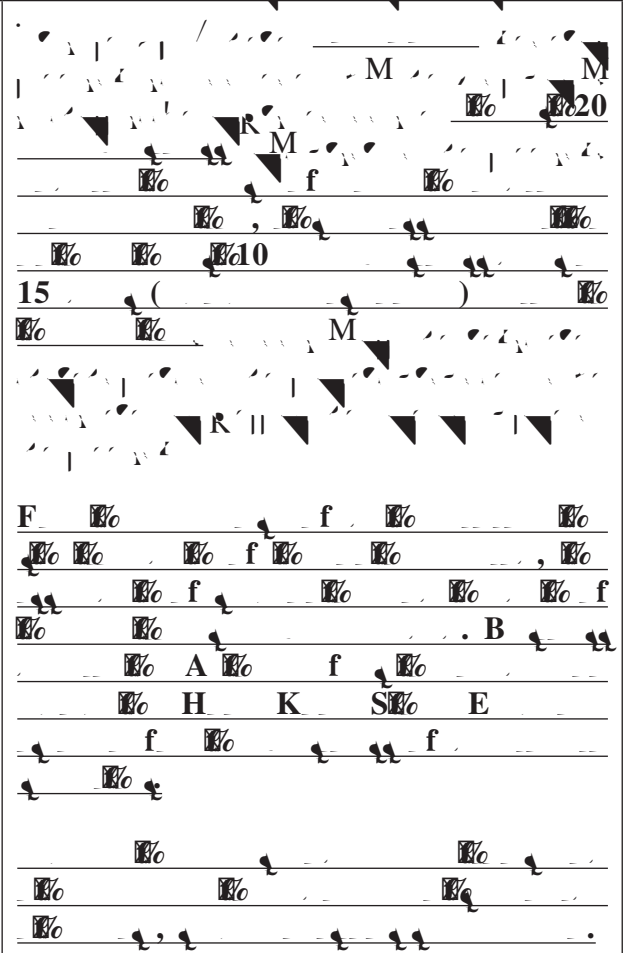
《國務院關於股份有限公司境外募集股份及上市的特別規定》國務院令〔2006〕第6號


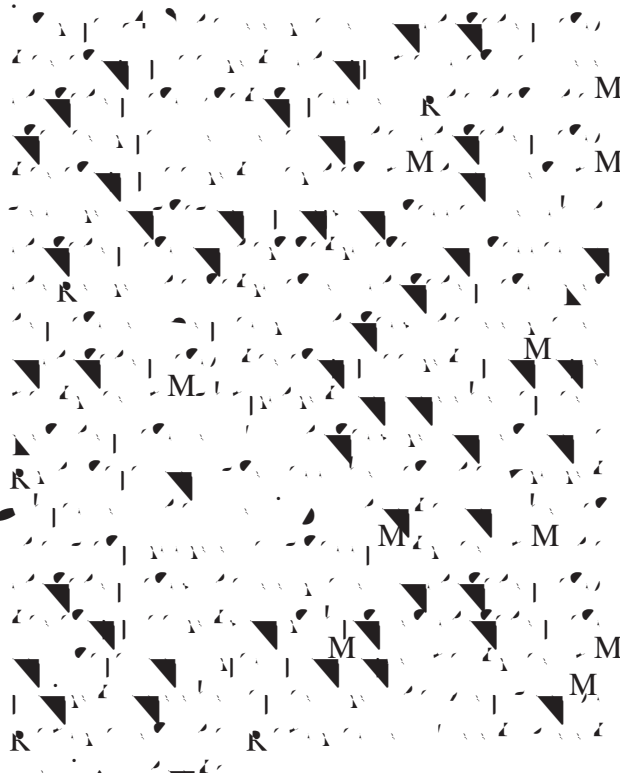
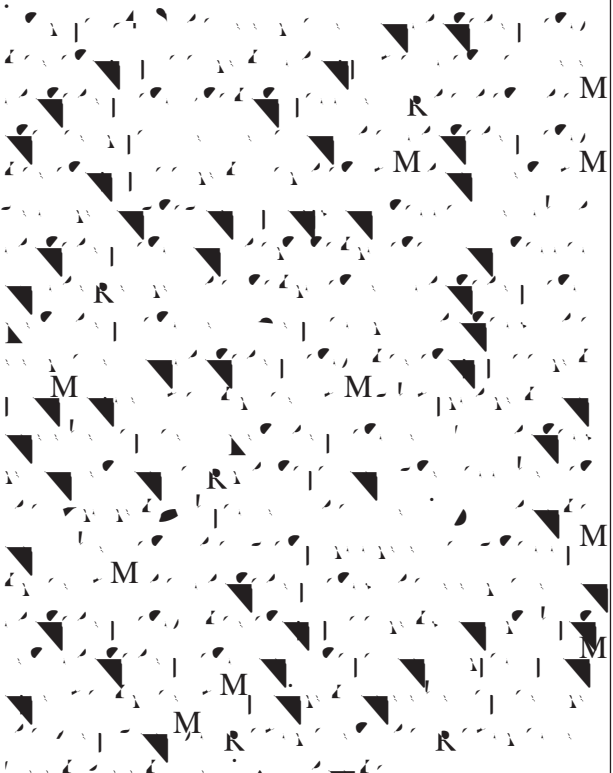
N.	E n g l i s h	A r a b i c
	<p>中華人民共和國公司法</p> <p>中華人民共和國證券法</p> <p>國務院關於股份有限公司境外募集股份及上市的特別規定</p> <p>到境外上市公司章程必備條款</p> <p>關於到香港上市公司對公司章程作補充修改的意見的函</p> <p>關於進一步促進境外上市公司規範運作和深化改革的意見</p>	<p>中華人民共和國公司法</p> <p>中華人民共和國證券法</p> <p>國務院關於股份有限公司境外募集股份及上市的特別規定</p> <p>到境外上市公司章程必備條款</p>

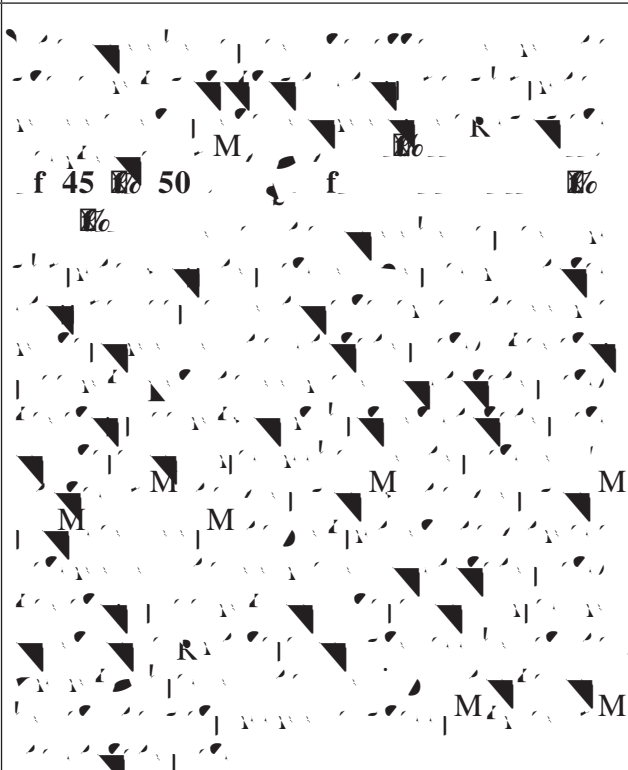
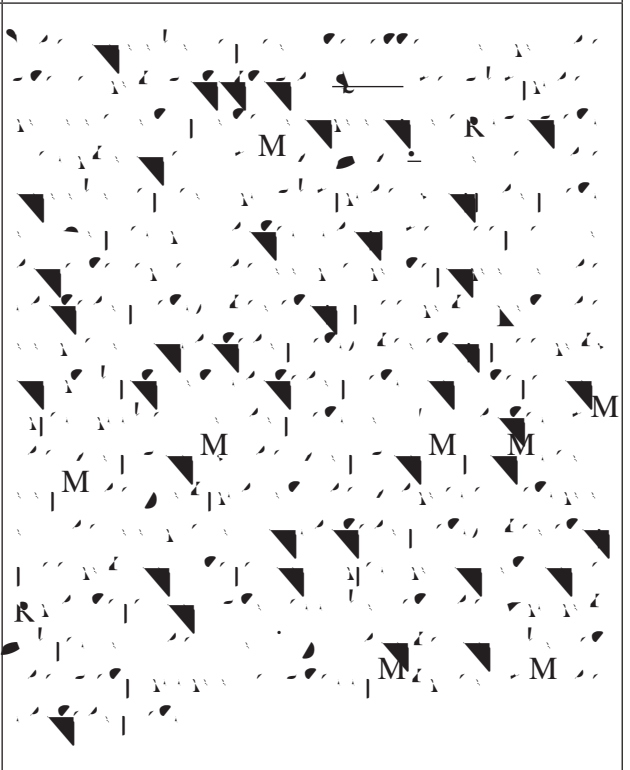
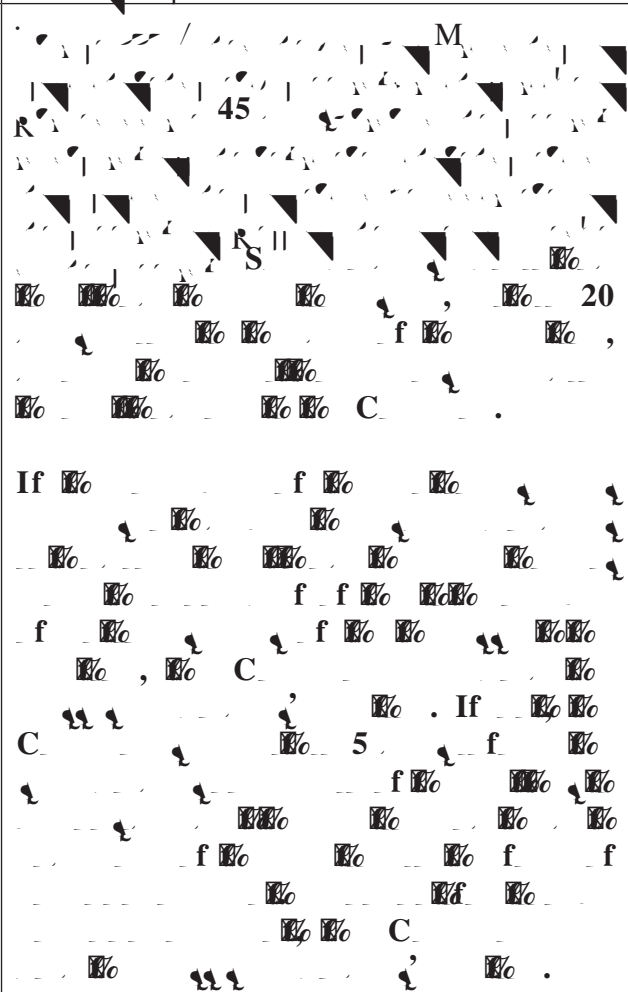
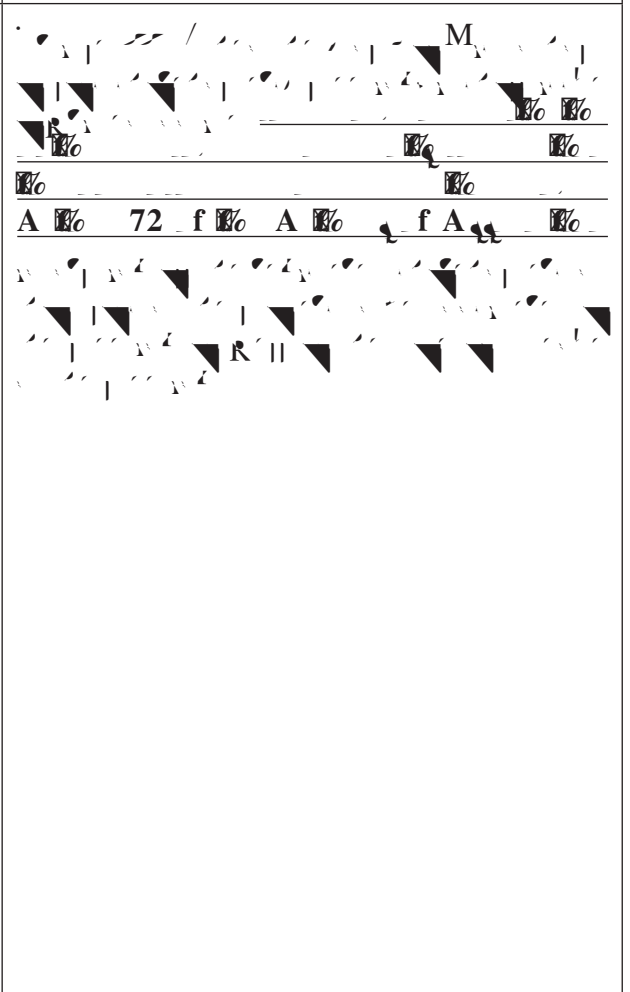
N.	E A f A	A A f A
I	<p>M</p> <p>f</p> <p>M</p> <p>f</p> <p>RMB1,804,750,000.</p>	<p>M</p> <p>M</p>

N .	E A f A	A A f A
A		

N.	E A f A	A A f A
	<p>If - f f C f 1,804,750,000 1,201,080,000 D S f 66.55% f C ; 664,950,000 D S 252,330,000 D S 23,160,000 D S 23,160,000 D S 161,602,500 D S 75,877,500 D S C I M C (G ) C ., L ., S T F E I F P (L P ), S L G C E M C (L P ), S N S D C N M I P (L P ), T T F E I P (L P ) S H J E I P (L P ); 603,670,000 f F S f 33.45% f C ; 284,985,000 F S 13,935,000 F S C I M C (H K ) L S C , 304,750,000 H</p>	

N.	E A f A	A A f A
	 <p>Musical notation for E A f A. The staff contains notes with stems and beams, and rests. Labels M and R are placed above the staff. A circled number (30) is present.</p>	 <p>Musical notation for A A f A. The staff contains notes with stems and beams, and rests. Labels M and R are placed above the staff. A circled number (20) is present.</p>
4	 <p>Musical notation for E A f A. The staff contains notes with stems and beams, and rests. Labels M, R, S, and C are placed above the staff. A circled number 45 is present. Below the staff, there are labels C, 20, and f.</p>	 <p>Musical notation for A A f A. The staff contains notes with stems and beams, and rests. Labels M, R, and S are placed above the staff. A circled number 20 is present. Below the staff, there are labels F, f, B, A, f, H, K, S, E, and f.</p>

N.	E A f A	A A f A
	<p>T C</p> <p>f</p> <p>20</p> <p>f</p> <p>If f</p> <p>f f</p> <p>C</p> <p>If C</p> <p>5</p> <p>f</p> <p>C</p>	
		

N.	E A f A	A A f A
	 <p>Musical notation for the E A f A system, measures 1-10. Includes notes, rests, and dynamic markings like 'f' and 'M'.</p>	 <p>Musical notation for the A A f A system, measures 1-10. Includes notes, rests, and dynamic markings like 'M'.</p>
7	 <p>Musical notation for the E A f A system, measures 11-20. Includes notes, rests, and dynamic markings like 'f', 'M', 'R', 'S', 'C', and 'If'.</p>	 <p>Musical notation for the A A f A system, measures 11-20. Includes notes, rests, and dynamic markings like 'M', 'R', and 'C'.</p>



N. .	E A f A	A A f A
	<p>M</p> <p>M</p> <p>ff f H S</p> <p>C</p> <p>H K S</p> <p>E</p>	<p>T A f A</p> <p>ff f</p> <p>f C</p>



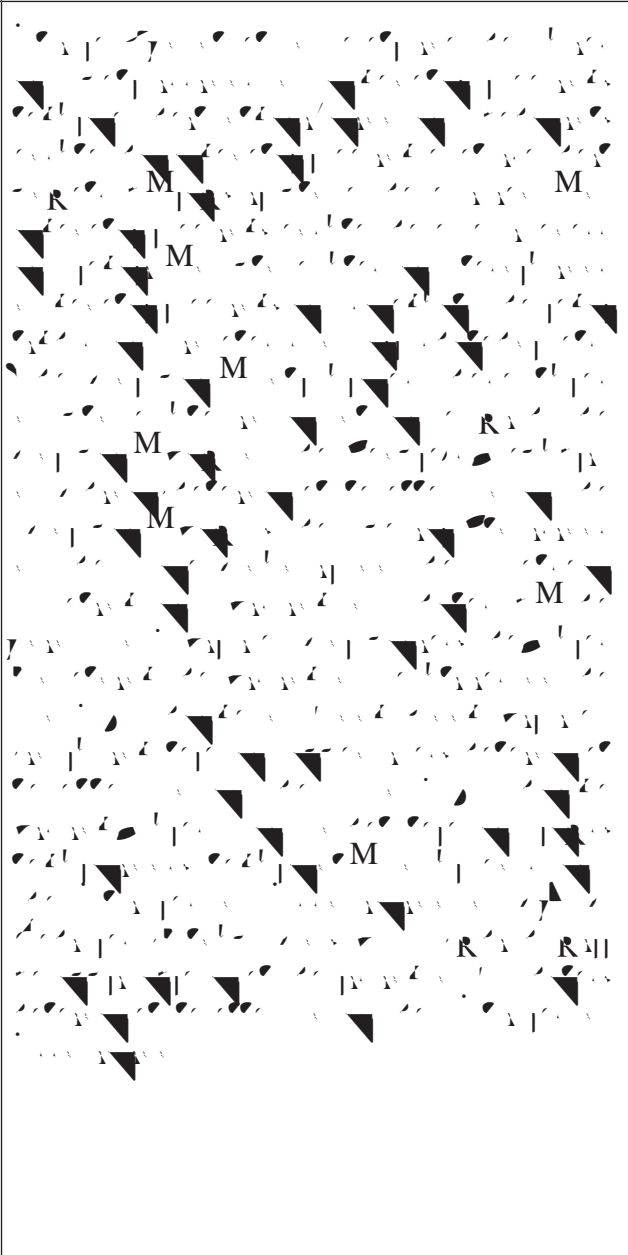
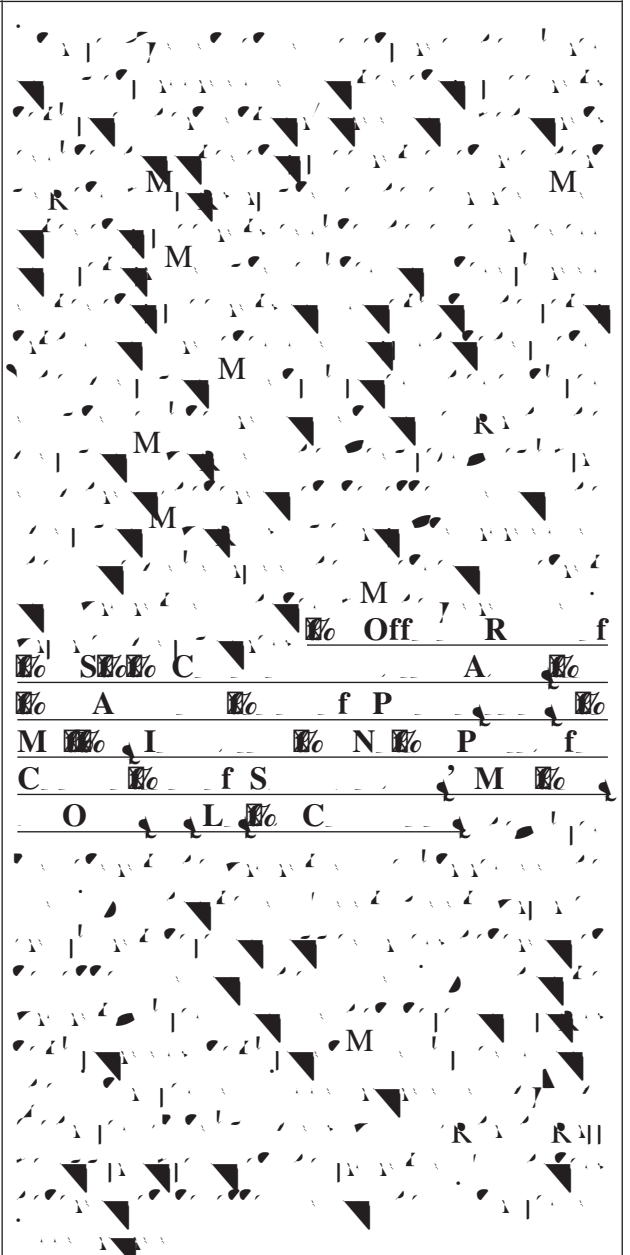
**PROPOSED AMENDMENTS TO THE RULES OF PROCEDURE FOR THE GENERAL MEETING OF THE COMPANY**

P A R

P f G M

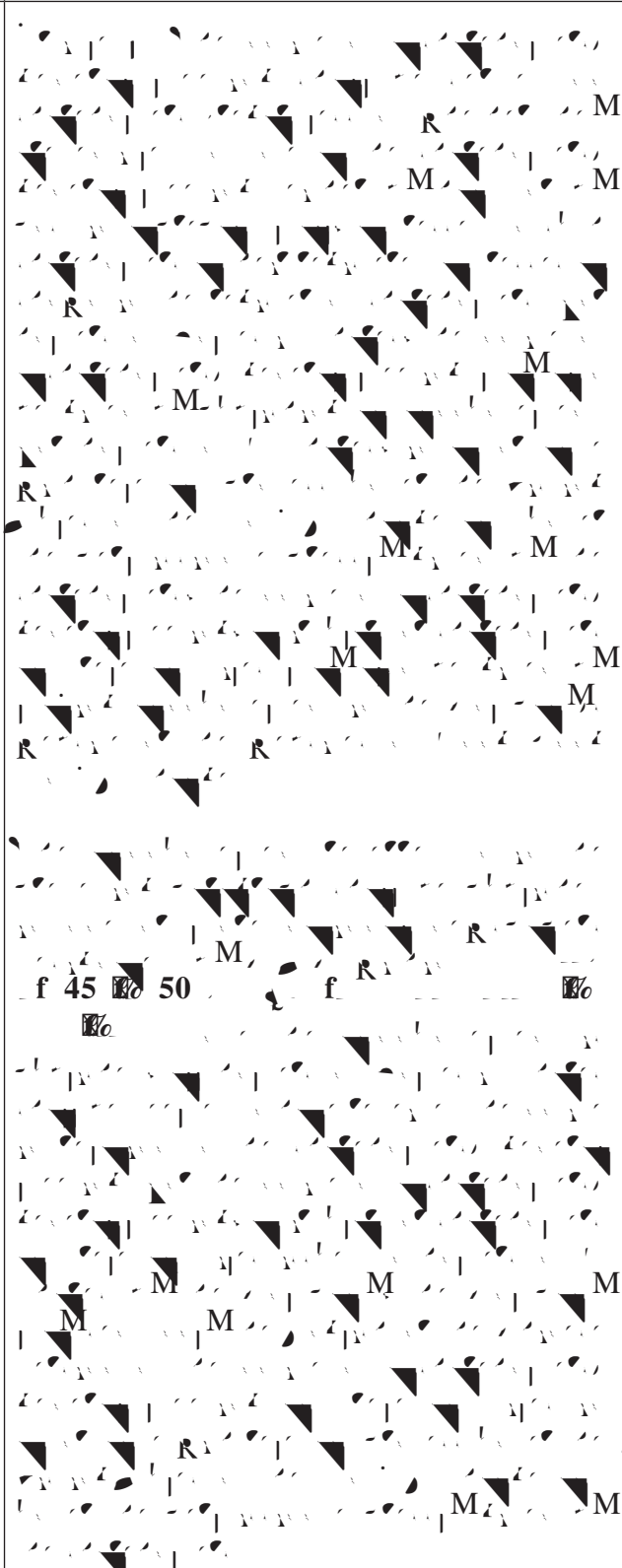
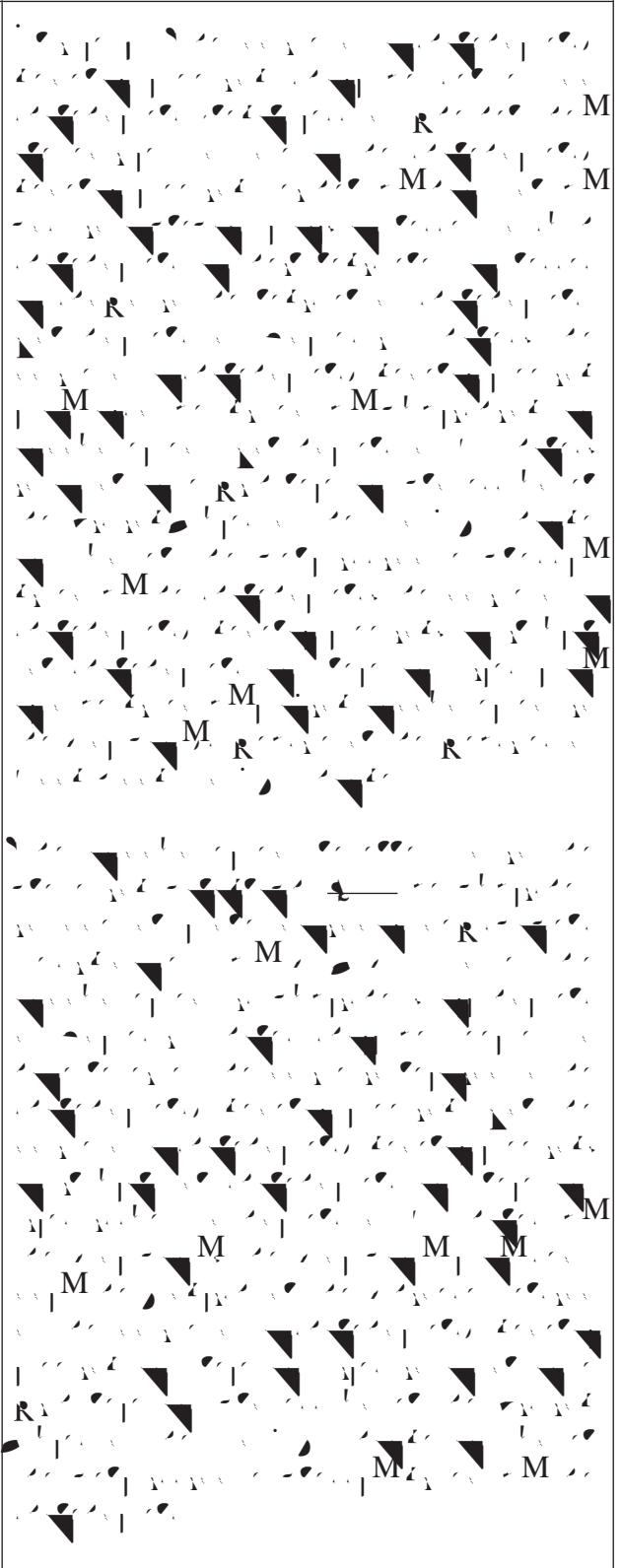
M R f P f G M R

MR

N.	O A f R f P f G M	A A f R f P f G M
		

N. .	O A f R f P f G M	A A f R f P f G M
I	<p>Musical score for the first part of the piece. It includes various notes, rests, and dynamic markings such as 'f' and 'M'. A measure number '45' is visible.</p>	<p>Musical score for the second part of the piece. It includes various notes, rests, and dynamic markings such as 'f' and 'M'. Measure numbers '10', '15', and '20' are visible.</p>

N.	O A f R f P f G M	A A f R f P f G M
2	<p>T C</p> <p>f</p> <p>20</p> <p>f</p> <p>If f</p> <p>f f f f</p> <p>C If C</p> <p>5 f</p> <p>C</p>	<p>A</p>

N.	<p>O A f R f P f G M</p>	<p>A f A f R f P f G M</p>
		

N.	O A f R f P f G M	A A f R f P f G M
4	<p>M</p> <p>45</p> <p>S</p> <p>20</p> <p>C</p> <p>If f f</p> <p>f f C</p> <p>C 5 f f f f C</p>	<p>M</p> <p>A 20 f R</p> <p>R</p>
	<p>If H</p> <p>S C</p> <p>E H K S</p>	<p>T R ff</p> <p>f</p>

R II

M M M M M R M

R II M M

M R III

M M M M M

CIMC (G) C., L. G.