

CIMC (GROUP) CO., LTD.
中集車輛（集團）股份有限公司

(SHANGHAI STOCK EXCHANGE LISTING NO. : 1839)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION
AND RULES OF PROCEDURE FOR THE GENERAL MEETING

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

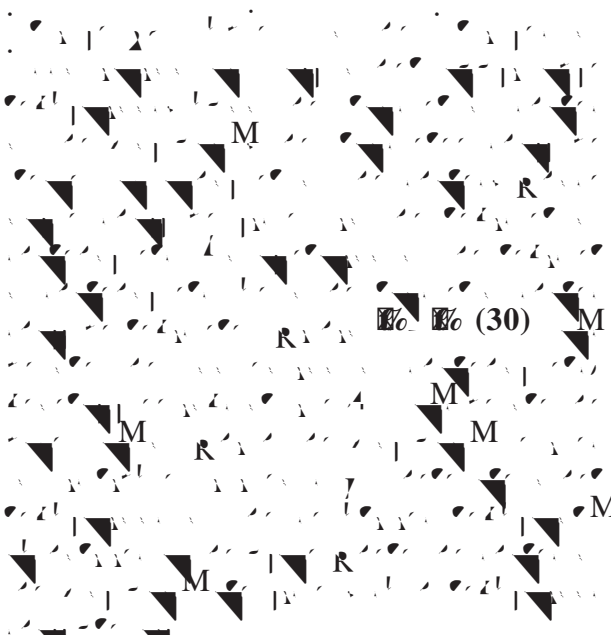
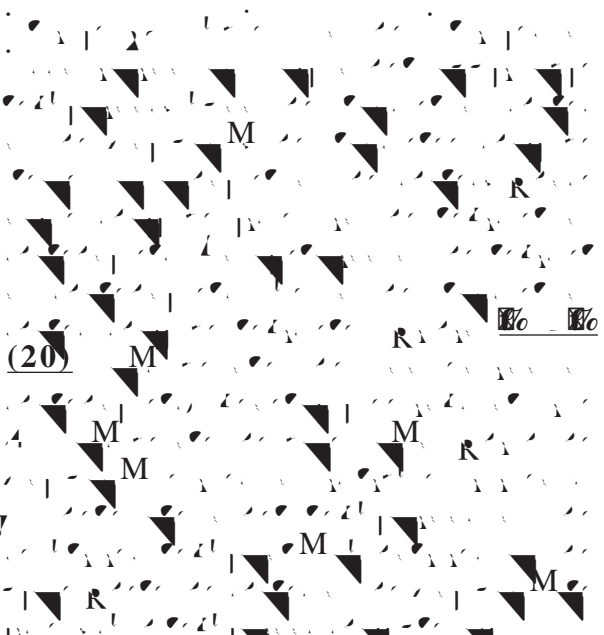

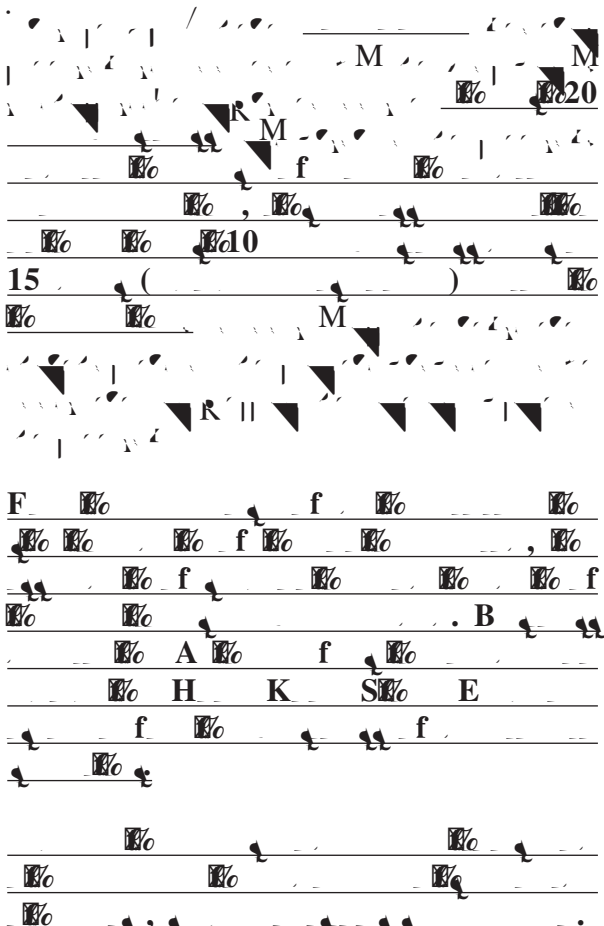
《國務院關於調整適用在境外上市公司召開股東大會通知期限等事項規定的批覆》國函〔2015〕100號

《國務院關於股份有限公司境外募集股份及上市的特別規定》委羅羅周 韋膝貴 攝播磚心 冢井曉

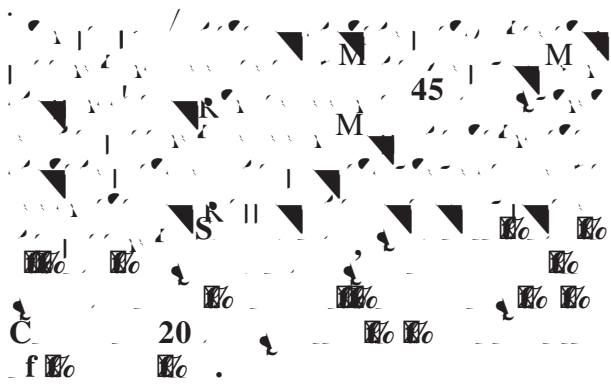
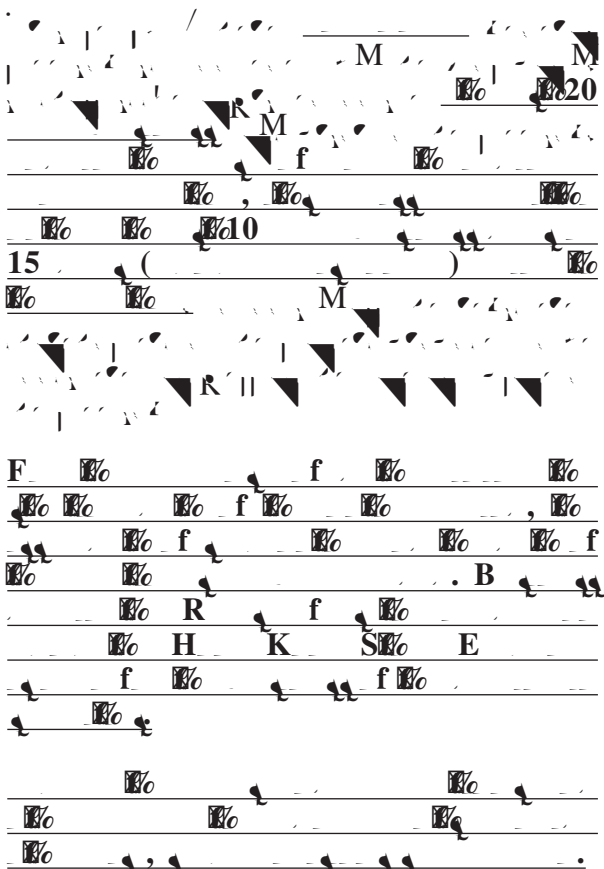
N.	E	A
	<p>中華人民共和國公司法</p> <p>中華人民共和國證券法</p> <p>國務院關於股份有限公司境外募集股份及上市的特別規定</p> <p>到境外上市公司章程必備條款</p> <p>關於到香港上市公司對公司章程作補充修改的意見的函</p> <p>關於進一步促進境外上市公司規範運作和深化改革的意見</p>	<p>中華人民共和國公司法</p> <p>中華人民共和國證券法</p> <p>國務院關於股份有限公司境外募集股份及上市的特別規定</p> <p>到境外上市公司章程必備條款</p>

N.	E, A, fA, ...	A, A, fA, ...
1		

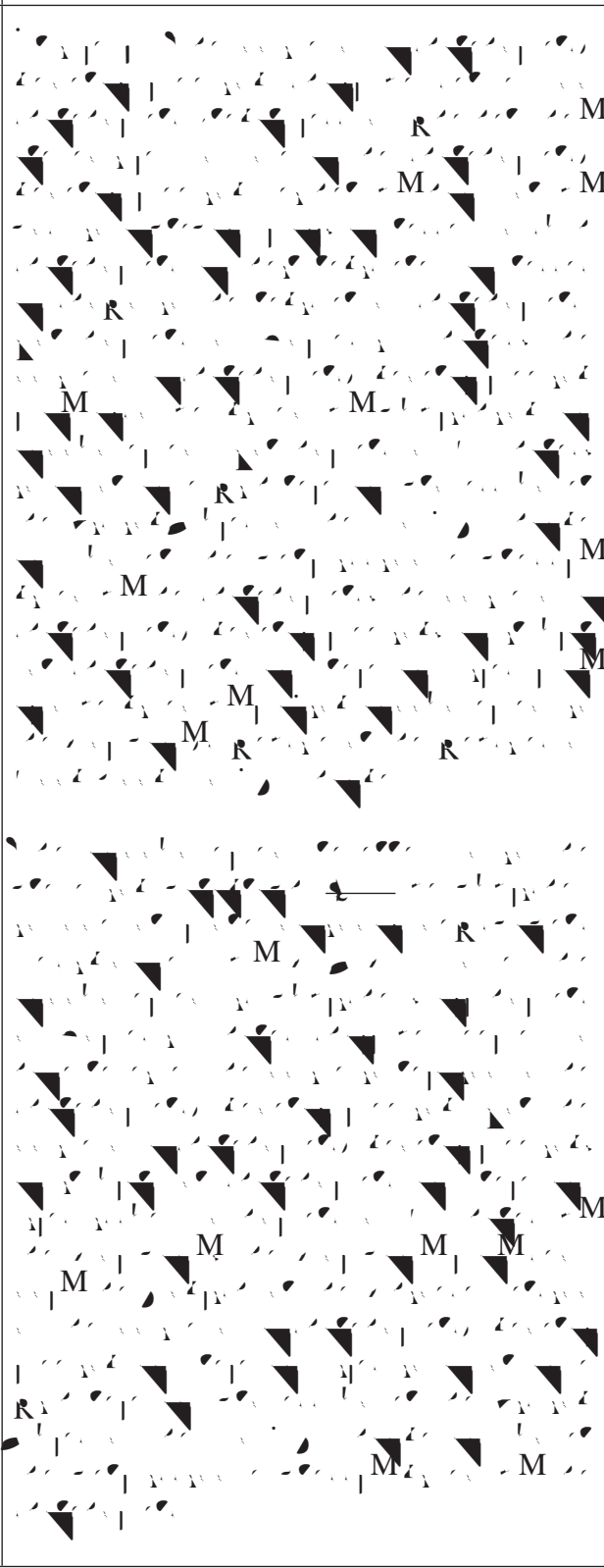
N .	E A f A	A A f A
	<p>If - f f , f C f ; 1,804,750,000 1,201,080,000 D S f 66.55% f f f C ; 664,950,000 D S 252,330,000 D S 23,160,000 D S 23,160,000 D S 161,602,500 D S 75,877,500 D S C I M C (G) C ., L ., S T F E I F P (L P),S L G C E M C (L P), S N S D C N M I P (L P), T T F E I P (L P) S H J E I P (L P); 603,670,000 F S f 33.45% f f f C ; 284,985,000 F S 13,935,000 F S C I M C (H K) L S C , 304,750,000 H</p>	

N. .	E $\frac{1}{2}$ A $\frac{1}{2}$ $\frac{1}{2}$ f A $\frac{1}{2}$ $\frac{1}{2}$	A $\frac{1}{2}$ A $\frac{1}{2}$ $\frac{1}{2}$ f A $\frac{1}{2}$ $\frac{1}{2}$
		
4		

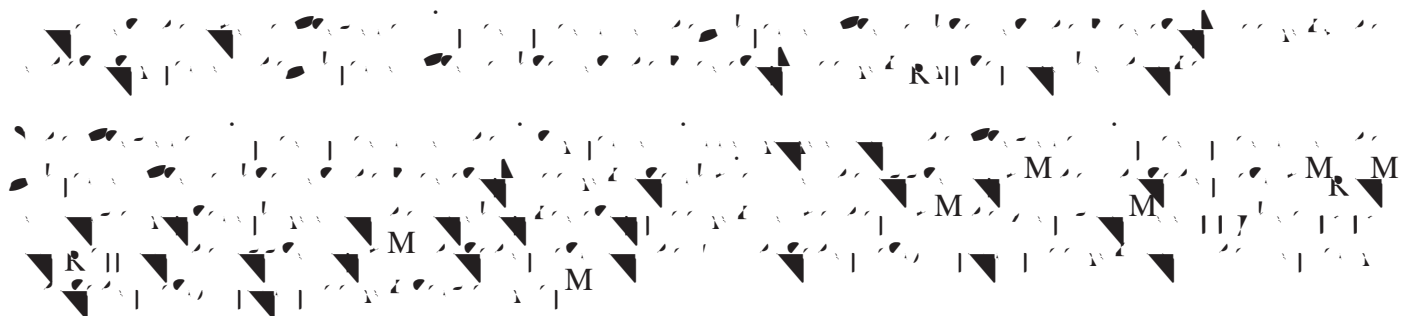
N.	<div> <div>O</div> <div>A</div> <div>f</div> <div>R</div> <div>f</div> </div> <div> <div>P</div> <div>f</div> <div>G</div> <div>M</div> </div>	<div> <div>A</div> <div>A</div> <div>f</div> <div>R</div> <div>f</div> </div> <div> <div>P</div> <div>f</div> <div>G</div> <div>M</div> </div>
----	--	--

N. .	O A f R f P f G M	A A f R f P f G M
I		

N. .	O A f R f P f G M	A A f R f P f G M
2	<p> </p>	<p> </p>

N. .	O — A f R f P — f G M	A — f A f f R f P — f G M
		

N. .	O A f R f P f G M	A A f R f P f G M
4	<p>7 / M</p> <p>45</p> <p>S</p> <p>20</p> <p>f ,</p> <p>C</p> <p>If f f</p> <p>f f f</p> <p>f f f</p> <p>f , C</p> <p>C 5 f</p> <p>f f f</p> <p>f f f</p> <p>f f</p> <p>C</p>	<p>7 / M</p> <p>20 f R</p> <p>R</p>
	<p>If f f</p> <p>S C H</p> <p>E H K S</p>	<p>T R ff</p> <p>f</p>



M_R ||

M_R || M_R || M_R || M_R ||

CIMC⁸ (G₁) C₁, L₁%.