

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated June 27, 2019 (the “**Prospectus**”) issued by CIMC Vehicles (Group) Co., Ltd. (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the H Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may be offered and sold (a) in the United States to “Qualified Institutional Buyer” in reliance on Rule 144A under the U.S. Securities Act or another exemption from, or in a transaction not subject to, registration under the U.S. Securities Act and (b) outside the United States in an offshore transaction pursuant to Regulation S under the U.S. Securities Act. There will not, and is not currently intended, to be any public offer of securities by the Company in the United States.

In connection with the Global Offering, Haitong International Securities Company Limited as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate H Shares and/or effect transactions with a view to stabilizing or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Friday, August 2, 2019, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

Potential investors should note that the Sole Representative (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. on the Listing Date.

SUMMARY

OFFER PRICE

- The final Offer Price has been determined at HK\$6.38 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

- Based on the final Offer Price of HK\$6.38 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions, the maximum amount of incentive fee and discretionary bonus, and estimated expenses paid and payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$1,575.2 million. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. A total of 15,364 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **WHITE Form eIPO** service (www.eipo.com.hk) for a total of 72,730,000 Hong Kong Offer Shares, representing approximately 2.74 times of the total number of 26,500,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- In view of the over-subscription in the Hong Kong Public Offering by less than 15 times and the over-subscription in the International Offering, in accordance with Guidance Letter HKEx-GL91-18, the Allocation Cap (as defined below) is applicable. The Sole Representative has applied the reallocation procedures as described in the paragraph headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus. A total of 10,042,500 Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering has been increased to 36,542,500 Offer Shares, representing approximately 13.79% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). The Sole Sponsor and each of the Directors confirm that the Allocation Cap (as defined below) has not been exceeded.

INTERNATIONAL OFFERING

- The Offer Shares initially offered under the International Offering have been moderately over-subscribed. There were a total of 122 places under the International Offering (excluding 6 Qualifying CIMC Shareholders subscribed under the Preferential Offering). Taking into account the reallocation of 10,042,500 Offer Shares from the International Offering to the Hong Kong Public Offering, the final number of Offer Shares allocated to the places and Qualifying CIMC Shareholders under the International Offering is 228,457,500 Offer Shares (including 3,909,998 Reserved Shares offered to Qualifying CIMC Shareholders under the Preferential Offering), representing approximately 86.21% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). A total of 80 places have been allotted five board lots of H Shares or less, representing approximately 65.57% of total number of places under the International Offering. These places have been allotted approximately 0.0431% of the Offer Shares under the International Offering (including the Preferential Offering).
- Taking into account all valid applications received pursuant to the Preferential Offering from Qualifying CIMC Shareholders on **BLUE** Application Forms, the Reserved Shares initially available for subscription under the Preferential Offering were under-subscribed, and 12,756,002 unsubscribed Reserved Shares have been reallocated to the International Offering.

Preferential Offering

- A total of 7 valid applications pursuant to the Preferential Offering from Qualifying CIMC Shareholders on **BLUE** Application Forms for a total of 3,909,998 Reserved Shares have been received, representing approximately 0.23 times of the total number of 16,666,000 Reserved Shares initially available under the Preferential Offering. 3,909,998 Reserved Shares were allocated to Qualifying CIMC Shareholders, representing approximately 1.48% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and 12,756,002 unsubscribed Reserved Shares have been reallocated to the International Offering.

Cornerstone Investors

- Pursuant to the cornerstone investment agreements with the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined. SAIC Motor HK Investment Limited has subscribed for 60,795,000 H Shares and Hong Kong Tiancheng Investment & Trading Co. Limited has subscribed for 42,556,500 H Shares, in all totaling 103,351,500 H Shares representing in aggregate (i) approximately 39.00% of the number of Offer Shares under the Global Offering; and (ii) approximately 5.86% of the Company's total issued share capital following the completion of the Global Offering, assuming the Over-allotment Option is not exercised. Please refer to the section headed "Cornerstone Investors" in the Prospectus for further details relating to the Cornerstone Investors.

- To the best knowledge of the Company, each of the Cornerstone Investors is independent of the Company, connected persons of the Company and their respective associates, and is not an existing Shareholder or a close associate of a Shareholder. The Offer Shares to be subscribed for by the Cornerstone Investors will rank pari passu in all respects with the other fully paid H Shares in issue and will be counted towards the public float of the Company. The Cornerstone Investors (a) will not have any representation on the Board or become a substantial shareholder (as defined in the Listing Rules) of the Company upon completion of the Global Offering; (b) will not subscribe for any Offer Shares under the Global Offering other than pursuant to the cornerstone investment agreements; and (c) do not have any preferential rights compared with other public Shareholders in their respective cornerstone investment agreements.
- Each of the Cornerstone Investors has agreed that it will not, whether directly or indirectly, at any time during the period of six months following the Listing Date (the “**Lock-up Period**”), dispose of any of the H Shares it has purchased pursuant to the relevant cornerstone investment agreement or any interest in any company or entity holding such H Shares, save for certain limited circumstances, such as transfers to any of its wholly-owned subsidiaries which will be bound by the same obligations of the Cornerstone Investor, including the Lock-up Period restriction.

Over-allotment Option

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Representative (for itself and on behalf of the International Underwriters), at any time from the Listing Date to Friday, August 2, 2019, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering and the Preferential Offering, to require the Company to issue and allot up to an aggregate of 39,750,000 additional Offer Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering, at the final Offer Price under the International Offering to cover over-allocation in the International Offering, if any. There has been an over-allocation of 39,750,000 H Shares in the International Offering and such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the final Offer Price or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.cimcvehiclesgroup.com. As of the date of this announcement, the Over-allotment Option has not been exercised.

- The Directors confirm to the best of their knowledge, information and belief, having made all reasonable enquiries, that no International Offer Shares have been allocated to placees who are (i) Directors or existing Shareholders; or (ii) core connected persons (as such term is defined in the Listing Rules) of the Company; or (iii) the close associates (as such term is defined in the Listing Rules) of (i) and/or (ii), whether in their own names or through nominees. None of the Sole Sponsor, the Underwriters and their respective affiliated companies and connected clients (as set out in the Placing Guidelines (as defined below)) has taken up any Shares for its own benefit under the International Offering. The Directors confirm that the International Offering is in compliance with the Placing Guidelines (as defined below). No Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners and the Underwriters under the Global Offering have been placed with any core connected person of the Company, or persons set out in paragraph 5(2) of the Placing Guidelines (as defined below), whether in their own names or through nominees. The Directors confirm that no subscription of the Offer Shares by the placees or the public has been financed directly or indirectly by any core connected person of the Company, and none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from any core connected person of the Company in relation to the acquisition, disposal, voting or other disposition of the H Shares registered in his/her/its name or otherwise held by him/her/it. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering and the number of H Shares in public hands will satisfy the minimum percentage as described in the section headed “Waivers from Compliance with the Listing Rules – Waiver in respect of Public Float Requirements” in the Prospectus. The Directors confirm that (i) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules; and (ii) the three largest public Shareholders do not hold more than 50% of the H Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.

DESPATCH/COLLECTION OF H SHARE CERTIFICATES AND REFUND MONIES

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms or through the **WHITE Form eIPO** service or for 1,000,000 Reserved Shares or more on **BLUE** Application Forms and who have been successfully or partially successfully allocated Hong Kong Offer Shares or Reserved Shares and are eligible to collect H Share certificates (where applicable) in person may collect their H Share certificate(s) (where applicable) in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, July 10, 2019 or such other date as notified by the Company in the newspapers.
- H Share certificates for Hong Kong Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through **WHITE Form eIPO** service, or Reserved Shares who applied on **BLUE** Application Forms, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Wednesday, July 10, 2019.
- Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their H Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Wednesday, July 10, 2019.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms or for 1,000,000 Reserved Shares or more on **BLUE** Application Forms and have provided all information required by their **WHITE, YELLOW** or **BLUE** Application Forms may collect their refund cheque(s) (where applicable) from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, July 10, 2019 or such other date as notified by the Company in the newspapers.
- Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE, YELLOW** or **BLUE** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Wednesday, July 10, 2019. No interest will be paid thereon.

- For applicants who have applied for the Hong Kong Offer Shares through the **WHITE Form eIPO** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares through the **WHITE Form eIPO** service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **WHITE Form eIPO** applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Wednesday, July 10, 2019.
- Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Wednesday, July 10, 2019. No interest will be paid thereon.
- H Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, July 11, 2019 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares or Reserved Shares. No receipt will be issued for application monies received.

COMMENCEMENT OF DEALINGS

- Dealings in the H Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, July 11, 2019. The H Shares will be traded in board lots of 500 H Shares each. The stock code of the H Shares is 1839.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded, and should exercise extreme caution when dealing in the H Shares.

OFFER PRICE

The final Offer Price has been determined at HK\$6.38 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the final Offer Price of HK\$6.38 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions, the maximum amount of incentive fee and discretionary bonus, and estimated expenses paid and payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$1,575.2 million. The Company intends to apply such net proceeds for the following purposes:

- approximately 70% of the net proceeds, or HK\$1,102.7 million, to develop new manufacturing or assembly plants in the US and Europe;
- approximately 10% of the net proceeds, or HK\$157.5 million, to research and develop new products;

- approximately 10% of the net proceeds, or HK\$157.5 million, to repay the principal amount and interests on certain bank borrowings; and
- approximately 10% of the net proceeds, or HK\$157.5 million, for working capital and general corporate purposes.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Company announces that at the close of the application lists at 12:00 noon on Wednesday, July 3, 2019, a total of 15,364 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, by giving **electronic application instructions** to HKSCC via CCASS and through the **WHITE Form eIPO** service for a total of 72,730,000 Hong Kong Offer Shares were received, representing approximately 2.74 times of the total number of 26,500,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

- 15,352 valid applications in respect of a total of 45,580,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$8.08 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing 3.44 times of the 13,250,000 Hong Kong Offer Shares initially comprised in Pool A; and
- 12 valid applications in respect of a total of 27,150,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$8.08 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 2.05 times of the 13,250,000 Hong Kong Offer Shares initially comprised in Pool B.

18 multiple or suspected multiple applications have been identified and rejected. No application has been rejected due to (i) bounced cheque; or (ii) invalid application which is not completed in accordance with the instructions set out in the relevant Application Form. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 13,250,000 Hong Kong Offer Shares) has been identified.

In view of the over-subscription in the Hong Kong Public Offering by less than 15 times and the over-subscription in the International Offering, in accordance with Guidance Letter HKEx-GL91-18, the Allocation Cap (as defined below) is applicable. The Sole Representative has applied the reallocation procedures as described in the paragraph headed “Structure of the Global Offering – The Hong Kong Public Offering - Reallocation” in the Prospectus. A total of 10,042,500 Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering has been increased to 36,542,500 Offer Shares, representing approximately 13.79% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). The Sole Sponsor and each of the Directors confirm that the maximum total number of Shares that may be allocated to the Hong Kong Public Offering following the reallocation (the “**Allocation Cap**”) has not been exceeded.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The Company announces that the Offer Shares initially offered under the International Offering have been moderately over-subscribed. There were a total of 122 places under the International Offering (excluding 6 Qualifying CIMC Shareholders subscribed under the Preferential Offering). Taking into account the reallocation of 10,042,500 Offer Shares from the International Offering to the Hong Kong Public Offering, the final number of Offer Shares allocated to the places and Qualifying CIMC Shareholders under the International Offering is 228,457,500 Offer Shares (including 3,909,998 Reserved Shares offered to Qualifying CIMC Shareholders under the Preferential Offering), representing approximately 86.21% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). A total of 80 places have been allotted five board lots of H Shares or less, representing approximately 65.57% of total number of places under the International Offering. These places have been allotted approximately 0.0431% of the Offer Shares under the International Offering (including the Preferential Offering).

Taking into account all valid applications received pursuant to the Preferential Offering from Qualifying CIMC Shareholders on **BLUE** Application Forms, the Reserved Shares initially available for subscription under the Preferential Offering were under-subscribed, and 12,756,002 unsubscribed Reserved Shares have been reallocated to the International Offering.

Preferential Offering

As at the close of the application lists at 12:00 noon on Wednesday, July 3, 2019, a total of 7 valid applications for 6 applicants on **BLUE** Application Forms have been received pursuant to the Preferential Offering for a total of 3,909,998 Reserved Shares, representing approximately 0.23 times of the total number of 16,666,000 Reserved Shares initially available under the Preferential Offering.

No multiple application or suspected multiple application has been identified. No application has been rejected due to (i) bounced cheques; or (ii) invalid application which is not completed in accordance with the instructions set out in the **BLUE** Application Form.

The final number of Reserved Shares allocated to the Preferential Offering is 3,909,998 Reserved Shares, representing approximately 1.48% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). 12,756,002 unsubscribed Reserved Shares have been reallocated to the International Offering.

The Reserved Shares offered in the Preferential Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Preferential Offering” below.

Cornerstone Investors

Based on the final Offer Price of HK\$6.38 per Offer Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee) and pursuant to the cornerstone investment agreements with the Cornerstone Investors as disclosed in the section headed “Cornerstone Investors” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined as set out below:

			Percentage of the total issued share capital following the completion of the Global Offering (assuming that the Over- allotment Option is exercised in full)
	Investment amount ^(Note 1)	Number of H Shares subscribed ^(Note 2)	Percentage of the Offer Shares (assuming that the Over- allotment Option is not exercised)
SAIC Motor HK Investment Limited	US\$50,000,000		Percentage of the total issued share capital following the completion of the Global Offering (assuming that the Over- allotment Option is exercised in full)

Over-allotment Option

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Representative (for itself and on behalf of the International Underwriters), at any time from the Listing Date to Friday, August 2, 2019, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering and the Preferential Offering, to require the Company to issue and allot up to an aggregate of 39,750,000 additional Offer Shares, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering, at the final Offer Price under the International Offering to cover over-allocation in the International Offering, if any. There has been an over-allocation of 39,750,000 H Shares in the International Offering and such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the final Offer Price or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.cimcvehiclesgroup.com. As of the date of this announcement, the Over-allotment Option has not been exercised.

The Directors confirm to the best of their knowledge, information and belief, having made all reasonable enquiries, that no International Offer Shares have been allocated to placees who are (i) Directors or existing Shareholders; or (ii) core connected persons (as such term is defined in the Listing Rules) of the Company; or (iii) the close associates (as such term is defined in the Listing Rules) of (i) and/or (ii), whether in their own names or through nominees. None of the Sole Sponsor, the Underwriters and their respective affiliated companies and connected clients (as set out in the placing guidelines for equity securities in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”)) has taken up any Shares for its own benefit under the International Offering. The Directors confirm that the International Offering is in compliance with the Placing Guidelines. No Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners and the Underwriters under the Global Offering have been placed with any core connected person of the Company, or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees.

The Directors confirm that no subscription of the Offer Shares by the placees or the public has been financed directly or indirectly by any core connected person of the Company, and none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from any core connected person of the Company in relation to the acquisition, disposal, voting or other disposition of the H Shares registered in his/her/its name or otherwise held by him/her/it.

The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering and the number of H Shares in public hands will satisfy the minimum percentage as described in the section headed “Waivers from Compliance

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **WHITE Form eIPO** Service Provider under the **WHITE Form eIPO** service will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
500	10,190	500 Shares	100.00%
1,000	1,650	500 Shares plus 660 out of 1,650 to receive additional 500 Shares	70.00%
1,500	552	1,000 Shares	66.67%
2,000	604	1,000 Shares plus 244 out of 604 to receive additional 500 Shares	60.10%
2,500	284	1,500 Shares	60.00%
3,000	218	1,500 Shares plus 97 out of 218 to receive additional 500 Shares	57.42%
3,500	60	2,000 Shares	57.14%
4,000	130	2,000 Shares plus 59 out of 130 to receive additional 500 Shares	55.67%
4,500	50	2,500 Shares	55.56%
5,000	322	2,500 Shares plus 13 out of 322 to receive additional 500 Shares	50.40%
6,000	234	3,000 Shares	50.00%
7,000	39	3,000 Shares plus 6 out of 39 to receive additional 500 Shares	43.96%
8,000	93	3,500 Shares	43.75%
9,000	31	3,500 Shares plus 8 out of 31 to receive additional 500 Shares	40.32%
10,000	344	4,000 Shares	40.00%
15,000	113	5,000 Shares	33.33%
20,000	155	6,000 Shares	30.00%
25,000	45	7,000 Shares	28.00%
30,000	43	8,000 Shares	26.67%
35,000	10	9,000 Shares	25.71%
40,000	20	10,000 Shares	25.00%
45,000	14	11,000 Shares	24.44%
50,000	40	12,000 Shares	24.00%
60,000	25	14,000 Shares	23.33%
70,000	10	16,000 Shares	22.86%
80,000	7	18,000 Shares	22.50%
90,000	2	20,000 Shares	22.22%
100,000	34	22,000 Shares	22.00%
200,000	23	34,000 Shares	17.00%
300,000	2	46,000 Shares	15.33%
400,000	1	58,000 Shares	14.50%
500,000	4	70,000 Shares	14.00%
600,000	3	82,000 Shares	13.67%
	<u>15,352</u>		

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL B			
700,000	3	473,500 Shares	67.64%
800,000	1	541,000 Shares	67.63%
1,000,000	5	674,000 Shares	67.40%
2,000,000	1	1,346,000 Shares	67.30%
4,000,000	1	2,689,500 Shares	67.24%
13,250,000	1	8,904,000 Shares	67.20%
	<u>12</u>		

The final number of Offer Shares under the Hong Kong Public Offering is 36,542,500 Offer Shares, representing approximately 13.79% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

BASIS OF ALLOCATION UNDER THE PREFERENTIAL OFFERING

The final number of Reserved Shares allotted to Qualifying CIMC Shareholders in the Preferential Offering is 3,909,998 Reserved Shares, representing approximately 1.48% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). Among the 3,909,998 Reserved Shares allocated to Qualifying CIMC Shareholders, 482,394 Reserved Shares will be allocated to Qualifying CIMC Shareholders as their Assured Entitlement and 3,427,604 Reserved Shares will be allocated to Qualifying CIMC Shareholders under their valid applications for excess Reserved Shares. 12,756,002 unsubscribed Reserved Shares have been reallocated to the International Offering.

No preferential treatment was given to any of the Qualifying CIMC Shareholders in the allocation of the Reserved Shares applied for by them under the Preferential Offering and such allocation of Reserved Shares under the Preferential Offering was made in accordance with the allocation basis disclosed in the section headed “Structure of the Global Offering – The Preferential Offering – Basis of Allocation for Applications for Reserved Shares” in the Prospectus.

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus, valid applications made by the Qualifying CIMC Shareholders for excess Reserved Shares on **BLUE** Application Forms will be conditionally allotted on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	TOTAL NO. OF EXCESS RESERVED SHARES APPLIED FOR	BASIS OF ALLOTMENT/BALLOT	TOTAL NO. OF RESERVED SHARES ALLOTTED	APPROXIMATE PERCENTAGE OF ALLOCATION BASED ON THE TOTAL NO. OF EXCESS RESERVED SHARES APPLIED FOR IN THIS CATEGORY
1 to 20,000	4	30,500	Allot Excess Reserved Shares applied for in full	30,500	100.00%
3,397,104	1	3,397,104	Allot Excess Reserved Shares applied for in full (HKSCC Nominees Limited apply on behalf of the applicants who apply in CCASS indirectly through a broker/custodian)	3,397,104	100.00%
	<u>5</u>	<u>3,427,604</u>		<u>3,427,604</u>	

RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering and the Reserved Shares under the Preferential Offering successfully applied for under **WHITE**, **YELLOW** and **BLUE** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **WHITE Form eIPO** service, including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares and the Reserved Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company’s website at www.cimcvehiclesgroup.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Wednesday, July 10, 2019;
- from the designated results of allocations website at www.iporeresults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, July 10, 2019 to 12:00 midnight on Tuesday, July 16, 2019;
- by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, July 10, 2019 to Saturday, July 13, 2019; and
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, July 10, 2019 to Friday, July 12, 2019 at all the receiving banks’ designated branches set out as below:

Industrial and Commercial Bank of China (Asia) Limited:

	Branch Name	Address
Hong Kong Island	Queen's Road Central Branch	Basement, Ground Floor and First Floor of 122 QRC, Nos. 122-126 Queen's Road Central, Hong Kong
	Sheung Wan Branch	Shop F, G/F, Kai Tak Commercial Building, 317-319 Des Voeux Road Central, Sheung Wan, Hong Kong
	Wanchai Road Branch	G/F Times Media Centre, No. 133 Wan Chai Road, Hong Kong
	Causeway Bay Branch	Shop A on G/F, 1/F, Hennessy Apartments, 488 & 490 Hennessy Road, Hong Kong
	Admiralty Branch	Shop 1013-1014, 1/F, United Centre, 95 Queensway, Admiralty, Hong Kong
Kowloon	Mongkok Branch	G/F, Belgian Bank Building, 721-725 Nathan Road, Mongkok, Kowloon
	Yaumatei Branch	542 Nathan Road, Yaumatei, Kowloon
	Tsimshatsui Branch	Shop 1&2, G/F, No. 35-37 Hankow Road, Tsimshatsui, Kowloon
	Prince Edward Branch	777 Nathan Road, Mongkok, Kowloon
	Kwun Tong Branch	Shop 5&6, 1/F, Crocodile Center, 79 Hoi Yuen Road, Kwun Tong, Kowloon
	Jordan Branch	1/F, JD Mall, No. 233 Nathan Road, Jordan, Kowloon

	Branch Name	Address
New Territories	Yuen Long Branch	G/F, 197-199 Castle Peak Road, Yuen Long, New Territories
	Sheung Shui Branch	Shop 2, G/F, San Fung Building, No. 33 San Fung Avenue, Shek Wu Hui, Sheung Shui, New Territories

Standard Chartered Bank (Hong Kong) Limited:

	Branch Name	Address
Hong Kong Island	Central Branch	G/F, 1/F, 2/F and 27/F, Two Chinachem Central, 26 Des Voeux Road Central
	North Point Centre Branch	Shop G, G/F, North Point Centre, 284 King's Road, North Point
	Aberdeen Branch	Shop 4A, G/F and Shop 1, 1/F, Aberdeen Centre Site 5, No.6-12 Nam Ning Street, Aberdeen
	Causeway Bay Branch	G/F to 2/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
Kowloon	Kwun Tong Branch	G/F & 1/F One Pacific Centre, 414 Kwun Tong Road, Kwun Tong
	68 Nathan Road Branch	Basement, Shop B1, G/F and M/F Golden Crown Court, 66-70 Nathan Road, Tsimshatsui
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	Yaumatei Branch	G/F – 1/F, Ming Fong Bldg., 564 Nathan Road, Yaumatei
	Tsimshatsui Branch	Shop G30 & B117-23, G/F, Mira Place One, 132 Nathan Road, Tsim Sha Tsui

	Branch Name	Address
New Territories	Tai Po Branch	G/F Shop No. 2, 23-25 Kwong Fuk Road, Tai Po Market, Tai Po
	Fotan Branch	No.3, 1/F, Shatin Galleria, 18-24 Shan Mei Street, Fo Tan, Shatin
	Shatin Plaza Branch	Shop No. 8, Shatin Plaza, 21-27 Shatin Centre Street, Shatin

The final Offer Price, the level of indications of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the Preferential Offering and the basis of allocation of the Hong Kong Offer Shares and the Reserved Shares are also published on Wednesday, July 10, 2019 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.cimcvehiclesgroup.com.

SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is a summary of allotment results under the International Offering:

- Top 1, 5, 10 and 25 of the places out of the International Offering (including the Preferential Offering), the total number of Offer Shares and the total issued share capital of the Company upon Listing:

Placee	Number of Offer Shares subscribed for ^(Note 1)	Number of H Shares to be held following completion of the Global Offering	Offer Shares	Offer Shares	Offer Shares subscribed for as % of the total number of International Offer Shares after reallocation (assuming no exercise of Over-allotment Option) ^(Note 2)	Offer Shares subscribed for as % of the total number of International Offer Shares after reallocation (assuming full exercise of Over-allotment Option) ^(Note 2)	Offer Shares subscribed for as % of the total number of Offer Shares (assuming no exercise of Over-allotment Option) ^(Note 2)	Offer Shares subscribed for as % of the total number of Offer Shares (assuming full exercise of Over-allotment Option) ^(Note 2)	Number of H Shares to be held as % of total issued share capital of the Company (assuming no exercise of Over-allotment Option) ^(Note 2)	Number of H Shares to be held as % of total issued share capital of the Company (assuming full exercise of Over-allotment Option) ^(Note 2)
			for as % of the total number of International Offer Shares after reallocation (assuming no exercise of Over-allotment Option) ^(Note 2)	for as % of the total number of International Offer Shares after reallocation (assuming full exercise of Over-allotment Option) ^(Note 2)						
Top 1	60,795,000	60,795,000	26.61%	22.67%	22.94%	19.95%	3.44%	3.37%		
Top 5	169,970,502	169,970,502	74.40%	63.37%	64.14%	55.77%	9.63%	9.42%		
Top 10	213,733,002	213,733,002	93.55%	79.69%	80.65%	70.13%	12.11%	11.84%		
Top 25	251,668,502	251,668,502	110.16%	93.83%	94.97%	82.58%	14.26%	13.94%		

- Top 1, 5, 10 and 25 of the holders of H Shares out of the International Offering (including the Preferential Offering), the total number of Offer Shares, the total number of issued H Shares and the total issued share capital of the Company upon Listing:

Holder of H Shares	Number of Offer Shares subscribed for ^(Note 1)	Number of H Shares following completion of the Global Offering	Offer Shares	Offer Shares	Offer Shares subscribed for as % of the total number of International Offer Shares after reallocation (assuming no exercise of Over-allotment Option) ^(Note 2)	Offer Shares subscribed for as % of the total number of International Offer Shares after reallocation (assuming full exercise of Over-allotment Option) ^(Note 2)	Offer Shares subscribed for as % of the total number of International Offer Shares (assuming no exercise of Over-allotment Option) ^(Note 2)	Offer Shares subscribed for as % of the total number of International Offer Shares (assuming full exercise of Over-allotment Option) ^(Note 2)	Number of H Shares to be held as % of the total number of issued H Shares (assuming no exercise of Over-allotment Option) ^(Note 2)	Number of H Shares to be held as % of the total number of issued H Shares (assuming full exercise of Over-allotment Option) ^(Note 2)	Number of H Shares to be held as % of total issued share capital of the Company (assuming no exercise of Over-allotment Option) ^(Note 2)	Number of H Shares to be held as % of total issued share capital of the Company (assuming full exercise of Over-allotment Option) ^(Note 2)
			subscribed for as % of the total number of International Offer Shares after reallocation (assuming no exercise of Over-allotment Option) ^(Note 2)	subscribed for as % of the total number of International Offer Shares after reallocation (assuming full exercise of Over-allotment Option) ^(Note 2)								
Top 1	0	284,985,000	0.00%	0.00%	0.00%	0.00%	50.54%	47.21%	16.15%	15.79%		
Top 5	152,370,896	437,355,896	66.70%	56.81%	57.50%	50.00%	77.56%	72.45%	24.78%	24.23%		
Top 10	202,442,896	501,362,896	88.61%	75.48%	76.39%	66.43%	88.91%	83.05%	28.41%	27.78%		
Top 25	257,472,896	556,392,896	112.70%	96.00%	97.16%	84.49%	98.67%	92.17%	31.52%	30.83%		

- Top 1, 5, 10 and 25 of the Shareholders (including the holders of Domestic Shares and the holders of H Shares) out of the International Offering (including the Preferential Offering), the total number of Offer Shares and the total issued share capital of the Company upon Listing:

Shareholder	Number of Offer Shares subscribed for ^(Note 1)	Number of Shares to be held following completion of the Global Offering	Offer Shares	Offer Shares	Offer Shares subscribed for as % of the total number of International Offer Shares after reallocation (assuming no exercise of Over-allotment Option) ^(Note 2)	Offer Shares subscribed for as % of the total number of International Offer Shares after reallocation (assuming full exercise of Over-allotment Option) ^(Note 2)	Offer Shares subscribed for as % of the total number of Offer Shares (assuming no exercise of Over-allotment Option) ^(Note 2)	Offer Shares subscribed for as % of the total number of Offer Shares (assuming full exercise of Over-allotment Option) ^(Note 2)	Number of Shares to be held as % of total issued share capital of the Company (assuming no exercise of Over-allotment Option) ^(Note 2)	Number of Shares to be held as % of total issued share capital of the Company (assuming full exercise of Over-allotment Option) ^(Note 2)
			for as % of the total number of International Offer Shares after reallocation (assuming no exercise of Over-allotment Option) ^(Note 2)	for as % of the total number of International Offer Shares after reallocation (assuming full exercise of Over-allotment Option) ^(Note 2)						
Top 1	0	664,950,000	0.00%	0.00%	0.00%	0.00%	0.00%	37.67%	36.84%	
Top 5	0	1,439,745,000	0.00%	0.00%	0.00%	0.00%	0.00%	81.57%	79.78%	
Top 10	152,370,502	1,615,275,502	66.70%	56.81%	57.50%	50.00%	50.00%	91.52%	89.50%	
Top 25	245,910,502	1,745,910,502	107.64%	91.69%	92.80%	80.69%	80.69%	98.92%	96.74%	

Note:

1. The number of Offer Shares subscribed for includes over-allocated H Shares.
2. The number of Offer Shares subscribed for includes over-allocated H Shares, while the number of Offer Shares under the International Offering or the Global Offering does not take into account the H Shares to be allotted and issued upon the exercise of the Over-allotment Option.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded, and should exercise extreme caution when dealing in the H Shares.

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A645992A	2500						
A861230A	2500						
A8633412	500						
A8801110	500						
A9230729	500						
A9564384	1000						
B3420561	4000						
C2020783	1000						
C395089A	1000						
C4256709	500						
C5430206	500						
C5465417	500						
C6045764	500						
C6132632	500						
D0125122	500						
D0192881	500						
D0734250	2500						
D243694A	500						
D3035051	1500						
D3275001	500						
D4605005	500						
E1709457	500						
E2256723	500						
E3047257	500						
E3127188	500						
E3461274	500						
E4249376	2500						
E4690994	2000						
E4713315	500						
E6183577	2500						
E6489595	2500						
E7303606	500						
E7400342	1000						
E7509948	500						
E8303340	500						
E8846379	500						
E9101865	500						
G0224986	500						
G0665613	500						
G0948690	500						
G2213159	1500						
G255794A	500						
G3704431	500						
G3807540	500						
G4063464	500						
G4533525	2000						
G5190001	5000						
G5444828	3000						
G6205118	500						
G8010063	3000						
K0271659	3000						
K0503029	500						
K2794187	2500						
K3130827	1000						
K3704904	6000						
K4911431	500						
K5239338	3000						
K5320127	3000						
K5618886	4000						
K5938562	500						
K8977135	500						
K9332332	500						
P0333135	500						
P2814734	1500						
P4088747	4000						
P5739881	500						
P681593A	1500						
P7490503	500						
P8207295	500						
R8997291	500						
V0142883	500						
V0590037	4000						
Y6122505	500						
Z2880165	500						
Z3430171	3000						
Z6353984	3000						
Z793168A	500						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A107986A	1000						
A5023826	500						
A8468128	2500						
B8182197	1500						
C5161132	500						
D2308526	500						
D393918A	2500						
D4644094	500						
E2273105	1000						
E6914385	500						
E7137587	500						
K2338114	500						
K3191850	1000						
Y0056098	500						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
0004331	3000	003082047	500	006022634	500	008227933	500
0007177	10000	003083744	1000	006030018	500	008230529	500
001012017	6000	003085994	1000	006040018	1500	008233538	500
001016110	4000	003101110	500	006042226	500	008238660	500
001020854	1000	00311005X	1500	006045821	500	00824452X	500
001021483	3000	003130030	2500	006051052	500	008250053	2000
001041438	3000	003132023	500	006055935	500	008252528	500
001054020	500	003138470	500	006060016	500	008262714	500
001055130	500	003140508	500	006060018	500	008295717	500
001071817	500	003146914	500	006113214	500	008296637	3000
001102449	1000	003151632	500	006130109	500	008310015	500
00110384X	2000	003163011	500	006147413	500	008310357	2500
001104921	500	003177010	500	006148511	500	009013284	500
001106840	3000	003180050	500	006174058	1000	00902323X	500
001110010	1000	003230724	500	006177099	500	009024293	500
001110057	500	003242826	500	006195463	1500	00905437X	500
001121538	500	003250039	500	006200011	1500	009054635	500
00112531X	1000	003272717	500	006201515	500	009060016	500
001160020	500	003280030	3500	006203264	500	009080917	500
001173413	500	003287637	6000	006216938	500	009084338	500
001180021	500	003292371	2000	006225424	500	009091031	500
001182831	1000	003305113	1000	006232013	500	009091813	1000
001184818	500	004024028	3000	006240532	500	009122129	500
001186021	500	004024051	500	006245168	500	009125736	500
00119008X	500	004030558	500	006252567	500	009134631	500
001191626	500	004032135	1000	006260629	500	009135465	500
00120541X	500	004032295	500	006273421	500	009144514	2000
001240038	500	004051858	500	006377600	2500	009151040	500
001240671	500	004054039	500	007026511	500	009151939	2000
0012423	500	004055753	500	007030043	1000	009152553	500
001246024	500	004060342	500	007034517	1500	009173718	500
0012514	14000	004064011	500	007046277	500	009184416	1500
0012530	500	004070619	500	007051693	500	009194911	500
001255243	500	004078231	2000	007052511	500	009200750	500
001257758	4000	00408413X	500	007062559	500	009207926	500
001260018	500	00410001X	500	007090016	2000	009212100	1000
001271412	1000	004100028	500	007091514	500	009216213	1000
0012735	6000	004100036	500	007093314	1500	009236330	500
001282438	1000	004100429	500	007100927	500	009240439	1000
0014769	500	004100514	500	007102016	500	009252918	500
0015278	500	004117022	500	007102342	500	009266434	1000
0017752	4000	004131640	500	007103418	500	009270031	500
0018722	1500	004136139	500	007110231	4000	009272133	1000
0018886	500	004151218	500	007112819	500	009281240	500
0018904	2000	004160708	500	00712613X	500	009291116	3000
0019762	500	004162177	500	007130726	500	009292118	500
002012621	500	004170015	500	007130939	500	009295267	500
002023533	500	004170032	2500	007131962	500	01001073X	500
002030039	3000	004180018	500	007135828	500	01001703X	500
002052015	500	004202129	2000	007135915	500	010040219	500
00206003X	500	004203338	500	007146074	500	010061212	4000
002062119	500	004210017	500	007146417	12000	010065019	500
002062434	500	004210619	3500	00715513X	500	010070824	500
002090715	1000	004212046	500	00716005X	4000	010071218	500
00209151X	500	00426045X	500	007165010	500	010083637	500
002092331	1000	004270716	500	007170426	500	010091229	1000
002100895	1000	004281430	500	007180072	500	010092049	1000
002101541	500	004291277	500	007184044	500	0101034X	500
002102524	500	004295547	500	007194237	500	01010557	500
00210760X	500	005010021	500	007200833	500	010107540	500
002156724	500	005010316	500	007224522	500	010112472	500
002160212	1000	005012019	500	007232018	500	010123242	500
002161927	500	005038231	500	007250310	1000	01013619	500
002164114	500	005076234	500	007261941	500	01014323	500
002168616	1000	005080759	500	007263730	500	010146618	1000
002173016	500	005088439	500	007319600	6000	010160328	500
002174520	500	005092514	1500	008016656	500	010162060	500
002184572	500	005123658	500	00803003X	500	010170053	500
002200913	500	005144321	500	00803175X	1500	010171333	500
002200924	500	005180321	500	008041243	500	0101831X	500
002210016	500	005185419	1500	008066714	500	010191284	500
00221201X	500	005190473	1000	00807491X	500	01020001X	500
002221529	1000	005200022	500	008077816	1000	01020025	500
002270012	500	005210813	500	008085113	500	01020029	500
002281339	500	005212413	500	008100024	2500	01020043	500
002282713	1000	00522126X	500	008102518	500	010203617	2000
002282911	1000	005232261	500	008107616	500	01020517	500
002284010	500	005241550	500	008120016	2000	01020523	500
002284412	1000	005246723	500	008124013	1000	01020635	500
0026308	8000	005250071	1000	008143016	500	01021432	500
0028211	1000	005252530	500	008153055	1000	01022367	500
0028663	16000	005272138	500	008163512	500	01022425	500
0030210	2500	005294336	500	008168677	500	010231318	500
003021216	500	005300512	500	008171743	500	01023133	500
003045359	1000	005300879	500	008181519	1500	01023293	500
003064114	500	005304219	500	008183610	500	01024051	500
00306631X	500	005307437	500	008211717	500	010246628	500
003071670	1500	006012514	1000	008213625	500	010252214	2000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
0102551X	500	0112006X	500	0121165X	500	01315630	500
01025829	500	01120225	500	01212824	500	01317035	500
010260102	1500	01120676	500	0121334X	500	018390001	2500
01026022	500	011212224	500	012140030	500	018390002	14000
010281248	500	01121565	500	012140513	500	018390003	2500
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Identification Shares Document Allocated Number(s) 獲配發股份證件无么	HKPO Identification Shares Document Allocated Number(s) 證件號碼	HKPO Identification Shares Document Allocated Number(s) 證件號碼	HKPO Identification Shares Document Allocated Number(s) 證件號碼
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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203055617	500	206033312	500	208184408	500	210285045	500
203072015	500	206040254	500	208200020	500	210285456	500
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212176631	500	302064510	500	305040969	500	307255028	500
212201581	500	302072600	500	30506002X	500	307263618	500
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395499102	5000	395499190	4000	395499278	3500	40212472X	500
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395499129	14000	395499217	3000	395499305	3500	403086248	500
395499130	2500	395499218	2500	395499306	4000	403090153	1000
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40315471X	500	407071626	1500	410041108	500	412290620	2500
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440981198	500	501010557	500	504242493	500	507276019	1000
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44142119	1000	50109407X	500	505012707	500	508041026	500
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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909242762	2500	911221526	500	B9526620	6000	C42304	500
909277621	500	911232490	500	B9593867	1000	C42305	3000
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909291213	500	911262451	500	C0898854	4000	C42309	5000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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C42326	1000	C6157244	4000	E6449828	1500	G42057907	1000
C42327	1000	C6266582	1000	E6509170	500	G4296221	3000
C42328	1500	C6288195	500	E6805837	1000	G44849411	500
C42329	500	C653359	500	E6985258	500	G4490117	500
C42330	500	C75333170	500	E7108234	500	G4609157	500
C42331	2500	C86667290	3000	E7275017	1000	G4729543	500
C42376	2500	D0794237	4000	E7286027	500	G47638653	500
C42391	500	D0917479	2000	E7347204	6000	G50240957	2000
C42392	1500	D1077938	1000	E7624305	1000	G50849369	500
C42406	4000	D1272803	1500	E7646457	500	G5106426	3000
C42409	500	D1304624	500	E7650578	500	G5299259	8000
C42414	2500	D139146	3500	E7677018	3000	G53002371	3000
C42416	4000	D1415361	3000	E7817782	12000	G5314487	2500
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C42618	1000	D164600	500	E8072632	1000	G5424037	500
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C42625	500	D2811147	1000	E8336850	500	G5727315	3000
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C42627	500	D3059872	1000	E8442995	500	G6128156	500
C42628	3500	D3163505	1000	E849992A	1000	G6287203	2500
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C42631	500	D3329691	500	E8733949	500	G6385027	500
C42632	1500	D3387993	6000	E8857915	500	G6451925	500
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C42636	4000	D3905633	500	E9742291	4000	G7104935	1000
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C42867	500	D4052189	500	E9861215	2500	G7149963	500
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C42887	500	D4101082	1000	E9981202	1500	G8235138	500
C42888	1500	D4517769	1000	E9985623	11000	GA125884	500
C42889	4000	D4592191	500	EF0607296	8000	GS069265B	1000
C42892	2000	D4633734	1000	F12182411	500	GS077913B	500
C43108	500	D4653182	3000	F12452374	500	GS081801B	6000
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C43110	1500	D4825196	500	G0345155	500	GS096865B	3000
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C43112	1000	D5188041	500	G0646252	6000	GS108933B	5000
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C43119	500	D5916543	3000	G1412948	3500	GS129080B	1000
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C43125	1500	D6896570	1000	G176335A	1500	GS150328B	500
C43126	4000	D698450A	1000	G198390	2000	GS152876B	500
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C43128	1500	D8350397	2000	G21101957	500	GS155833B	500
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C43132	1000	E03262289	500	G2591757	500	H1185928	3000
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C43205	2500	E19724873	1000	G3014214	500	H3462163	1000
C43238537	4000	E2492389	1500	G3024198	1500	H3688137	500
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C4614273	500	E2750345	10000	G3202304	22000	H3891110	500
C4685251	1000	E28164828	8000	G3321885	2500	H3983813	3000
C4JGJCJCY	1000	E3207998	6000	G3452041	6000	H4073268	500
C5013419	500	E33162297	1000	G35787989	500	H4128399	500
C51450754	500	E3943767	1500	G3651990	500	H4173874	1000
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C5966424	2500	E616145A	1000	G4160826	500	I93201	1500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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I93203	500	I93329	500	I93997	500	I94289	2000
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I93206	500	I93333	500	I94002	1000	I94292	4000
I93207	1500	I93334	500	I94003	500	I94293	2500
I93208	500	I93335	2500	I94005	1500	I94294	500
I93209	500	I93336	2500	I94006	1000	I94295	1000
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I93211	1500	I93338	1000	I94008	1500	I94297	1000
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I93216	500	I93343	2500	I94015	34000	I94302	4000
I93218	1500	I93345	1000	I94016	1500	I94303	1000
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I93220	2500	I93347	500	I94018	500	I94305	500
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I93321	500	I93990	1000	I94283	34000	I94702	1500
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I93325	500	I93992	500	I94285	12000	I94704	2000
I93326	500	I93993	6000	I94286	500	I94705	1000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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IS2524139	500	IS6713882	500	K1693522	500	K8937265	500
IS2524176	500	IS6751099	500	K1772481	1000	K8940819	1000
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IS2580718	500	IS6775243	500	K1809601	4000	K8998078	500
IS2659922	500	IS6845116	500	K1938711	1000	K9025642	500
IS2670418	500	IS6900758	500	K1951548	1500	K9182586	1500
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IS3601965	500	IS8110489	1000	K314593A	500	M0139748	3000
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N12353861	500	P5478107	1500	R0589836	2000	R5413973	500
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OS183485	500	P5614221	6000	R061251A	500	R5456664	500

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R5558548	500	V0704040	1500	VCL01092X	500	VCL021635	500
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R5657937	500	V072808A	1000	VCL011054	500	VCL021832	500
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R5717735	1000	V0781460	500	VCL01141X	500	VCL022017	500
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R579585A	500	V0803553	1000	VCL011618	500	VCL022035	500
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R6778754	500	V1153064	3000	VCL015015	500	VCL024752	500
R6779521	1000	V1161687	500	VCL015039	500	VCL024867	500
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61 VCL048035	41500	VCL050428	17 500	VCL061830	375063	VCL063432	761 500
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59 VCL040328	54500	VCL051510	522 500	VCL063422	6 500	VCL062599	6 500
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VCL091317	500	VCL105515	500	VCL120626	500	VCL134012	500
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VCL091510	1000	VCL106146	500	VCL120827	500	VCL134019	500
VCL09151X	2000	VCL106918	500	VCL121013	500	VCL134028	500
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VCL091619	500	VCL107045	500	VCL12102X	500	VCL134060	500
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VCL092019	500	VCL107143	500	VCL121058	1000	VCL134111	1000
VCL092038	500	VCL10733X	1000	VCL121250	500	VCL134316	500
VCL092052	500	VCL107558	500	VCL121538	500	VCL134352	500
VCL092411	500	VCL10760X	500	VCL121652	500	VCL134416	500
VCL092429	500	VCL10821X	500	VCL121815	500	VCL134448	500
VCL092531	500	VCL10857X	500	VCL121853	500	VCL134551	500
VCL092547	4000	VCL110012	500	VCL121853	500	VCL134772	500
VCL092548	500	VCL110013	500	VCL122029	500	VCL134814	500
VCL092568	500	VCL110018	500	VCL122048	500	VCL134839	500
VCL092713	500	VCL11002X	500	VCL122124	500	VCL13491X	500
VCL092832	500	VCL110079	500	VCL122143	500	VCL135218	500
VCL09291X	500	VCL110090	500	VCL122190	500	VCL13572X	1000
VCL092920	500	VCL110320	500	VCL122730	500	VCL135823	500
VCL093025	500	VCL110322	500	VCL122947	500	VCL136011	500
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VCL093526	500	VCL110812	2500	VCL123513	500	VCL137227	500
VCL093533	500	VCL110817	1500	VCL123535	500	VCL137633	500
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VCL093915	500	VCL11114	500	VCL12391X	1000	VCL140014	500
VCL094811	500	VCL11153X	500	VCL123994	500	VCL140017	500
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VCL095232	500	VCL111810	500	VCL125186	1000	VCL140026	500
VCL095959	500	VCL111831	500	VCL125421	500	VCL140043	500
VCL09601X	500	VCL111911	500	VCL125592	500	VCL140065	1500
VCL096175	500	VCL111915	500	VCL12651X	500	VCL140210	500
VCL096513	500	VCL111938	500	VCL126524	500	VCL140222	500
VCL096671	500	VCL112012	500	VCL126577	1000	VCL140235	500
VCL096855	500	VCL112103	1500	VCL126651	500	VCL140427	500
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VCL097212	500	VCL112498	2500	VCL127010	500	VCL140508	500
VCL097329	1000	VCL112540	500	VCL127019	500	VCL14061X	1000
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VCL100010	500	VCL113010	500	VCL127124	500	VCL140914	500
VCL100028	500	VCL113016	500	VCL127816	1500	VCL14091X	500
VCL100055	500	VCL113122	500	VCL128212	500	VCL141015	500
VCL100217	500	VCL113153	500	VCL130010	1000	VCL141029	500
VCL100314	500	VCL113254	500	VCL130014	500	VCL141111	500

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VCL141213	500	VCL152920	500	VCL164310	500	VCL180641	500
VCL141238	500	VCL153019	500	VCL164416	500	VCL180772	500
VCL14134X	500	VCL153021	500	VCL164434	500	VCL181011	500
VCL14143X	500	VCL153053	500	VCL164538	500	VCL181218	500
VCL141452	500	VCL153122	500	VCL164677	500	VCL181368	500
VCL141513	500	VCL153220	500	VCL164912	500	VCL181444	500
VCL141527	500	VCL153322	500	VCL165318	500	VCL181639	500
VCL141810	500	VCL153339	500	VCL165410	500	VCL181669	500
VCL141834	4000	VCL153531	500	VCL16541X	500	VCL181723	500
VCL142011	500	VCL153532	500	VCL165429	500	VCL182098	500
VCL142048	500	VCL154216	500	VCL165516	500	VCL182292	500
VCL142126	500	VCL154718	500	VCL165530	500	VCL182425	500
VCL142228	500	VCL154853	500	VCL165910	500	VCL182434	500
VCL142253	500	VCL154910	500	VCL165993	500	VCL182450	500
VCL142314	500	VCL154922	500	VCL166415	500	VCL182492	500
VCL142524	500	VCL155013	500	VCL166519	500	VCL182538	500
VCL142621	500	VCL155031	500	VCL167015	500	VCL182724	500
VCL142914	500	VCL155360	500	VCL167214	500	VCL182739	500
VCL143020	500	VCL155445	500	VCL167237	500	VCL182831	500
VCL143073	500	VCL155486	500	VCL16730X	500	VCL183012	1500
VCL143238	500	VCL155710	500	VCL16801X	500	VCL183512	500
VCL14327X	500	VCL156011	500	VCL168211	500	VCL183615	500
VCL143826	500	VCL156054	500	VCL168616	500	VCL183717	500
VCL143832	500	VCL156311	500	VCL168929	500	VCL183725	500
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VCL143928	500	VCL156322	1000	VCL170015	500	VCL183958	500
VCL143948	2500	VCL156722	500	VCL170016	500	VCL184022	1000
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VCL144108	1000	VCL156820	500	VCL170029	500	VCL184098	500
VCL144428	500	VCL156858	1000	VCL170029	500	VCL184572	500
VCL14443X	500	VCL156913	500	VCL17002X	1000	VCL184816	500
VCL144450	500	VCL157120	1000	VCL170045	1000	VCL185021	500
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VCL144722	1000	VCL157623	4000	VCL170053	500	VCL18564X	1000
VCL144818	500	VCL158056	2000	VCL170055	500	VCL186021	1500
VCL145214	500	VCL160010	500	VCL170085	500	VCL18631X	1000
VCL145324	500	VCL160018	500	VCL170330	3000	VCL186437	500
VCL145327	500	VCL160021	1000	VCL170414	1000	VCL186966	500
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VCL146011	500	VCL160037	500	VCL170917	500	VCL190013	500
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VCL146117	500	VCL160069	500	VCL170978	500	VCL19001X	500
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VCL148618	1000	VCL160328	500	VCL17212X	500	VCL190024	500
VCL148958	500	VCL160411	500	VCL172139	500	VCL190030	500
VCL149239	500	VCL160453	500	VCL172431	500	VCL190031	500
VCL150010	500	VCL160531	500	VCL172529	500	VCL190120	500
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VCL150019	500	VCL160586	500	VCL173011	1000	VCL190313	500
VCL15001X	500	VCL160594	500	VCL173414	500	VCL190320	500
VCL150021	500	VCL160615	500	VCL173440	500	VCL190418	500
VCL150024	500	VCL160646	500	VCL173718	500	VCL190419	500
VCL150044	500	VCL160763	500	VCL173819	500	VCL190455	500
VCL15004X	500	VCL160815	500	VCL174160	500	VCL190510	500
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VCL150579	500	VCL161617	500	VCL175617	1000	VCL190624	500
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VCL150622	500	VCL161645	500	VCL177012	500	VCL190779	500
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VCL151331	500	VCL162024	500	VCL178336	500	VCL191046	500
VCL151512	500	VCL16202X	500	VCL17921X	500	VCL191076	500
VCL151514	500	VCL162112	500	VCL180013	500	VCL191218	500
VCL15151X	500	VCL162126	500	VCL180019	500	VCL191223	500
VCL151526	500	VCL162220	500	VCL180019	500	VCL191529	500
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VCL152020	500	VCL162546	500	VCL180024	500	VCL191534	500
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VCL15231X	500	VCL163011	500	VCL180028	500	VCL191615	500
VCL152342	500	VCL163017	500	VCL18002X	500	VCL191718	1500
VCL152436	500	VCL163027	500	VCL180035	500	VCL191720	500
VCL152553	500	VCL16307X	500	VCL180116	500	VCL19181X	500
VCL152566	500	VCL163211	500	VCL180249	500	VCL191911	500
VCL152712	500	VCL163413	500	VCL18033X	500	VCL191935	500
VCL152712	500	VCL163414	500	VCL180365	500	VCL192014	500
VCL152721	500	VCL163973	500	VCL180460	500	VCL192036	500
VCL152812	500	VCL164111	500	VCL180472	500	VCL192126	500
VCL152837	500	VCL164114	500	VCL180514	500	VCL192135	500
VCL152920	500	VCL16414X	500	VCL18054X	500	VCL19213X	500

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VCL192218	500	VCL210014	500	VCL224032	500	VCL240022	500
VCL192511	500	VCL210017	500	VCL224362	500	VCL240029	1000
VCL193042	500	VCL210017	500	VCL224436	500	VCL240030	500
VCL193427	500	VCL21001X	500	VCL224744	500	VCL240032	500
VCL193626	500	VCL21001X	3000	VCL22489X	500	VCL240039	4000
VCL193916	500	VCL210022	500	VCL224910	500	VCL24005X	500
VCL194215	500	VCL210036	500	VCL225516	500	VCL24006X	500
VCL194522	500	VCL210039	500	VCL22591X	2000	VCL240219	500
VCL194890	500	VCL210045	500	VCL226036	500	VCL240422	500
VCL195125	500	VCL210058	500	VCL227215	500	VCL240435	500
VCL19521X	500	VCL210069	500	VCL227526	500	VCL24051X	500
VCL195510	500	VCL210205	500	VCL227560	500	VCL240526	500
VCL195612	500	VCL210298	500	VCL227612	500	VCL240532	500
VCL19592X	500	VCL210323	500	VCL227788	500	VCL241012	500
VCL195937	500	VCL210326	500	VCL227909	500	VCL24101X	500
VCL196018	500	VCL21032X	500	VCL227933	500	VCL241056	1500
VCL196228	500	VCL210343	500	VCL228013	500	VCL241216	500
VCL196320	500	VCL210438	500	VCL228313	500	VCL241217	500
VCL196629	500	VCL21043X	500	VCL230010	500	VCL241223	500
VCL196815	500	VCL210687	500	VCL23001X	500	VCL241423	500
VCL197093	1000	VCL211251	500	VCL230022	500	VCL241432	500
VCL198738	500	VCL211717	500	VCL230022	500	VCL241518	500
VCL200010	500	VCL211812	500	VCL230024	500	VCL241528	1500
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VCL200012	1000	VCL21201X	500	VCL230027	500	VCL241852	500
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VCL20001X	500	VCL212874	500	VCL230038	500	VCL242216	500
VCL200022	500	VCL21334X	500	VCL230042	500	VCL242218	1000
VCL200030	500	VCL213611	500	VCL230060	500	VCL242415	500
VCL200034	500	VCL213733	500	VCL230161	500	VCL242826	500
VCL200035	500	VCL213815	500	VCL230246	500	VCL243029	1000
VCL200037	500	VCL213860	500	VCL230285	500	VCL243345	500
VCL200054	500	VCL214323	500	VCL230627	500	VCL243432	500
VCL20005X	500	VCL214530	500	VCL230632	500	VCL243452	500
VCL200060	500	VCL214576	500	VCL230753	500	VCL243610	500
VCL200310	500	VCL214716	500	VCL230815	500	VCL243716	500
VCL200323	3000	VCL215948	1000	VCL230828	500	VCL244010	500
VCL200716	500	VCL215957	500	VCL231031	500	VCL24404X	500
VCL200944	500	VCL216018	500	VCL231033	500	VCL244131	500
VCL201023	500	VCL216038	500	VCL231416	500	VCL244234	500
VCL201190	500	VCL216960	500	VCL231796	500	VCL244518	500
VCL201215	500	VCL217966	500	VCL231818	500	VCL24451X	500
VCL201418	500	VCL220010	500	VCL231917	500	VCL245017	500
VCL20161X	500	VCL220016	500	VCL232013	500	VCL245320	500
VCL201624	500	VCL220017	500	VCL232018	500	VCL245521	500
VCL201730	500	VCL220022	500	VCL232114	500	VCL245820	1000
VCL20181X	500	VCL220025	500	VCL232227	500	VCL246024	500
VCL201859	500	VCL220026	500	VCL232327	500	VCL247221	500
VCL202027	500	VCL220038	500	VCL232419	500	VCL247517	500
VCL202050	500	VCL220053	500	VCL232517	500	VCL247724	1000
VCL202110	500	VCL220062	500	VCL23252X	500	VCL248146	500
VCL202116	500	VCL220067	500	VCL232714	500	VCL248212	500
VCL202599	500	VCL220220	500	VCL232834	500	VCL248710	500
VCL202610	500	VCL220227	500	VCL233050	500	VCL248813	500
VCL202612	500	VCL220416	500	VCL23321X	500	VCL249137	500
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VCL20326X	500	VCL220528	500	VCL233669	500	VCL250029	500
VCL203335	500	VCL220740	500	VCL233773	500	VCL250036	500
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VCL203414	1000	VCL221018	500	VCL233942	500	VCL250060	500
VCL203527	500	VCL221022	500	VCL234021	4000	VCL250326	500
VCL203639	500	VCL22102X	500	VCL234040	500	VCL250410	500
VCL203712	500	VCL221425	500	VCL234319	500	VCL250427	500
VCL204304	500	VCL221436	2500	VCL234325	500	VCL250510	500
VCL204319	500	VCL22146X	500	VCL234389	500	VCL250517	500
VCL204335	500	VCL221522	500	VCL23452X	500	VCL250519	500
VCL204514	500	VCL221535	500	VCL234534	500	VCL250534	500
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VCL204998	500	VCL22181X	500	VCL234636	500	VCL250629	500
VCL205115	500	VCL221820	500	VCL23481X	500	VCL250831	500
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VCL205645	500	VCL222026	500	VCL235623	500	VCL250931	500
VCL206028	500	VCL222031	1000	VCL236019	500	VCL251211	500
VCL206132	500	VCL22211X	500	VCL236138	500	VCL251212	500
VCL206246	500	VCL222417	500	VCL236611	14000	VCL251512	1000
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VCL206788	500	VCL222527	1000	VCL237217	500	VCL251826	2000
VCL207136	500	VCL222791	500	VCL237241	500	VCL251878	500
VCL207253	500	VCL223025	500	VCL237613	500	VCL252017	500
VCL207422	500	VCL223118	1000	VCL238895	500	VCL252025	500
VCL20803X	500	VCL223212	500	VCL239013	500	VCL252043	500
VCL208313	500	VCL223429	500	VCL239538	500	VCL252163	500
VCL208413	500	VCL223539	500	VCL240016	500	VCL252424	500
VCL208613	500	VCL223711	1000	VCL240020	500	VCL252621	500

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VCL253012	500	VCL270019	500	VCL283529	500	VCL300934	500
VCL253012	500	VCL270031	500	VCL284013	500	VCL301024	500
VCL253223	500	VCL270034	500	VCL284030	500	VCL301029	500
VCL253314	1500	VCL270037	500	VCL284058	500	VCL301210	500
VCL253638	500	VCL270047	500	VCL284228	1000	VCL301214	500
VCL25393X	500	VCL27007X	500	VCL284513	500	VCL301225	500
VCL253951	1500	VCL270220	500	VCL284823	500	VCL301518	500
VCL254413	2500	VCL270227	500	VCL284895	500	VCL301545	500
VCL254414	500	VCL270242	500	VCL285024	500	VCL301711	500
VCL254870	500	VCL270259	500	VCL285035	500	VCL301727	500
VCL254910	500	VCL270543	500	VCL285315	500	VCL301732	500
VCL25497X	500	VCL270612	500	VCL285373	500	VCL302023	500
VCL255014	500	VCL270625	1000	VCL285416	500	VCL302026	500
VCL255019	500	VCL270713	500	VCL286127	500	VCL302222	500
VCL255215	500	VCL270745	500	VCL286732	500	VCL302405	500
VCL255243	500	VCL270912	500	VCL287039	500	VCL302412	500
VCL255281	500	VCL270938	500	VCL287212	2500	VCL302415	500
VCL255636	500	VCL27100X	1000	VCL287442	500	VCL302518	500
VCL256019	500	VCL271018	500	VCL287534	500	VCL302724	500
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VCL256817	500	VCL271438	500	VCL288598	1500	VCL303019	500
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VCL268247	500	VCL283429	500	VCL300512	500	Y034770A	1000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
Y0407834	1000	Y3041148	4000	Y4887962	1000	Z1657438	5000
Y0450764	500	Y3050767	500	Y4905510	1000	Z1686047	500
Y0482046	3000	Y3079234	500	Y4945652	500	Z1705386	500
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Y0511453	1000	Y3105022	500	Y4957200	500	Z1791231	1000
Y0514037	500	Y3105960	500	Y4969470	1000	Z1823257	1500
Y0517710	1500	Y3125295	500	Y4973486	500	Z1861914	500
Y0529123	1500	Y3143919	2000	Y4976337	500	Z1887506	500
Y0579341	500	Y3144060	3000	Y5003944	1000	Z197798A	12000
Y0695457	500	Y3149720	1000	Y500617A	500	Z2152585	1000
Y0703549	500	Y3162093	500	Y5020628	3000	Z2156793	500
Y075173A	500	Y318741A	1000	Y5031700	500	Z2183383	1000
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Y0816807	500	Y319310A	500	Y5141816	500	Z2241405	3000
Y0868602	1000	Y3251398	1000	Y5148438	500	Z2286166	500
Y0888549	1000	Y3303762	2500	Y5153164	2500	Z2286239	1000
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Y1072801	2500	Y3356718	500	Y5204834	1000	Z2479185	6000
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Y1282946	1000	Y3569436	1500	Y5427213	500	Z3052622	1500
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Y2186088	1000	Y4199284	500	Y777851A	500	Z4709927	500
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Y3016852	500	Y4882162	500	Z1639391	500	Z6746897	6000

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Z6782389	10000						
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Z6828524	500						
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Z6874267	500						
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Z9379453	1500						
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Z9498347	500						
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Z9642847	1500						
Z9821504	500						
Z9836307	500						
Z9853937	1000						
Z9854593	1000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
15382398	3878042						
D5477000	500						
G4658441	1456						
P0763075	20000						
Z0522407	6000						
Z7707917	4000						

DESPATCH/COLLECTION OF H SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms or through the **WHITE Form eIPO** service or for 1,000,000 Reserved Shares or more on **BLUE** Application Forms and who have been successfully or partially successfully allocated Hong Kong Offer Shares or Reserved Shares and are eligible to collect H Share certificates (where applicable) in person may collect their H Share certificate(s) (where applicable) in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, July 10, 2019 or such other date as notified by the Company in the newspapers.

Applicants being individuals who are eligible for personal collection cannot authorize any other person to make the collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations' chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the H Share Registrar.

H Share certificates for Hong Kong Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through the **WHITE Form eIPO** service, or Reserved Shares who applied on **BLUE** Application Forms, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Wednesday, July 10, 2019.

Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their H Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Wednesday, July 10, 2019.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, July 10, 2019 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS may also check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participant stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms or for 1,000,000 Reserved Shares or more on **BLUE** Application Forms and have provided all information required by their **WHITE**, **YELLOW** or **BLUE** Application Forms may collect their refund cheque(s) (where applicable) from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, July 10, 2019 or such other date as notified by the Company in the newspapers.

Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE**, **YELLOW** or **BLUE** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Wednesday, July 10, 2019. No interest will be paid thereon.

For applicants who applied for the Hong Kong Offer Shares through the **WHITE Form eIPO** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares through the **WHITE Form eIPO** service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **WHITE Form eIPO** applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Wednesday, July 10, 2019.

Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Wednesday, July 10, 2019. No interest will be paid thereon.

H Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, July 11, 2019 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares or Reserved Shares. No receipt will be issued for application monies received.

PUBLIC FLOAT

Immediately following the completion of the Global Offering and before any exercise of the Over-allotment Option, approximately 15.80% of the total issued share capital of the Company will be held by the public.

COMMENCEMENT OF DEALINGS IN THE H SHARES

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Thursday, July 11, 2019, dealings in the H Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, July 11, 2019. H Shares will be traded in board lots of 500 H Shares each. The stock code of the H Shares is 1839.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded, and should exercise extreme caution when dealing in the H Shares.

By order of the Board of Directors
CIMC Vehicles (Group) Co., Ltd.
LI Zhimin
Company Secretary

Hong Kong, July 10, 2019

*As at the date of this announcement, the Board comprises nine members, being Mr. Mai Boliang**, Mr. Li Guiping*, Ms. Zeng Beihua**, Mr. Wang Yu**, Mr. Liu Dong**, Mr. Chen Bo**, Mr. Feng Jinhua***, Mr. Fan Zhaoping*** and Mr. Cheng Hok Kai Frederick***.*

* *Executive Director*

** *Non-executive Directors*

*** *Independent Non-executive Directors*

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*