

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement

請將股款
緊釘在此

The Application Form is a defined term of CIMC Vehicle (Group) Co., Ltd. (the “Company”) dated June 27, 2019 (the “Prospectus”). 本申請表格使用中國集車輛(集團)股份有限公司(“本公司”)於2019年6月27日刊發的招股章程(“招股章程”)所界定的相同詞彙。
Neither the Application Form nor the Prospectus constitute an offer of securities in the United States of America. 本申請表格及招股章程概不構成在美國境內任何司法管轄區內發售或出售證券。若無根據美國證券法登記或豁免登記，香港發售股份不得在美國境內發售或出售。
The Application Form and Prospectus are not to be distributed, sold, or otherwise made available in any jurisdiction where it is unlawful to do so. 本申請表格及招股章程在任何根據當地法律不得發送、派發或複製本申請表格及招股章程的司法管轄區內，概不得以任何方式發送或派發或複製(不論全部或部分)本申請表格及招股章程。
The Prospectus, as amended, is a “Blue Chip” Prospectus as defined in Rule 144A of the Securities Act of 1933 (the “1933 Act”) and is being offered in reliance on the exemption provided by Rule 144A of the Securities Act of 1933. 招股章程、所有相關申請表格及招股章程附錄八(“附錄八”)送呈香港公司註冊處處長及備查文件一節所述的其他文件的副本已根據香港法例第32章公司(清盤及雜項條文)條例第342C條規定，送呈香港公司註冊處處長登記。香港交易及結算有限公司、香港聯合交易所有限公司(“聯交所”)、香港中央結算有限公司(“香港結算”)、香港證券及期貨事務監察委員會(“證監會”)及香港公司註冊處處長對此等文件的內容概不負責。

CIMC Vehicles (Group) Co., Ltd. 中集車輛(集團)股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)
(於中華人民共和國註冊成立的股份有限公司)

Stock code : 1839

股份代號 : 1839

Maximum Offer Price : HK\$8.08 per H Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)

最高發售價 : 每股H股8.08港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(股款須於申請時以港元繳足，多繳股款可予退還)

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures. 招股章程載有關於申請程序的其他資料，閣下應將本申請表格連同應與招股章程一併閱讀。

Application Form 申請表格

To: CIMC Vehicle (Group) Co., Ltd.
The Secretary
The Joint Global Coordinator
The Joint Bookrunner
The Hong Kong Underwriter

致：中集車輛(集團)股份有限公司
獨家保薦人
聯席全球協調人
聯席賬簿管理人
香港承銷商

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the “Effect of completing and submitting this Application Form” section of this Application Form.

申請人聲明

本人/吾等同意本申請表格及招股章程的條款及條件以及申請程序。請參閱本申請表格「填交本申請表格的效用」一節。

Warning: Only one application may be made for the benefit of any person (other than an application (if any) made on a BLUE Application Form in the capacity as a Qualifying CIMC Shareholder). Please refer to the last four bullets of “Effect of completing and submitting this Application Form” section.

警告：僅可就任何人士的利益作出一份申請(以合資格中集股東身份採用藍色申請表格提出的申請(如有)除外)。請參閱「填交本申請表格的效用」一節最後四點。

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署):

Date 日期: / /
D 日 M 月 Y 年

Number of Hong Kong Offer Shares applied for (not exceeding 13,250,000 shares)
 申請香港發售股份數目(不超過13,250,000股股份)

Total 總額

HK\$ 港元

Name of Applicant (BLOCK LETTERS) 英文姓名 名稱(正楷)

Family Name or Company Name 姓氏或公司名稱

Name in Chinese 中文姓名 名稱

Family Name or Company Name 姓氏或公司名稱

Occupation 職業(以英文填寫)

Name of other joint applicants (if any) (BLOCK LETTERS) 所有其他聯名申請人的英文姓名 名稱(如有,正楷)

1)
2)
3)

1)
2)
3)

Hong Kong address and telephone number (BLOCK LETTERS) 香港地址(以英文正楷填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)

Telephone Number 電話號碼

Form Name: Yield Beneficially (BLOCK LETTERS) 香港地址(以英文正楷填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)

ADDRESS LABEL 地址標貼 (Yield name(s) and address) 香港地址

Form Name 此欄供內部使用

Broker Name 經紀名稱 **Broker Code 經紀號碼** **Broker Seal 經紀印章**

Cheque/Bank Note Number 支票 銀行本票號碼

Name of bank (see Hong Kong Bank Act) 兌現支票 銀行本票的銀行名稱(見「申請手續」一節)

First Name 名字

First Name 名字

Hong Kong Identity Card Number / Passport Number / Hong Kong Birth Registration Number* (Please delete inapplicable) 香港身份證號碼 護照號碼 香港商業登記號碼*(請刪除不適用者)

Hong Kong Identity Card Number / Passport Number / Hong Kong Birth Registration Number* (Please delete inapplicable) 所有其他聯名申請人的香港身份證號碼 護照號碼 香港商業登記號碼*(請刪除不適用者)

1)
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1)
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3)

Participant I.D. of the CCASS Investor Participant or designated CCASS Participant 中央結算系統投資者戶口持有人或指定的中央結算系統參與者的參與者編號

THIS BOX MUST BE DULY COMPLETED 必須填妥此欄

Participant I.D. of the CCASS Investor Participant or designated CCASS Participant 中央結算系統投資者戶口持有人或指定的中央結算系統參與者的參與者編號

Designated CCASS Participant or designated CCASS Investor Participant 指定的中央結算系統參與者或中央結算系統公司投資者戶口持有人, 請加蓋顯示公司名稱的公司印章

(See paragraph 2 of the Hong Kong Bank Act) (請參閱「申請手續」一節第2段)

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement

- * (1) If you are a CCASS Investor, please indicate whether you are a Hong Kong Resident (if you are a British citizen) or a Hong Kong Identity Card holder (if you are a British citizen) by ticking the appropriate box. If you are a British citizen, you must provide your Hong Kong Identity Card number or your Hong Kong Resident Identification Number (if you are a British citizen). If you are a British citizen, you must provide your Hong Kong Identity Card number or your Hong Kong Resident Identification Number (if you are a British citizen). If you are a British citizen, you must provide your Hong Kong Identity Card number or your Hong Kong Resident Identification Number (if you are a British citizen). 閣下為中央結算系統投資者戶口持有人，是項申請僅接納香港身份證號碼(如屬個別人士)或香港商業登記號碼(如屬法人團體)；請參閱「申請手續」一節第2段。
- (2) If you are a British citizen, please indicate whether you are a CCASS Investor (if you are a CCASS Investor, please indicate whether you are a British citizen) by ticking the appropriate box. If you are a British citizen, you must provide your Hong Kong Identity Card number or your Hong Kong Resident Identification Number (if you are a British citizen). If you are a British citizen, you must provide your Hong Kong Identity Card number or your Hong Kong Resident Identification Number (if you are a British citizen). If you are a British citizen, you must provide your Hong Kong Identity Card number or your Hong Kong Resident Identification Number (if you are a British citizen). 閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：如屬個別人士，必須填寫閣下的香港身份證號碼或護照號碼(持有香港身份證者請填寫香港身份證號碼，否則請填寫護照號碼)；如屬法人團體，請填寫香港商業登記號碼。
- (3) Please indicate whether you are a British citizen (if you are a British citizen, please indicate whether you are a British citizen) by ticking the appropriate box. If you are a British citizen, you must provide your Hong Kong Identity Card number or your Hong Kong Resident Identification Number (if you are a British citizen). If you are a British citizen, you must provide your Hong Kong Identity Card number or your Hong Kong Resident Identification Number (if you are a British citizen). If you are a British citizen, you must provide your Hong Kong Identity Card number or your Hong Kong Resident Identification Number (if you are a British citizen). 閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼或護照號碼的一部分。有關資料將用於核實申請表格的有效性，亦會轉交第三方作資料核實和退款。銀行兌現退款支票前或會要求查證閣下的香港身份證號碼或護照號碼。
- (4) If you are a British citizen, please indicate whether you are a British citizen (if you are a British citizen, please indicate whether you are a British citizen) by ticking the appropriate box. If you are a British citizen, you must provide your Hong Kong Identity Card number or your Hong Kong Resident Identification Number (if you are a British citizen). If you are a British citizen, you must provide your Hong Kong Identity Card number or your Hong Kong Resident Identification Number (if you are a British citizen). If you are a British citizen, you must provide your Hong Kong Identity Card number or your Hong Kong Resident Identification Number (if you are a British citizen). 倘申請人是一家非上市公司，而：
- 該公司主要從事證券買賣業務；及
- 閣下對該公司可行使法定控制權，則是項申請將視作為閣下的利益提出。
- (5) All British citizens must provide (if you are a British citizen, please indicate whether you are a British citizen) by ticking the appropriate box. If you are a British citizen, you must provide your Hong Kong Identity Card number or your Hong Kong Resident Identification Number (if you are a British citizen). If you are a British citizen, you must provide your Hong Kong Identity Card number or your Hong Kong Resident Identification Number (if you are a British citizen). If you are a British citizen, you must provide your Hong Kong Identity Card number or your Hong Kong Resident Identification Number (if you are a British citizen). 所有聯名申請人必須提供(如屬個別人士)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記號碼。

Sample 樣版

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此乃白頁 特意留空

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

How to make your application

1. Use the table below to calculate the maximum number of Hong Kong Offer Shares that may be applied for based on the amount of HK\$ 500. The maximum number of Hong Kong Offer Shares that may be applied for will be the lowest of the above calculated figures.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
500	4,080.71	8,000	65,291.38	70,000	571,299.55	1,000,000	8,161,422.16
1,000	8,161.42	9,000	73,452.80	80,000	652,913.77	2,000,000	16,322,844.32
1,500	12,242.14	10,000	81,614.22	90,000	734,527.99	3,000,000	24,484,266.48
2,000	16,322.85	15,000	122,421.33	100,000	816,142.22	4,000,000	32,645,688.64
2,500	20,403.56	20,000	163,228.44	200,000	1,632,284.43	5,000,000	40,807,110.80
3,000	24,484.26	25,000	204,035.55	300,000	2,448,426.65	6,000,000	48,968,532.96
3,500	28,564.97	30,000	244,842.66	400,000	3,264,568.86	7,000,000	57,129,955.12
4,000	32,645.69	35,000	285,649.78	500,000	4,080,711.08	8,000,000	65,291,377.28
4,500	36,726.40	40,000	326,456.89	600,000	4,896,853.30	9,000,000	73,452,799.44
5,000	40,807.11	45,000	367,264.00	700,000	5,712,995.51	10,000,000	81,614,221.60
6,000	48,968.53	50,000	408,071.11	800,000	6,529,137.73	13,250,000 ⁽¹⁾	108,138,843.62
7,000	57,129.96	60,000	489,685.33	900,000	7,345,279.94		

(1) Maximum number of Hong Kong Offer Shares that may be applied for.

2. If you are a company, please refer to the BLOCK section and complete the following information. If you are a company, please complete the following information:
- the designated CCASS Participant (i.e., a CCASS Investor Participant):
 - the designated CCASS Participant's name and Hong Kong ID Card number;
 - the designated CCASS Participant's ID card number and contact details.
 - If you are a company, please complete the following information:
 - the company's name and Hong Kong ID Card number;
 - the company's ID card number and contact details.
 - If you are a company, please complete the following information:
 - the company's name and Hong Kong ID Card number;
 - the company's ID card number and contact details.
 - If you are a company, please complete the following information:
 - the company's name and Hong Kong ID Card number;
 - the company's ID card number and contact details.
- If you are a company, please complete the following information:
- the company's name and Hong Kong ID Card number;
 - the company's ID card number and contact details.
- If you are a company, please complete the following information:
- the company's name and Hong Kong ID Card number;
 - the company's ID card number and contact details.
- If you are a company, please complete the following information:
- the company's name and Hong Kong ID Card number;
 - the company's ID card number and contact details.

3. Share certificates will be issued for each application for Hong Kong Offer Shares. The maximum number of Hong Kong Offer Shares that may be applied for will be the lowest of the above calculated figures.

The cheque must:	Banker's cashier order must:
<ul style="list-style-type: none"> - be drawn on; - be payable to; - be payable to ICBC (Asia) Nominee Limited – CIMC Vehicles Public Offer; - be crossed "Account Payee Only"; 	<ul style="list-style-type: none"> - be issued by a bank in Hong Kong, and the bank's name and address must be stated on the order; - be payable to the account of the company named in the application for the Hong Kong Offer Shares. If the company named in the application is a company, the order must be payable to the account of the company named in the application.

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4. 請將下列表格填妥，以便將上述股份以「香港中央結算有限公司」（「香港中央結算有限公司」，英文全稱：The Hong Kong Central Clearing and Settlement System）為承配人，直接存入你的CCASS投資者參與者股票戶口，或存入你指定的CCASS參與者的股票戶口。

Industrial and Commercial Bank of China (Asia) Limited

	Name	Address
H.K. Island	Queen's Road Central Branch	Bank of China, General Finance and Foreign Exchange Department, 122-126 Queen's Road Central, Hong Kong
Sarawak	Wang Bacc	Shop F, G/F, Kam Ta Chuan Commercial Building, 317-319 De Vries Road Central, Sarawak, Hong Kong
	Wangsa Road Branch	G/F The Medea Centre, No. 133 Wangsa Road, Hong Kong

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

申請手續

1. 請使用下表計算閣下應付的款項。閣下申請認購的股數須至少為500股香港發售股份，並為下表所列的其中一個數目，否則閣下的申請將不獲受理。

可供申請認購的香港發售股份數目及應繳款項							
申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元
500	4,080.71	8,000	65,291.38	70,000	571,299.55	1,000,000	8,161,422.16
1,000	8,161.42	9,000	73,452.80	80,000	652,913.77	2,000,000	16,322,844.32
1,500	12,242.14	10,000	81,614.22	90,000	734,527.99	3,000,000	24,484,266.48
2,000	16,322.85	15,000	122,421.33	100,000	816,142.22	4,000,000	32,645,688.64
2,500	20,403.56	20,000	163,228.44	200,000	1,632,284.43	5,000,000	40,807,110.80
3,000	24,484.26	25,000	204,035.55	300,000	2,448,426.65	6,000,000	48,968,532.96
3,500	28,564.97	30,000	244,842.66	400,000	3,264,568.86	7,000,000	57,129,955.12
4,000	32,645.69	35,000	285,649.78	500,000	4,080,711.08	8,000,000	65,291,377.28
4,500	36,726.40	40,000	326,456.89	600,000	4,896,853.30	9,000,000	73,452,799.44
5,000	40,807.11	45,000	367,264.00	700,000	5,712,995.51	10,000,000	81,614,221.60
6,000	48,968.53	50,000	408,071.11	800,000	6,529,137.73	13,250,000 ⁽¹⁾	108,138,843.62
7,000	57,129.96	60,000	489,685.33	900,000	7,345,279.94		

(1) 可申請認購的香港發售股份最高數目。

2. 閣下作為申請人，必須按照下列指示以英文正楷填妥表格，並於申請表格次頁簽署。僅接納親筆簽名(不得以個人印章代替)。
- 如閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：該指定中央結算系統參與者必須於表格加蓋公司印章(附有公司名稱)，並在適當方格內填寫參與者編號。
- 如閣下以個人中央結算系統投資者戶口持有人名義提出申請：表格須載有閣下的姓名和香港身份證號碼；須在適當方格內填寫閣下的參與者編號。
- 如閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請：表格須載有所有聯名投資者戶口持有人的姓名和香港身份證號碼；須在適當方格內填寫閣下的參與者編號。
- 如閣下以公司中央結算系統投資者戶口持有人名義提出申請：表格須載有閣下的公司名稱和香港商業登記號碼；須在適當方格內填寫閣下的參與者編號並加蓋公司印章(附有公司名稱)。
- 中央結算系統參與者的資料(包括參與者編號及或顯示公司名稱的公司印章)或其他類似事項如有不準確或遺漏，均可能導致申請無效。
3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須隨附一張獨立開出支票或一張獨立開出銀行本票。支票或銀行本票須符合以下所有規定，否則閣下的申請將不獲受理：

支票須：	銀行本票須：
<p>為港元； 不得為期票； 註明抬頭人為「工銀亞洲代理人有限公司 - 中集車輛公開發售」； 劃線註明「只准入抬頭人賬戶」；</p>	
<p>從閣下在香港的港元銀行賬戶中開出；及 顯示閣下的賬戶名稱，而該賬戶名稱須已預印在支票上，或由有關銀行授權的人士在支票背書。該賬戶名稱須與閣下的姓名名稱相同。如屬聯名申請，則賬戶名稱須與排名首位申請人的姓名名稱相同。</p>	<p>由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證閣下姓名名稱。銀行本票所示姓名名稱須與閣下的姓名名稱相同。如屬聯名申請，則銀行本票背面所示姓名名稱須與排名首位申請人的姓名名稱相同。</p>

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格(連同支票或銀行本票)投入收款銀行下列任何一家分行的收集箱：

中國工商銀行(亞洲)有限公司

	名稱	地址
港島區	皇后大道中分行	香港中環皇后大道中122-126號地庫至一樓
	上環分行	香港上環德輔道中317-319號啟德商業大廈地下F舖
	灣仔道分行	香港灣仔道133號卓凌中心地下
	銅鑼灣分行	香港軒尼詩道488-490號軒尼詩大廈地下A舖至1樓
	金鐘分行	香港金鐘道95號統一中心1樓1013-1014號舖
九龍區	旺角分行	九龍旺角彌敦道721-725號華比銀行大廈地下
	油麻地分行	九龍油麻地彌敦道542號
	尖沙咀分行	九龍尖沙咀漢口道35至37號地下1-2號舖
	太子分行	九龍旺角彌敦道777號
	觀塘分行	九龍觀塘開源道79號鱷魚恤中心一樓5號和6號舖
新界區	佐敦分行	九龍佐敦彌敦道233號佐敦薈1字樓
	元朗分行	新界元朗青山道197-199號地下
	上水分行	新界上水石湖墟新豐路33號新豐大廈地下2號舖

渣打銀行(香港)有限公司

	名稱	地址
港島區	中環分行	德輔道中26號華懋中心II期地下、一樓、二樓及二十七樓
	北角中心分行	北角英皇道284號北角中心地下G舖
	香港仔分行	香港仔南寧街6-12號香港仔中心第五期地下4A舖及一樓1號舖
九龍區	銅鑼灣分行	銅鑼灣怡和街38-40A號怡華大廈地下至2樓
	觀塘分行	觀塘觀塘道414號一亞太中心地下及一樓
	68彌敦道分行	尖沙咀彌敦道66-70號金冠大廈地庫、地下B1號舖及中層
	旺角分行	旺角彌敦道617-623號地下B舖、一樓及二樓
	油麻地分行	油麻地彌敦道564號明芳樓地下及一樓
新界區	尖沙咀分行	尖沙咀彌敦道132號美麗華廣場一期地下G30號舖及低層地下B117-23號舖
	大埔分行	大埔大埔墟廣福道23-25號地下2號舖
	火炭分行	沙田火炭山尾街18-24號沙田商業中心一樓3號舖
	沙田廣場分行	沙田沙田正街21-27號沙田廣場8號舖

5. 閣下可於下列時間遞交申請表格：

2019年6月27日(星期四)	—	上午九時正至下午五時正
2019年6月28日(星期五)	—	上午九時正至下午五時正
2019年6月29日(星期六)	—	上午九時正至下午一時正
2019年7月2日(星期二)	—	上午九時正至下午五時正
2019年7月3日(星期三)	—	上午九時正至中午十二時正

6. 截止遞交申請的時間為2019年7月3日(星期三)中午十二時正。開始辦理申請登記的時間為當日上午十一時四十五分至中午十二時正，惟須視乎天氣情況而定(詳見招股章程「如何申請香港發售股份及預留股份」一節「D. 惡劣天氣對開始及截止辦理申請登記的影響」)。

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

CIMC Vehicles (Group) Co., Ltd. 中集車輛(集團)股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

1. You are a natural person of legal age (18 years or above) who is a resident of the Hong Kong Special Administrative Region.
2. If you are a foreign natural person, you should be a resident of a country or territory other than the People's Republic of China.
3. There must be sufficient capacity to proceed.
4. If you are a body corporate, you should be a body corporate incorporated in the Hong Kong Special Administrative Region, or a company incorporated in the People's Republic of China which is a wholly owned subsidiary of a company incorporated in the Hong Kong Special Administrative Region.
5. You should be a resident of the United States or a resident of a country or territory other than the People's Republic of China, and should be a U.S. person (as defined in Regulation S) or a non-U.S. person who is not a resident of the PRC (except a qualified foreign investor).
6. Unless you are a resident of the People's Republic of China, you should also be a resident of the State of California, the City and County of San Francisco, the State of New York, the City of New York, the State of Florida, the State of Texas, the State of Illinois, the State of Indiana, the State of Michigan, the State of Ohio, the State of Pennsylvania, the State of Virginia, the State of Washington, the State of Wisconsin, the State of Minnesota, the State of Missouri, the State of Iowa, the State of Kansas, the State of Oklahoma, the State of Arkansas, the State of Louisiana, the State of Mississippi, the State of Alabama, the State of Georgia, the State of South Carolina, the State of North Carolina, the State of Tennessee, the State of Kentucky, the State of West Virginia, the State of Maryland, the State of Delaware, the State of New Jersey, the State of Connecticut, the State of Rhode Island, the State of Massachusetts, the State of Vermont, the State of New Hampshire, the State of Maine, the State of New Brunswick, the State of Nova Scotia, the State of Prince Edward Island, the State of Quebec, the State of Ontario, the State of Manitoba, the State of Saskatchewan, the State of Alberta, the State of British Columbia, the State of Yukon, the State of Northwest Territories, the State of Nunavut, or the State of Hawaii.

B. If you are a nominee

- You are applying for the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited, a company incorporated in the People's Republic of China, and deposited into the Central Clearing and Settlement System (CCASS) (if you are a CCASS Participant) or the stock account of your designated CCASS Participant (if you are not a CCASS Participant). You should also be a resident of the People's Republic of China.

C. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form, you (and if you are a company, each of you) shall be deemed to have irrevocably and exclusively agreed to:
- **undertake** to enter into and execute and deliver to the Hong Kong Offer Shares Issuer (the "Issuer") a subscription agreement (the "Subscription Agreement") in the form of the Subscription Agreement set out in the Hong Kong Offer Shares Application Form, and to pay the subscription amount in full to the Issuer in accordance with the terms and conditions of the Subscription Agreement;
 - **agree** to enter into and execute and deliver to the Issuer a letter of allotment (the "Letter of Allotment") in the form of the Letter of Allotment set out in the Hong Kong Offer Shares Application Form, and to pay the subscription amount in full to the Issuer in accordance with the terms and conditions of the Letter of Allotment;
 - **confirm** that you are a resident of the People's Republic of China, and that you are a resident of the State of California, the City and County of San Francisco, the State of New York, the City of New York, the State of Florida, the State of Texas, the State of Illinois, the State of Indiana, the State of Michigan, the State of Ohio, the State of Pennsylvania, the State of Virginia, the State of Washington, the State of Wisconsin, the State of Minnesota, the State of Missouri, the State of Iowa, the State of Kansas, the State of Oklahoma, the State of Arkansas, the State of Louisiana, the State of Mississippi, the State of Alabama, the State of Georgia, the State of South Carolina, the State of North Carolina, the State of Tennessee, the State of Kentucky, the State of West Virginia, the State of Maryland, the State of Delaware, the State of New Jersey, the State of Connecticut, the State of Rhode Island, the State of Massachusetts, the State of Vermont, the State of New Hampshire, the State of Maine, the State of New Brunswick, the State of Nova Scotia, the State of Prince Edward Island, the State of Quebec, the State of Ontario, the State of Manitoba, the State of Saskatchewan, the State of Alberta, the State of British Columbia, the State of Yukon, the State of Northwest Territories, the State of Nunavut, or the State of Hawaii;
 - **confirm** that you are a resident of the State of California, the City and County of San Francisco, the State of New York, the City of New York, the State of Florida, the State of Texas, the State of Illinois, the State of Indiana, the State of Michigan, the State of Ohio, the State of Pennsylvania, the State of Virginia, the State of Washington, the State of Wisconsin, the State of Minnesota, the State of Missouri, the State of Iowa, the State of Kansas, the State of Oklahoma, the State of Arkansas, the State of Louisiana, the State of Mississippi, the State of Alabama, the State of Georgia, the State of South Carolina, the State of North Carolina, the State of Tennessee, the State of Kentucky, the State of West Virginia, the State of Maryland, the State of Delaware, the State of New Jersey, the State of Connecticut, the State of Rhode Island, the State of Massachusetts, the State of Vermont, the State of New Hampshire, the State of Maine, the State of New Brunswick, the State of Nova Scotia, the State of Prince Edward Island, the State of Quebec, the State of Ontario, the State of Manitoba, the State of Saskatchewan, the State of Alberta, the State of British Columbia, the State of Yukon, the State of Northwest Territories, the State of Nunavut, or the State of Hawaii;
 - **agree** that you are a resident of the State of California, the City and County of San Francisco, the State of New York, the City of New York, the State of Florida, the State of Texas, the State of Illinois, the State of Indiana, the State of Michigan, the State of Ohio, the State of Pennsylvania, the State of Virginia, the State of Washington, the State of Wisconsin, the State of Minnesota, the State of Missouri, the State of Iowa, the State of Kansas, the State of Oklahoma, the State of Arkansas, the State of Louisiana, the State of Mississippi, the State of Alabama, the State of Georgia, the State of South Carolina, the State of North Carolina, the State of Tennessee, the State of Kentucky, the State of West Virginia, the State of Maryland, the State of Delaware, the State of New Jersey, the State of Connecticut, the State of Rhode Island, the State of Massachusetts, the State of Vermont, the State of New Hampshire, the State of Maine, the State of New Brunswick, the State of Nova Scotia, the State of Prince Edward Island, the State of Quebec, the State of Ontario, the State of Manitoba, the State of Saskatchewan, the State of Alberta, the State of British Columbia, the State of Yukon, the State of Northwest Territories, the State of Nunavut, or the State of Hawaii;
 - **undertake and confirm** that you (and if you are a company, each of you) shall be deemed to have irrevocably and exclusively agreed to enter into and execute and deliver to the Issuer a letter of allotment (the "Letter of Allotment") in the form of the Letter of Allotment set out in the Hong Kong Offer Shares Application Form, and to pay the subscription amount in full to the Issuer in accordance with the terms and conditions of the Letter of Allotment;
 - **agree** to enter into and execute and deliver to the Issuer a letter of allotment (the "Letter of Allotment") in the form of the Letter of Allotment set out in the Hong Kong Offer Shares Application Form, and to pay the subscription amount in full to the Issuer in accordance with the terms and conditions of the Letter of Allotment;

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

Determination of Offer Price and Allocation of Hong Kong Offer Shares

The Offer Price shall be fixed on Wednesday, July 3, 2019. Applicants are invited to apply for the Offer Price of HK\$8.08 for each Hong Kong Offer Share (i.e. 1% brokerage fee, 0.0027% SFC transaction charge and 0.005% Stock Exchange administrative fee). If the Offer Price is agreed by the Company and the Share Registrar (for the purpose of the Underwriting) on Wednesday, July 10, 2019, the Global Offer will proceed as follows:

Applications for Hong Kong Offer Shares will be accepted and allocated for a Hong Kong Offer Share will be made on a pro-rata basis.

The Company will announce the final Offer Price, the effective date of the Offer Shares, the Issuance Offer, the effective date of the Hong Kong Offer Shares and the Prefs of the Offer, and the basis of allocation of the Hong Kong Offer Shares and the Revised Share on Wednesday, July 10, 2019 in the S.I.C. & M.I.P. (Circular), the Hong Kong Electronic Trade (Clearing), the website of the Stock Exchange at www.hkexnews.hk and the Company website at www.cimvehiclesgroup.com. Results of allocation and the Hong Kong Identity Card / Hong Kong birth certificate number of successful applicants will be published on the Hong Kong Offer and the Prefs of the Offer (where applicable) website on Wednesday.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you are a successful applicant for Hong Kong Offer Shares, you will receive a confirmation of your Hong Kong Offer Shares (i.e. a confirmation of the successful application) from the Hong Kong Offer, which will be issued to you on Wednesday, July 11, 2019. You will be notified by HKSCC Nominees and the designated CCASS Participant of the CCASS Investor Participant account allocated to you by the CCASS Participant for the purpose of the Offer. Applications for the Offer will be accepted by HKSCC Nominees.

If you are a successful applicant of the designated CCASS Participant (i.e. a CCASS Investor Participant): From the Hong Kong Offer Shares, you will receive a confirmation of your CCASS Participant (i.e. a CCASS Investor Participant), which will be issued by the Hong Kong Offer Shares to the designated CCASS Participant.

If you are a successful applicant of a CCASS Investor Participant: The Company will be responsible for the issuance of CCASS Investor Participant accounts to successful applicants of the Hong Kong Offer Shares. The S.I.C. & M.I.P. (Circular) and the Hong Kong Electronic Trade (Clearing) will be issued on Wednesday, July 10, 2019. You will receive a confirmation of the designated CCASS Participant account by the Company before 5:00 p.m. on Wednesday, July 10, 2019, which will be made available to you by HKSCC Nominees. If you are a successful applicant of the Hong Kong Offer Shares, you will receive a confirmation of your CCASS Investor Participant (i.e. a designated CCASS Investor Participant) from the designated CCASS Participant effective from Wednesday.

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

CIMC Vehicles (Group) Co., Ltd. 中集車輛(集團)股份有限公司

(於中華人民共和國註冊成立的股份有限公司)

全球發售

申請條件

甲. 可提出申請的人士

- 閣下及閣下為其利益提出申請的任何人士必須年滿18歲並有香港地址。
- 如閣下為公司，申請須以個別成員名義提出。
- 聯名申請人不得超過四名。
- 如閣下為法人團體，申請須經獲正式授權人員簽署，並註明其所屬代表職銜及蓋上公司印章。
- 閣下必須身處美國境外或屬S規例第902條第() (3)段所述的人士，並非美國人士(定義見S規例)或中國法人或自然人(合資格境內機構投資者除外)。
- 除上市規則或聯交所已授予的任何相關豁免批准外，下列人士概不得申請認購任何香港發售股份：

本公司及其任何附屬公司股份的現有實益擁有人；

本公司或本公司任何附屬公司的董事或最高行政人員；

本公司關連人士或緊隨全球發售完成後將成為本公司關連人士的人士；

上述任何人士的緊密聯繫人；及

已獲分配或已申請或表示有意申請任何國際發售股份或以其他方式參與國際發售的人士(惟根據優先發售申請預留股份除外)。

乙. 如閣下為代名人

閣下作為代名人可提交超過一份香港發售股份申請，方法是：() 透過中央結算及交收系統(「中央結算系統」)向香港結算發出電子認購指示(如閣下為中央結算系統參與者)；或() 使用白色或黃色申請表格，以本身名義代表不同的實益擁有人提交超過一份申請。

丙. 填交本申請表格的效用

閣下填妥並遞交本申請表格，即表示閣下(如屬聯名申請人，即各人共同及個別)代表閣下本身，或作為閣下代其行事的每位人士的代理或代名人：

承諾簽署所有相關文件，並指示及授權本公司及或獨家代表(或其代理或代名人)作為本公司的代理，按組織章程細則的規定為閣下簽署任何文件並代表閣下作出一切必要事宜，以將閣下獲分配的任何香港發售股份以香港結算代理人名義登記；

同意遵守香港法例第622章公司條例、香港法例第32章公司(清盤及雜項條文)條例、《中國公司法》、《特別規定》及本公司組織章程細則；

確認閣下已細閱招股章程及本申請表格所載條款及條件以及申請程序，並同意受其約束；

確認閣下已接獲及細閱招股章程，且提出申請時僅依賴招股章程所載資料及陳述，而除招股章程的任何補充文件內的資料及陳述外，不會依賴任何其他資料或陳述；

確認閣下已知悉招股章程所載有關全球發售的限制；同意本公司、獨家保薦人、獨家代表、聯席全球協調人、聯席賬簿管理人、香港承銷商、彼等各自的任何董事、高級人員、僱員、合夥人、代理、顧問及參與全球發售的任何其他人士現時或日後均毋須對並非載於招股章程(及其任何補充文件)的任何資料及陳述負責；

承諾及確認閣下或閣下為其利益提出申請的人士並無申請或接納或表示有意認購(亦不會申請或接納或表示有意認購)國際發售項下的任何發售股份，亦無參與國際發售(惟根據優先發售申請預留股份除外)；

同意向本公司、H股證券登記處、收款銀行、獨家保薦人、獨家代表、聯席全球協調人、聯席賬簿管理人、香港承銷商及彼等各自的任何董事、高級人員、僱員、代理或顧問披露其所要求有關閣下及閣下為其利益提出申請的人士的任何個人資料；

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

如香港境外任何地方的法律適用於閣下的申請，則同意及保證閣下已遵守所有有關法律，且本公司、獨家保薦人、獨家代表、聯席全球協調人、聯席賬簿管理人、香港承銷商及彼等各自的任何董事、高級人員、僱員、代理或顧問概不會因接納閣下的購買要約，或閣下在招股章程及本申請表格所載的條款及條件項下的權利及責任所引致的任何行動，而違反香港境外的任何法律；

同意閣下的申請一經接納，即不得因無意的失實陳述而撤銷；

同意閣下的申請將受香港法例規管；

聲明、保證及承諾(Δ)閣下明白香港發售股份不曾亦不會根據美國證券法登記；及(Δ)閣下及閣下為其利益申請香港發售股份的任何人士均身處美國境外(定義見S規例)，或屬S規例第902條第(Δ)(3)段所述的人士且並非美國人士(定義見S規例)；

保證閣下提供的資料真實及準確；

同意接納所申請數目或分配予閣下但數目少於申請數目的香港發售股份；

授權本公司將香港結算代理人的名稱列入本公司H股股東名冊，作為閣下獲分配的任何香港發售股份的持有人，並授權本公司及其或其代理將任何H股股票存入中央結算系統及或以普通郵遞方式按申請所示地址向閣下或聯名申請的排名首位申請人發送任何退款支票，郵誤風險由閣下承擔，除非閣下合資格親身領取退款支票；

同意獲配發的香港發售股份以香港結算代理人的名義發行，並直接存入中央結算系統，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口；

同意香港結算及香港結算代理人各自保留權利(1)不接納以香港結算代理人名義發行的該等獲配發的任何或部分H股股份，或不接納該等獲配發的H股股份存入中央結算系統；(2)促使該等獲配發的H股股份從中央結算系統提取，並轉入閣下名下，有關風險及費用概由閣下自行承擔；及(3)促使該等獲配發的H股股份以閣下名義發行(或如屬聯名申請人，則以排名首位申請人的名義發行)，而在此情況下，會以普通郵遞方式將該等獲配發H股股份的股票寄往本申請表格所示地址(郵誤風險由閣下承擔)或提供該等股票予閣下領取；

同意香港結算及香港結算代理人均可調整獲配發以香港結算代理人名義發行的H股股份數目；

同意香港結算及香港結算代理人對招股章程及本申請表格未有載列的資料及陳述概不負責；

同意香港結算及香港結算代理人概不以任何方式對閣下負責；

聲明及表示除合資格中集股東根據優先發售所提交的申請外，此乃閣下為本身或閣下為其利益提出申請的人士提出及擬提出的唯一申請；

明白本公司及獨家代表將依據閣下的聲明及陳述而決定是否向閣下配發任何香港發售股份，閣下如欲知詳情

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

釐定發售價及香港發售股份的分配

預期發售價於2019年7月3日(星期三)或前後釐定。申請人須繳付每股香港發售股份8.08港元的最高發售價，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘本公司與獨家代表(為其本身及代表承銷商)並無於2019年7月10日(星期三)或之前協定發售價，則全球發售將不會進行並將告失效。

截止辦理認購申請登記前，概不處理香港發售股份的申請或配發任何香港發售股份。

本公司預期於2019年7月10日(星期三)在《南華早報》(以英文)、《香港經濟日報》(以中文)、聯交所網站www.hkexnews.hk及本公司網站www.cimvehiclesgroup.com公佈最終發售價、國際發售的認購踴躍程度、香港公開發售及優先發售申請水平以及香港發售股份及預留股份分配基準。香港公開發售及優先發售(倘適用)的分配結果及獲接納申請人的香港身份證號碼護照號碼、香港商業登記號碼亦同於上述網站公佈。

如閣下成功申請認購香港發售股份(全部或部分)

如閣下的申請全部或部分獲接納，閣下的H股股票(前提是到2019年7月11日(星期四)上午八時正香港公開發售成為無條件且並無終止，H股股票方成為有效的所有權憑證)將以香港結算代理人名義發出，並按閣下在申請表格的指示於2019年7月10日(星期三)或在特別情況下由香港結算或香港結算代理人所釐定的任何其他日期直接存入中央結算系統，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口。

如閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：就記存於閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份戶口的香港發售股份而言，閣下可向該中央結算系統參與者查詢閣下獲配發的香港發售股份數目。

如閣下以中央結算系統投資者戶口持有人身份提出申請：本公司預期於2019年7月10日(星期三)在《南華早報》(以英文)及《香港經濟日報》(以中文)刊登中央結算系統投資者戶口持有人的申請結果及香港公開發售的結果。閣下應查閱本公司刊發的公告，如有任何差誤，請於2019年7月10日(星期三)下午五時正前或香港結算或香港結算代理人釐定的其他日期通知香港結算。緊隨香港發售股份記存於閣下的股份戶口後，閣下即可透過「結算通」電話系統及中央結算系統互聯網系統(根據香港結算不時有效的「投資者戶口持有人操作簡介」所載流程)查詢閣下的新戶口結餘。香港結算亦將向閣下發出一份活動結單，列出存入閣下的中央結算系統投資者戶口持有人股份戶口的香港發售股份數目。

申請時支付的款項概不會獲發任何收據。本公司概不會發出任何臨時所有權文件。

退回款項

若閣下未獲分配任何香港發售股份或申請僅部分獲接納，本公司將不計利息退回閣下的申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)或其中適當部分。如發售價低於最高發售價，本公司將不計利息退回多收申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。有關退款程序載於招股章程「如何申請香港發售股份及預留股份」一節「H.發送領取H股股票及退回股款」。

閣下提供給香港中央證券登記有限公司的資訊的有關影響

香港中央證券登記有限公司和其有關連的法人團體、董事、高級人員、僱員及代理人(「代表」)在法律所容許的最大限度內明確卸棄及免除在任何方面與申請人或代表申請人在此文件提供的或與此文件或在此文件下提供的任何服務相關的任何資料，或申請人或代表申請人提供與此文件或在此文件下提供的任何服務相關的任何其它書面或口頭通訊，有關或相關由申請人或任何其他人士或實體所遭受或招致不論如何造成的任何損失或損害的任何法律責任。此包括，但不限於，該等資料中不論如何造成的任何錯誤或遺漏，或代表或任何其他人士或實體對該等資料或任何該等資料的文件記錄、影像、記錄或複製品作出的任何依據，或其準確性、完整性、合時性或可靠性。

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement is for the use of the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. It is issued by the Hong Kong Offer Shares, of which the proceeds are to be used for the purpose of the Hong Kong Offer Shares. The Personal Data (Personal Data) is collected by the Law of Hong Kong (the Ordinance).

1. Reasons for the collection of your personal data

In order to facilitate the collection and recording of the personal information of the CCASS Investor Participant, the Hong Kong Offer Shares, of which the proceeds are to be used for the purpose of the Hong Kong Offer Shares, will collect the personal information of the CCASS Investor Participant. The personal information collected will be used for the purpose of the Hong Kong Offer Shares. Failure to provide the personal data will result in the Hong Kong Offer Shares being unable to be issued, and the Hong Kong Offer Shares will be ineffective. It is a condition of the Hong Kong Offer Shares that you provide the personal data.

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明有關本公司及H股證券登記處有關個人資料和香港法例第486章《個人資料(私隱)條例》(「《條例》」)方面的政策和慣例。

1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求H股證券登記處的服務時，必須向本公司或其代理及H股證券登記處提供準確的個人資料。

未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或其H股證券登記處無法落實轉讓或提供服務。此舉亦可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及或寄發閣下應得的股票及或退款支票。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及H股證券登記處。

2. 目的

證券持有人的個人資料可以任何方式被採用、持有、處理及或保存，以作下列用途：

處理閣下的申請及退款支票(如適用) 核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈香港發售股份的分配結果；

遵守香港及其他地區的適用法律及法規；

以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；

存置或更新本公司證券持有人的名冊；

核實證券持有人的身份；

確定本公司證券持有人的受益權利，如股息、供股和紅股等；

分發本公司及其附屬公司的通訊；

編製統計數據及股東資料；

披露有關資料以便就權益索償；及

與上述有關的任何其他附帶或相關目的及或使本公司及H股證券登記處能履行對證券持有人及或監管機構承擔的責任及或證券持有人不時同意的任何其他目的。

3. 轉交個人資料

本公司及其H股證券登記處所持有關證券持有人的個人資料將會保密，但本公司及其H股證券登記處可在為達致上述任何目的之必要情況下，向下列任何人士披露、獲取或轉交(無論在香港境內或境外)有關個人資料：

本公司委任的代理，如財務顧問、收款銀行和海外股份過戶登記總處；

(倘證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；

向本公司或H股證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務提供商；

聯交所、證監會及任何其他法定監管機關或政府部門或法律、規則或法規另行規定者；及

證券持有人與其進行或擬進行交易的任何人士或機構，如彼等的銀行、律師、會計師或股票經紀等。

4. 保留個人資料

本公司及H股證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。毋需保留的個人資料將會根據《條例》銷毀或處理。

5. 查閱和更正個人資料

證券持有人有權確定本公司或H股證券登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。本公司和H股證券登記處有權就處理任何查閱資料的要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向H股證券登記處的私隱合規主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。