Prospectus–) *Company–*).

Stock Exchange–) *HKSCC–*)

Stabilizing Manager–),

中集車輛（集團）股份有限公司

Sole Sponsor

海通國際 HAITONG

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

海通國際 HAITONG　ICBC 工银国际　NOMURA

Financial Advisor

招銀國際 CMB INTERNATIONAL